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SERVICE PLAN

FOR

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14

IN THE

CITY AND COUNTY OF DENVER, COLORADO

Approved: March 13, 2006

Prepared by:

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SERVICE PLAN FOR THE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14

I. <u>INTRODUCTION</u>

This Service Plan for Colorado International Center Metropolitan District No. 14 ("District No. 14") in the City and County of Denver ("City"), Colorado ("State"), is submitted by Colorado International Center, LLC ("Organizer") pursuant to the requirements of the Special District Act, § 32-1-101, et seq., C.R.S. ("Special District Act"), and more particularly § 32-1-204.5, C.R.S. This Service Plan also provides certain documentation required by the City's Policy Statement Establishing Statutory Districts ("Policy Statement") and is being submitted in connection with the planning and development of the project known as High Point (the "Project") located generally north of 64th Avenue, south of 72nd Avenue, west of Dunkirk Street and east of Tower Road in the City, which may also include property in Denver that is contemplated to become part of the Project in the Joint Development Agreement between the City, the City of Aurora and the Organizer dated April 27, 2005. The Project is part of a larger master planned development ("Development"), which contains approximately 1,200 additional acres in the City of Aurora. References in this Service Plan to a "developer" apply to the Organizer, any affiliate or related person or entity, or any successor developer or an affiliate or related person or entity thereof undertaking any of the development of the Project, and with respect to any transaction involving advances (as described in Part VIII.D), any other person or entity funding or financing any of the public improvements as described herein.

II. PURPOSES OF DISTRICT NO. 14

District No. 14 will be a metropolitan district organized pursuant to the Special District

Act in conjunction with two other metropolitan districts, Denver High Point at DIA Metropolitan

District (the "Management District") and Colorado International Center Metropolitan District

No. 13 ("District No. 13"). District No. 13 is expected to contain the residential property within
the Project, and Colorado International Center Metropolitan District No. 14 is expected to
contain the commercial property within the Project (the Management District, District No. 13

and District No. 14, collectively the "Districts"). Many of the structures in the Project will be
built for mixed uses, and these buildings will be condominiumized so that the commercial
portion of any building can be included in District No. 14 and the residential portion of any
building can be included in District No. 13. Initially, all taxable property within the Project will
be included within the boundaries of the Management District for purposes of assessing the
Regional Mill Levy (as defined in Part VIII.B.4). No property in the Project will be included
into more than one District, except that the initial boundaries of District Nos. 13 and 14 may
overlap the Management District.

The Management District will be responsible for managing, implementing and coordinating the financing, acquisition, construction, completion, operation and maintenance of all public infrastructure and services within and without the Project, including without limitation all streets, safety protection, water, sewer and storm drainage, transportation, mosquito control, fire protection, and park and recreation facilities, and are more specifically described in Parts V and VI. The improvements will be acquired, constructed and completed for the collective use and benefit of the property owners within, and residents of all of the Districts, as well as for all citizens of the City, the metropolitan Denver area and the State. Upon completion, it is anticipated that the Management District will transfer certain improvements to the City or

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another governmental entity as appropriate. The Management District may operate and maintain all other improvements within and without the Project (as discussed in Part VII) for the benefit of all property owners within, and residents of the Districts. Whether or not so specified herein, the Management District's responsibilities for the completion, operation, maintenance, repair and replacement of the improvements will be set forth in an intergovernmental agreement between the Management District and the City, as the same may be amended from time to time (the "City IGA"), to be drafted in accordance with, and address the issues set forth in the outline attached hereto as **Exhibit E**. The Districts shall not incur any obligations, spend any funds, certify any mill levy, collect any revenue from any source including, but not limited to, Facilities Fees or Regional Development Fees, or commence the construction of any District Improvements or Regional Improvements (as defined in Part VI), until all of the following have been completed: (i) the City IGA; (ii) the Inter-District IGA (as defined herein); (iii) an intergovernmental agreement with Gateway Regional Metropolitan District ("GRMD") regarding operation and maintenance costs; and (iv) an order for exclusion from GRMD has been recorded.

It is anticipated that the Organizer or other developers will make advances to the Management District as discussed in Part VIII.D necessary to fund the costs of acquisition, construction, operation and maintenance and completion of the improvements, until the Districts can issue bonds or enter into other obligations. Alternatively, the Districts may, if feasible, issue bonds immediately to fund the costs of acquisition or construction of the improvements and to pay back any developer advances. It is expected that District No. 13 and District No. 14 will pay over tax collections and/or bond proceeds and other revenue to the Management District, which revenue will be applied to the payment of (i) acquisition, construction and financing of the improvements and (ii) the costs of administration, operation and maintenance of the

improvements that are owned and/or operated by the Districts or that the Management District maintains in accordance with the provisions of the City IGA.

The arrangements for financing, acquiring, constructing, completing, operating and maintaining the improvements will be set forth in an intergovernmental agreement among the Districts, as the same may be amended from time to time (the "Inter-District IGA"), which shall be entered into by each of the Districts after the organization of the Districts. Because of the lengthy build-out period of the Project, the use of the Management District in addition to the other two taxing Districts will ensure that the improvements are financed and completed in coordination with the various phases of the Project and not sooner, as may be more specifically limited in the City IGA. This phased financing approach will also ensure that property owners within the Districts are not taxed unnecessarily for improvements before they are needed and will reduce the costs of financing generally.

Although GRMD has provided, and will continue to provide, some regional improvements the Districts will be responsible for funding their proportionate share of the regional improvements GRMD has been previously obligated to provide and the Districts will be responsible for funding regional improvements that are beyond the scope of regional improvements currently being provided by GRMD. The Project is not presently served with the facilities or services to be provided by the Districts, nor does the City or any other special district have any plans to provide such facilities or services within a reasonable time and on a comparable basis.

The Project will have a long-lasting and positive impact on the character, property tax base, employment base, and public health and safety of the surrounding neighborhoods. The use of the Districts to finance, acquire, construct and complete the improvements will assure the

provision of requisite public infrastructure and other attractive public amenities within and without the Development. The Project will advance the development of the Gateway area and will generally promote the public welfare of the City. Thus, the organization of District No. 14 will promote the general interests of present and future property owners, residents and taxpayers within the Districts as well as the City.

III. PROPOSED DISTRICT NO. 14 BOUNDARIES/SERVICE AREA

The Management District will be organized to manage, implement and coordinate the financing, acquisition, construction, completion, and operation and maintenance of the improvements for the Project. It is anticipated that there will be no residential or commercial buildings within the Management District, and no residential or commercial improved property will be included within the Management District. The boundaries of District No. 14 are located entirely within the Project, as more particularly described in the legal description of the initial boundaries of District No. 14 attached hereto and incorporated herein as **Exhibit A**, and are also shown on the boundary map attached hereto and incorporated herein as **Exhibit B**. All of the property in the Project will be included within the Management District upon its organization and will overlap the boundaries of the other Districts.

The boundaries of District No. 13 and District No. 14 are also located entirely within the City and will include only property as more particularly described in the legal descriptions and as depicted in the boundary maps attached hereto as **Exhibit C** and incorporated herein (the "Inclusion Area"), containing approximately 377 acres. Initially, all property within the Project will be included within the boundaries of the Management District for purposes, among others, of assessing the Regional Mill Levy. When any property initially included in the Management District is subsequently planned for either residential or commercial uses, it is anticipated that such property will then be excluded from the Management District and included into either

District No. 13 or No. 14, as appropriate, which shall also impose the Regional Mill Levy. The area to be served by the Management District will consist of all property within its boundaries and the boundaries of District No. 13 and District No. 14 (the "Service Area").

It may be necessary for the organizer to seek the City's approval for an additional district to serve the needs of the Development. The City acknowledges that there may be a request to consider the organization of an additional district.

IV. PERMITTED LAND USES / POPULATION PROJECTIONS / ASSESSED VALUATION

At present, the property within the Project is zoned CMU 10, 20, 30 and RMU 20. It is anticipated that the property within the Project will be utilized for commercial, office, hotel, retail, open space and multi-family residential and single-family residential in the southern portion of the Project. The peak population in the Project is estimated at 6,742 persons at buildout, calculated by applying an average amount of .002 persons per the square footage anticipated for each of the types of commercial development within the Project and assuming 2.5 persons per residential dwelling unit. No residential dwelling units will be constructed north of the Development Contour Line described in the Joint Development Agreement between the City, the City of Aurora and the Developer dated April 27, 2005 and in the General Development Plan between the City and the Developer ("GDP"), recorded at reception number 2005169315 in the records of the County Clerk for the City and County of Denver. Estimates of the assessed valuation within the Districts are set forth in the Financing Plan. At build-out, in the year 2012, District No. 13's expected residential assessed value will be \$11.2 million. District No. 14's expected commercial assessed value will be \$94.4 million at build-out in the year 2018. Projected market value of the Project in 2018 will be approximately \$463.2 million.

V. . <u>DESCRIPTION OF DISTRICT NO. 14 POWERS, SERVICES AND IMPROVEMENTS</u>

The Management District will manage, implement and coordinate the financing, acquisition, construction, completion, operation and maintenance of the improvements and the provision of related services within and without the boundaries of the Districts, subject to all terms and limitations set forth in the City IGA. The Management District's responsibilities for the ownership, operation, maintenance, repair and replacement of certain of the improvements are set forth in the matrix attached as an exhibit to the City IGA. A general description of District No. 14's powers and authorities, the services that it will provide and the improvements that it will acquire or construct follows.

A. <u>Services and Improvements.</u>

1. Street Improvements. District No. 14 shall have the power and authority to provide for the acquisition, construction, relocation, installation, completion, and/or operation and maintenance of both on-site and off-site street improvements as authorized in the Special District Act, including without limitation streets, curbs, gutters, culverts and other drainage facilities, bridges, parking garages, sidewalks, tree lawns, alleys, lighting, grading, landscaping and irrigation systems, together with all necessary, incidental and appurtenant facilities, land and easements, and all extensions of and improvements to such facilities within and without the boundaries of the Districts subject to the City IGA. In accordance with the provisions of the City IGA, upon completion of the street improvements the Districts shall convey any necessary right-of-way for the streets and transfer certain of the street improvements to the City. The requirements for the acceptance, conveyance, operation and maintenance of all street improvements shall be as set forth in the City IGA. All street improvements shall be constructed in accordance with the plans and specifications approved by the City. The Districts shall not

governmental entity other than the City, unless the Districts have received the prior written approval of the Manager of Public Works.

- authority to provide for the acquisition, construction, installation and completion of a system of traffic and safety controls and devices on streets and highways as authorized in the Special District Act, including without limitation signalization, signing and striping, together with all necessary, incidental and appurtenant facilities, land and easements, and extensions of and improvements to such facilities within and without the boundaries of the Districts subject to the City IGA. All safety improvements shall be constructed in accordance with the plans and specifications approved by the City. In accordance with the provisions of the City IGA, upon completion some or all traffic and safety improvements shall be transferred to the City for ownership and maintenance. The requirements for the acceptance, conveyance, operation and maintenance of all traffic and safety controls shall be as set forth in the City IGA. The Districts shall not transfer the traffic and safety improvements or delegate the operation and maintenance thereof to a governmental entity other than the City, unless the Districts have received the prior written approval of the Manager of Public Works.
- 3. <u>Water Improvements.</u> District No. 14 shall have the power and authority to provide for the acquisition, construction, relocation, installation and completion of a potable and non-potable water distribution system as authorized in the Special District Act, including without limitation distribution mains and lines, pressure reducing stations, wells, irrigation systems, hydrants, tanks and other water facilities, together with all necessary, incidental and appurtenant facilities, land and easements, and all extensions of and improvements to such

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facilities within and without the boundaries of the Districts subject to the City IGA. All water improvements shall be constructed in accordance with the Engineering Standards and Operating Rules of the City and County of Denver, acting by and through its Board of Water Commissioners ("Denver Water"), and the water improvements shall be subject to review and change as required periodically by Denver Water. Upon completion, inspection and acceptance of the water improvements, the Districts shall transfer to Denver Water all water improvements which are of the nature, scope and extent customarily conveyed to Denver Water for ownership, operation and maintenance. The Districts may own, operate and maintain the irrigation and other water improvements within the Project that are not transferred to Denver Water.

authority to provide for the acquisition, construction, relocation, installation and completion of a sanitary sewage collection and transmission system as authorized by the Special District Act, including without limitation collection mains and lines, lift stations and other sanitation facilities, together with all necessary, incidental and appurtenant facilities, land and easements, and all extensions of and improvements to such facilities within and without the boundaries of the Districts subject to the City IGA. All sanitation improvements shall be designed and constructed in accordance with the standards and specifications of the Wastewater Management Division of the Denver Department of Public Works ("Denver Wastewater"), Metro Wastewater Reclamation District, the Colorado Department of Public Health and Environment, and any other applicable local, State or federal rules and regulations. In accordance with the provisions of the City IGA, upon completion, sanitation improvements shall be transferred to the City, or other governmental entity, for ownership, operation and maintenance. The requirements for the acceptance, conveyance, operation and maintenance of all sanitation improvements shall be as

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set forth in the City IGA. The Districts shall not transfer the sanitation improvements or delegate the operation and maintenance thereof to a governmental entity other than the City, unless the Districts have received the prior written approval of the Manager of Public Works.

- 5. Stormwater Drainage Improvements. District No. 14 shall have the power and authority to provide for the acquisition, construction, installation, completion, operation and maintenance of a stormwater system as authorized by the Special District Act, including without limitation stormwater sewer, flood and surface drainage facilities and systems, water quality detention/retention ponds and associated drainage facilities, together with all necessary, incidental and appurtenant facilities, land and easements, and all extensions of and improvements to such facilities within and without the boundaries of the Districts subject to the City IGA. All stormwater drainage improvements shall be designed and constructed in accordance with the standards and specifications of the City and any other applicable State or federal agencies. In accordance with the provisions of the City IGA, upon completion the stormwater drainage improvements will be transferred to the City, or other governmental entity, for ownership, operation and maintenance. The requirements for the acceptance, conveyance, operation and maintenance of all stormwater drainage improvements shall be as set forth in the City IGA. The Districts shall not transfer the stormwater drainage improvements or delegate the operation and maintenance thereof to a governmental entity other than the City, unless the Districts have received the prior written approval of the Manager of Public Works.
- 6. Parks and Recreation Improvements. District No. 14 shall have the power and authority to provide for the acquisition, construction, installation, completion, operation and maintenance of parks and recreation improvements and programs as authorized by the Special District Act, including without limitation pedestrian plazas, parks, multi-modal trails and

bridges, open space, landscaping, entry and architectural features, recreational facilities, irrigation, public art and cultural activities, together with all necessary, incidental and appurtenant facilities, land and easements, and all extensions of and improvements to such facilities within and without the boundaries of the Districts subject to the City IGA. All parks and recreation improvements shall be designed and constructed in accordance with the provisions of the City IGA and any applicable specifications of the City. Parks and recreation improvements may be transferred to the City, if approved by the Manager of Parks and Recreation. It is anticipated that the Management District will own, operate and maintain the parks and recreation improvements not transferred to the City. The requirements for the acceptance, conveyance, operation and maintenance of all parks and recreation improvements shall be as set forth in the City IGA. The Districts shall not transfer the parks and recreation improvements or delegate the operation and maintenance thereof to a governmental entity other than the City, unless the Districts have received the prior written approval of the Manager of Parks and Recreation.

7. Safety Protection. District No. 14 shall have the power and authority to provide for the acquisition, financing and construction of facilities for a system of traffic and safety controls and devices on streets and highways, including signalization, street lights, signing and striping, together with all necessary, incidental, and appurtenant facilities, land and easements, together with extensions of and improvements to said facilities within and without the boundaries of the Districts subject to the City IGA. All safety protection improvements shall be designed and constructed in accordance with the standards and specifications of the City and any other applicable State or federal agencies. In accordance with the provisions of the City IGA, upon completion the safety protection improvements will be transferred to the City for

ownership, operation and maintenance. The requirements for the acceptance, conveyance, operation and maintenance of all safety protection improvements shall be as set forth in the City IGA. The Districts shall not transfer the safety protection improvements or delegate the operation and maintenance thereof to a governmental entity other than the City, unless the Districts have received the prior written approval of the Manager of Public Works.

- 8. Transportation. District No. 14 shall have the power and authority to provide for the acquisition, financing and construction of transportation system improvements and facilities, including transportation equipment, park and ride facilities and public parking lots, structures, roofs, covers and facilities, all the necessary incidental and appurtenant facilities, land and easements together with extensions of and improvements to said facilities within and without the boundaries of the Districts subject to the City IGA. The Management District may not dedicate the transportation improvements or delegate the operation and maintenance thereof to another governmental entity without the prior written approval of the Manager of Public Works. The City will not own or maintain park and ride facilities, parking structures or parking lots or other improvements typically owned by the Regional Transportation District.
- 9. <u>Mosquito Control.</u> District No. 14 shall have the power and authority to provide for the acquisition, financing, construction and/or operation and maintenance of facilities and equipment necessary for the eradication and control of mosquitoes, including, but not limited to, elimination or treatment of breeding grounds, and purchase, lease, contracting or other use of equipment or supplies for mosquito control within and without the boundaries of the Districts subject to the City IGA. All mosquito control improvements shall be designed and constructed in accordance with the standards and specifications of the City and any other applicable State or federal agencies. The Districts shall not transfer the mosquito control improvements or delegate

the operation and maintenance thereof to a governmental entity other than the City, unless the Districts have received the prior written approval of the Manager of Environmental Health.

- protection powers: the acquisition, construction, completion and/or installation of facilities for protection against fire, including fire stations, ambulance stations, emergency medical, rescue, and diving and grappling stations, and all necessary, incidental, and appurtenant facilities, land and easements, together with extensions of and improvements to said system within and without the boundaries of the Districts subject to the City IGA. The Management District shall not provide fire or emergency medical equipment, operations, maintenance, or emergency response services under this power.

B. Other Powers.

District No. 14 shall have all powers and authorities granted to metropolitan districts under the Special District Act, which may be exercised to provide for the acquisition, construction, completion, operation and maintenance of public improvements and the provision of services as authorized in and subject to the limitations set forth in the City IGA, the Inter-District IGA and this Service Plan. In addition to the enumerated powers and authorities and subject to the terms of the Inter-District IGA, the Board of Directors of District No. 14 shall also have the following authorities:

- 1. Service Plan Amendments. If any change of a basic or essential nature is not authorized in this Service Plan, the City IGA or any other agreement between the City and any of the Districts but is otherwise required pursuant to the Special District Act, District No. 14 may amend this Service Plan as needed, subject to compliance with appropriate statutory and City procedures as set forth in this Service Plan.
- 2. <u>Construction Phasing.</u> Without having to amend this Service Plan, except as otherwise expressly required herein and subject to all terms and limitations set forth in the City IGA, the Districts may defer, delay, reschedule, rephase, relocate or determine not to proceed with construction of the District Improvements in order to better accommodate the pace of growth within the Project and Development, resource availability, and funding capacity. A construction phasing plan is attached as **Exhibit D**. Nothing herein shall change or override the obligations of the developer under the GDP.
- 3. <u>Additional Services / Services Districts Will Not Provide</u>. Except as specifically prohibited herein and as set forth in the City IGA, the Districts may provide such additional services and exercise such powers and authorities as are expressly or impliedly

granted in the Special District Act or by State law. Before the Districts assume any obligations or undertake the acquisition, construction, operation or maintenance of any infrastructure improvements other than the types described in this Service Plan, or as otherwise authorized in the City IGA, the Districts shall obtain the prior written approval of the Manager of Revenue and the Manager of Public Works (or the Manager of Parks and Recreation, if such approval relates to park and recreation improvements) and such other approvals as may be required in accordance with the provisions of the City IGA. Ongoing services of the Districts shall be restricted to services not provided within the Districts by the City. The Districts shall not provide the following services: fire protection and other public safety services, operation of traffic control devices in City streets, or television relay and translation services.

4. <u>Land Acquisition</u>. District No. 14 shall not condemn property or easements without the prior approval of the City Council. The purchase price of any land acquired by the Districts from the developer shall be no more than its then-current fair market value as confirmed by an independent MAI appraisal. Land, easements and facilities conveyed to the City shall be free and clear of all liens, encumbrances and easements, unless otherwise approved by the City prior to conveyance. All conveyances to the City shall be by special warranty deed, shall be conveyed at no cost to the City, shall include an ALTA title policy issued to the City, shall meet the environmental standards, and shall comply with any conveyance prerequisites, all as set forth in the City IGA.

C. Requirements for Construction and Maintenance.

The City currently has ordinances relating to the payment of prevailing wages and small business enterprise participation in City contracting for construction and certain maintenance activities. As a condition of the City's approval of this Service Plan, the Districts shall comply

with the following ordinances and programs with respect to all the Districts' contracts, except for any work contracted for prior to June 1, 2006, funded from (i) the Limited Mill Levies (as defined in Part VIII.B) or the Regional Mill Levy (as defined in Part VIII.B.4) of the Districts, (ii) proceeds of bonds or other obligations issued by the Districts, (iii) Regional Development Fees and other publicly funded sources including fees and assessments of the Districts, or (iv) Developer Advances:

- 1. Prevailing Wages. The Districts shall comply with the wage provisions of the City's ordinances applicable to City contracts relating to the payment of prevailing wages for any District contracts relating to the acquisition or construction, operation or maintenance of any District Improvements (as defined in Part VI.A) or Regional Improvements (defined in Part VI.B) owned by the Districts or owned by the City and maintained by the Districts, unless such contract is required to comply with Davis-Bacon or other federal wage requirements, as more specifically set forth in the City IGA.
- 2. <u>Small or Disadvantaged Business Enterprises</u>. The Districts shall comply with the City's ordinances relating to (a) small business enterprise participation as currently set forth in Sections 28-201 to 28-231 of the Denver Revised Municipal Code, as the same may be amended or recodified from time to time ("DRMC"), and (b) any disadvantaged business enterprise ordinances that may subsequently be adopted by the City Council with respect to construction work that is not under contract at the time of adoption of such ordinance.
- 3. <u>First Source</u>. The Districts shall comply with any City ordinance adopted in the future concerning First Source and/or a policy developed and administered by the City's Division of Workforce Development.

- 4. <u>No Discrimination</u>. In connection with the performance of all acts or activities hereunder, the Districts shall not discriminate against any person otherwise qualified with respect to its hiring, discharging, promoting or demoting or in matters of compensation solely because of race, color, religion, national origin, gender, age, military status, sexual orientation, marital status, or physical or mental disability, and further shall insert the foregoing provision in any contracts or subcontracts let to accomplish the purposes of this Service Plan.
- 5. <u>Public Art.</u> The Districts shall initiate and implement a public art program as more particularly set forth in the City IGA and DRMC §§ 20-85 through 20-89.

VI. <u>ESTIMATED COSTS OF IMPROVEMENTS</u>

A. <u>District Improvements.</u>

The estimated cost of the District Improvements is \$52,598,265 (in 2005 dollars) as set forth in Exhibit F attached hereto and incorporated herein, which costs will be adjusted for inflation in accordance with the "Engineering News Record" or another recognized construction cost index approved by the Manager of Public Works (the "Costs"). Exhibit F summarizes the Costs by type of the improvements (the "District Improvements"), which over time may vary item by item with respect to both the cost and the scope of such District Improvements, subject to all terms and limitations as set forth in the City IGA. Maps of the anticipated location of the District Improvements are attached hereto as Exhibit G and incorporated herein.

The design, phasing of construction, location and completion of the District Improvements will be determined by the Management District to coincide with the phasing and development of the Project and the availability of funding sources, subject to all terms and limitations set forth in the City IGA. The Management District may, in its discretion, phase the construction, completion, operation and maintenance of the District Improvements or defer, delay, reschedule, rephase, relocate or determine not to proceed with the construction,

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completion, operation and maintenance of the District Improvements, subject to any limitations in the City IGA, and such actions or determinations shall not constitute material modifications of this Service Plan.

B. Regional Improvements.

A list of regional improvements is set forth in Exhibit I consisting of "Original Regional Improvements," "Additional Regional Improvements" and "Other GRMD Projects." (collectively the "Regional Improvements") Exhibit I also contains a revenue analysis of the Regional Mill Levy and the Regional Development Fee. The estimated cost for the Regional Improvements is approximately \$30,071,085 (in 2005 dollars). The costs and allocation of percentages shown in Exhibit I are initial estimates. The Additional Regional Improvements will be finalized in a study as described in the City IGA. The Districts will be responsible for paying the share of all Additional Regional Improvement costs which are attributable to the Development as set forth in the City IGA. The Regional Mill Levy will be applied to pay the costs of certain Regional Improvements or to pay debt service on the Districts' bonds as set forth in the City IGA. The Districts acknowledge that certain of the Regional Improvements have been constructed. The Districts will pay for their share of the Regional Improvements and appropriate GRMD obligations as set forth in the City IGA. The Project will be subject to the GRMD mill levy attributable to payment of the GRMD's bonds outstanding on the date of exclusion.

VII. ESTIMATED COSTS OF ORGANIZATION, OPERATIONS AND MAINTENANCE

A. <u>Costs of Organization.</u>

The estimated costs of organization of the Districts are \$200,000.

B. <u>Costs of Operations and Maintenance.</u>

The Districts' primary operation and maintenance obligations may include maintaining medians and all District Improvements located behind the curb for the street improvements, sidewalk system, snow removal from sidewalks, landscaping (including all plant material), parks and recreation facilities, irrigation systems, public art, signage and repair of the Districts' property, as shall be more fully set forth in the Inter-District IGA, the City IGA or any other agreements between the City and the Districts. Additional costs may include engineering (not accounted for in the design of improvements), legal, audit and administrative services, utilities, and other expenses related to the administration and operation of the Districts. See **Exhibit H** of this Service Plan for the estimated costs for the initial consolidated operations of the Districts.

The budget adopted by District No. 14 will authorize expenditures for the Districts' administration and the operation and maintenance of District Improvements as set forth in the City IGA and medians. The Districts shall not have the authority to provide maintenance of any improvement transferred to the City, except as otherwise specified in the City IGA, without the prior written approval of the Manager of Revenue and Manager of Public Works (and Manager of Parks and Recreation, if such approval relates to park and recreation improvements). Fees and charges may be imposed within the Service Area and collected by District No. 14 to the extent necessary to supplement other Management District revenues in accordance with the terms of the Inter-District IGA.

Owners' associations may be formed by the developer to assume some of the operation and maintenance functions for the Project. In the event that an owners' association is formed, the operation and maintenance obligations of the Districts may be reduced. The Districts shall obtain the prior written consent of the Manager of Revenue and Manager of Public Works (and

Manager of Park and Recreation, if such approval relates to park and recreation improvements) before delegating any operation and maintenance duties to an owners' association.

C. Fees to City.

Each District shall be responsible for paying (i) an annual fee to the City Treasurer for property taxes collected by the City for the benefit of the Districts in accordance with State statute; (ii) an annual fee for the costs that the City incurs for the annual review and monitoring of the Districts, which shall be reasonably related to the City's administrative costs associated with the Districts, invoices for which shall be submitted to the Management District on June 1 of the then current year, and shall be payable on January 31st of the following year; and (iii) fees relating to the issuance of the Districts' bonds, which shall be established in accordance with the Rules and Regulations of the City (currently adopted by the Manager of Revenue) for each financing transaction undertaken by the Districts. The bond issuance fee shall be reasonable and shall be determined by the Manager of Revenue prior to each bond issuance. In addition, all reasonable consulting, legal and other costs incurred by the City for the review and monitoring of the District and the review of the associated bond documents shall be paid within thirty (30) days of receipt of invoice, regardless of whether the transaction closes.

VIII. FINANCING PLAN / PROPOSED INDEBTEDNESS

This part of the Service Plan describes the nature, basis, method of funding and financing limitations associated with the acquisition, construction, completion, operation and maintenance of the District Improvements and the Regional Improvements. The Financing Plan will be coordinated and implemented by the Management District in accordance with the terms of the City IGA and the Inter-District IGA, subject to all limitations set forth herein. The Districts shall not incur any obligations, spend any funds, certify any mill levy, collect any revenue from any source including Facilities Fees or Regional Development Fees, or commence the construction of

any District Improvements or Regional Improvements, until all of the following have been completed: (i) the City IGA; (ii) the Inter-District IGA; (iii) an intergovernmental agreement with GRMD regarding operation and maintenance costs; and (iv) an order for exclusion from GRMD has been recorded.

A. Financing Plan.

The Financing Plan, which is attached as Exhibit H and incorporated herein, is the consolidated financing plan for the Districts and includes the estimated property tax revenue of the Districts, revenue available from specific ownership taxes, Facilities Fees and other sources, and amounts available for payment of debt service on bonds and for operations and maintenance expenses, but does not include the Regional Mill Levy. The Financing Plan projects the issuance of the Districts' bonds and anticipated debt repayment based on the development assumptions and absorptions for property within the Districts as prepared by the Organizer and its economic and planning consultants. The Financing Plan anticipates that in accordance with the terms of the Inter-District IGA, the Management District will acquire, construct and complete all District Improvements needed to serve the Service Area, including repaying any Developer Advances, while District No. 13 will tax all property within its boundaries, and District No. 14 will tax all property within its boundaries. All District No. 13 and District No. 14 tax collections not needed to repay their bonds will be remitted to the Management District in accordance with any terms to that effect in the City IGA and the Inter-District IGA. The actual bond financing plan of the Districts will be determined by the Management District, as required for the actual phasing and build-out of the Project and Development. It is anticipated that District No. 13 and District No. 14 will, at the direction of the Management District pursuant to the Inter-District IGA, issue bonds directly as discussed in subpart VIII.C below. The Financing Plan demonstrates that, at

the projected levels of development and absorptions prepared by the Organizer, the Districts have the ability to finance certain portions of the District Improvements and Regional Improvements and will have the financial ability to discharge all obligations set forth in the Financing Plan on a reasonable basis.

B. Regional Mill Levy and Limited Mill Levies.

The Management District shall impose the Regional Mill Levy on property within its boundaries, but not the Limited Mill Levies defined below, unless the prior written approval of the Manager of Revenue is first obtained. District No. 13 and District No. 14 will impose all of the Limited Mill Levies defined below (subject to the termination of such limitations as specified in subpart VIII.F.12 and certain adjustments as specified in subpart VIII.F.11 hereof) and the Regional Mill Levy on all taxable property within their boundaries respectively, which boundaries will include all taxable property within the Project and any other taxable property included within such Districts, as described below:

1. <u>Debt Levy</u>. The tax levy of District No. 13 for debt service purposes is projected to be forty (40) mills, and the tax levy of District No. 14 for debt service purposes is projected to be thirty (30) mills, which differential mill levy is intended to compensate for the difference in assessment rate between commercial and residential property. Until the conditions of VIII.F.12 have been satisfied, the Districts shall not impose a property tax levy for debt service purposes that is greater than fifty (50) mills (the "50-Mill Cap"). The 50-Mill Cap shall be subject to certain adjustments as authorized in subpart VIII.F.11 below. The 50-Mill Cap may terminate as set forth in subpart VIII.F.12 below. The property tax levy for debt service purposes, limited as described in this subpart, is referred to herein as the "Limited Debt Levy."

The Regional Mill Levy shall not count against the 50-Mill Cap. If the Regional Improvements are being financed by the debt, the Regional Mill Levy may be added to the 50-Mill Cap.

- 2. Operating Levy. The tax levy of the Districts for operation and maintenance purposes is projected to be five (5) mills with the operating levy becoming lower as absorption occurs and the tax base of the Districts increases in value. The operating levy will be set by the Management District to meet budgetary needs on an annual basis in accordance with the Inter-District IGA. The Districts shall not impose a property tax levy for operations and maintenance purposes greater than ten (10) mills, subject to certain adjustments authorized in subpart VIII.F.11 (the "Limited Operating Levy," and the Limited Debt Levy and Limited Operating Levy together, the "Limited Mill Levies").
- 3. <u>Facilities Fee.</u> The Districts anticipate imposing and collecting facilities fees within their boundaries. The Financing Plan shows facilities fees of \$2,000 per single family unit, \$1,200 per multi-family unit and \$.25 per square foot of commercial development ("Facilities Fees"). The Facilities Fee may increase over time, which shall not constitute a material modification of the Service Plan. The Financing Plan assumes the Facilities Fee will be expended to repay debt.
- 4. Regional Mill Levy. In addition to the Limited Mill Levies, the Districts shall, pursuant to the provisions of the City IGA and the Inter-District IGA, impose a property tax levy of ten (10) mills (as may be increased as set forth below) beginning in the 2006 fiscal year through the 2056 fiscal year (the "Regional Mill Levy"), subject to certain adjustments authorized in subpart VIII.F.11 below, on all taxable property that is included within the Districts, for purposes of funding Regional Improvements as more fully set forth in the City

IGA. The Regional Mill Levy shall be administered and disbursed, and may be increased up to fifteen (15) mills, in accordance with terms and limitations set forth in the City IGA.

5. Regional Development Fee. The Districts will also impose and collect a one time fee that correlates with the Systems Development Fee imposed by GRMD ("Regional Development Fee") on all land within their boundaries, which will be used for Regional Improvements in accordance with the City IGA, unless exempted from such fee. The Regional Development Fee may be adjusted periodically as set forth in the City IGA. The Regional Development Fee will be established, collected, retained, and expended all as set forth in the City IGA.

C. Bond Issuance.

The Financing Plan sets forth a bond issuance hypothetical in which the Districts may issue multiple series of bonds in the principal amounts of approximately \$48,000,000 to fund approximately \$41,500,000 of the Costs of the District Improvements and other costs of issuance and bond reserves, when adequate property tax revenue is available from District No. 13 and District No. 14 to pay debt service on such bonds. Alternate bond financing plans (i) that meet or improve the Financing Plan or (ii) that increase the principal amount of bonds to fund the Costs in order to complete the District Improvements and Regional Improvements, subject to all limitations set forth in subparts VIII.B and VIII.F and in the City IGA, may also be implemented by the Districts, without having to amend this Service Plan. If voter approval has been received, the Districts may enter into multiple-fiscal year financial obligations of any nature, including without limitation intergovernmental agreements and acquisition, reimbursement and funding agreements with the developer to accomplish any of the various purposes authorized in this Service Plan, subject to all terms and limitations set forth herein or in the City IGA, or any other

agreement related thereto to which any of the Districts is a party. Refunding bonds may be issued by the Districts to defease original issue bonds and other obligations in compliance with the terms of subpart VIII.F below and all applicable State and federal laws.

D. <u>Developer Advances</u>.

Currently, it is anticipated that the developer will make advances to the Management District as necessary to fund a portion of the costs of the acquisition, construction and completion of the District Improvements and Regional Improvements in accordance with the terms of acquisition, reimbursement or funding agreements, which may be entered into by the Management District and a developer. Obligations incurred by the Management District under such agreements are expected to be repaid by the Districts from bond proceeds or from other available funds, including without limitation the Limited Debt Levy or Facilities Fees. The Regional Mill Levy and the Regional Development Fees may be pledged to repay Developer Advances as stated in the City IGA. The developer may also advance funds to the Management District to pay operating and maintenance expenses, which advances may be repaid from bond proceeds or property tax collections from District No. 13 and District No. 14. All such advances are referred to herein as "Developer Advances." Interest on Developer Advances shall not exceed an interest rate of eight percent (8%) per annum. Interest on Developer Advances shall be compounded no more than annually and added to principal of such obligations.

E. Debt Authorization.

At the organizational election, each of the Districts shall seek authority to issue revenue or general obligation indebtedness, including bonds and other multiple-fiscal year financial obligations such as intergovernmental agreements and acquisition, reimbursement and funding agreements, in the total principal amounts not to exceed (i) \$157,800,000 for the costs of all

District Improvements and (ii) \$90,200,000 for the Regional Improvements. Since each District must vote its own debt authorization for each of the categories of District Improvements and the Regional Improvements, each District must by law have the full debt authorization available to it in the event that any one of the other Districts finances, acquires, constructs and completes the District Improvements or the Regional Improvements and/or the other Districts enter into intergovernmental agreements to repay such costs. It is anticipated that the Districts will utilize their debt authorization to issue property tax supported bonds and/or notes to the developer. subject to the limitations in subpart VIII.F below, and to enter into the Inter-District IGA to pay over their property tax revenue in support of the repayment of such notes and bonds. Initially, each of the Districts will have the full \$157,800,000 in debt authorization for financing the District Improvements, together with debt authorization for the Regional Improvements, available to each of them. The aggregate debt of the Districts for funding the costs of the District Improvements shall not exceed \$157,800,000, and the aggregate debt of the Districts for funding the costs of the Regional Improvements shall not exceed \$90,200,000. When any of the Districts issues debt, the amount of that debt shall be subtracted from and reduce the amount of debt it. and the other Districts are permitted to issue under their service plans.

The total principal amount of debt authorization to be voted by each District exceeds the Costs of the District Improvements and the Regional Improvements (i.e., it is approximately three hundred percent (300%) of such costs) to allow for unforeseen contingencies and increases in construction costs due to inflation and to cover all organizational and bond issuance costs, including capitalized interest, reserve funds, discounts, legal and other consulting fees, and other incidental costs of issuance. A substantially final form of all ballot

questions to be submitted to the electors of the Management District is attached to this Service Plan as Exhibit J and incorporated herein.

F. Parameters for Debt Issuance.

Unless otherwise previously approved in writing by the Manager of Revenue, all debt issued or obligations incurred by any of the Districts, except for any debt or obligations payable from the Regional Mill Levy or Regional Development Fee pursuant to the provisions of the City IGA, shall be subject to the following restrictions:

- 1. General obligation or revenue bonds issued by any of the Districts shall mature in not more than thirty (30) years per series from the date of issuance with the first maturity being not later than five (5) years from the date of issuance.
- 2. For bonds other than those sold to developers, the maximum voted interest rate shall be fourteen percent (14%) and the maximum discount shall be four percent (4%). The exact interest rates and discounts will be determined at the time that bonds are sold. Such bonds will be structured to obtain competitive interest rates for comparable bonds.
- 3. The interest rate of any refunding bonds shall be no greater than three hundred (300) basis points higher than the interest rate of the refunded bonds.
- 4. The bonds generally will contain adequate call provisions to allow for the prior redemption or refinancing of such bonds. Bonds sold to developers (excluding any financial institution, mutual fund, investment trust or accredited investor that does not control, and is not controlled by the Organizer or any affiliate or related person or entity) shall be callable not later than five (5) years after their date of issuance.
- 5. No uninsured bonds shall be issued that contain provisions permitting acceleration of the bonds upon default.

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- 6. Interest rates on bonds sold to developers shall be subject to an opinion as to the reasonableness of the interest rate and terms, which opinion shall be delivered by an underwriter, investment banker or individual entity listed as a public finance advisor in the Bond Buyer's Municipal Market Place and which advises Colorado governmental entities on matters relating to the issuance of securities by Colorado governmental entities, such as the pricing, sales and marketing of such securities, and delivered to the Manager of Revenue. Any interest rate on bonds sold to developers shall be no greater than eight percent (8%) per annum.
- 7. The Districts will comply with all applicable Securities and Exchange
 Commission and U.S. Treasury or Internal Revenue Service laws and regulations and the State
 Constitution and any State securities laws or regulations.
- 8. The Districts will inform the Manager of Revenue in writing within three

 (3) days after a debt service payment date if such payment is not made in full by the Districts.

 To the extent feasible, the Districts will also provide written notice to the Manager of Revenue of any likely event of nonpayment in advance of such debt service payment date.
- 9. Notwithstanding anything in the Service Plan to the contrary, no new money obligations (e.g., bonds and certificated leases) shall be incurred by any of the Districts in the event that such district has previously undertaken to do a refunding of outstanding obligations for the purpose of avoiding a default without obtaining the prior written approval of the Manager of Revenue after providing evidence satisfactory to the Manager of Revenue either that (i) such district is then capable of discharging its debts as they come due or (ii) such refunding obligations themselves are no longer outstanding.
- 10. Any bonds, notes or other multiple fiscal-year financial obligations issued or incurred by any of the Districts that are payable in whole or in part from ad valorem property

taxes ("Tax Supported Obligations") shall be issued only as limited tax obligations subject to the Limited Debt Levy (plus the Regional Mill Levy if Regional Improvements are being financed) until terminated as provided in subpart VIII.F.12 below and subject to other applicable State law. Subject to the termination of the Limited Debt Levy as set forth in subpart VIII.F.12 below and certain adjustments authorized in subpart VIII.F.11, no District may levy or promise to levy an ad valorem property tax for repayment of outstanding Tax Supported Obligations in excess of the Limited Debt Levy (plus the Regional Mill Levy if Regional Improvements are being financed).

- the Districts to take into account legislative or constitutionally imposed adjustments in assessed values or the method of their calculation (as of the date of this Service Plan), so that to the extent possible, the actual revenues generated by the Limited Mill Levies and the Regional Mill Levy are neither diminished nor enhanced as a result of such changes. Among other adjustments, a change in the ratio of actual valuation of assessable property shall be deemed a change in the method of calculating assessed valuation. On or before December 1 of the year before any fiscal year in which an adjustment is made to the Limited Mill Levies or the Regional Mill Levy pursuant to this paragraph, the Management District shall provide the calculation of any such adjustment to the mill levy of any of the Districts to the Manager of Revenue.
- obligation bonds until such time as the assessed valuation of all taxable property within the boundaries of the District whose mill levy is pledged or obligated for that particular series of bonds is (i) at least eight million dollars (\$8,000,000) for District No. 13 and at least seventy million dollars (\$70,000,000) for District No. 14 and (ii) equal to or greater than two (2) times the outstanding general obligation debt of the District, together with any series of general

obligation bonds proposed for release from the Limited Debt Levy, or until a credit facility is secured as described in § 32-1-1101(6)(a)(III), C.R.S. Further, the total principal amount of outstanding bonds of the Districts shall not be materially greater than projected in the Financing Plan attached hereto as **Exhibit H**, unless approved in writing by the Manager of Revenue. The Regional Mill Levy will remain in effect for the term as more fully specified in Part VIII.B.4 and in the City IGA.

- 13. The Districts shall not pledge as security for any bonds or other obligations any land, District Improvements, Regional Improvements or funds to be transferred to the City.
- 14. The Districts shall notify and receive the prior written approval of the Manager of Revenue before participating in or approving the creation of any corporate authority or other entity to act on the Districts' behalf, or obtaining financing through such an entity. The Manager of Revenue may require documentation showing material compliance with all provisions of this Part VIII before the Districts participate in or creates such corporate authority or entity, or obtains financing through such corporate authority or entity.
- 15. The Districts shall provide the City with notification and substantially final bond documents fifteen (15) days prior to any bond sale date so that the City can determine whether such bonds are being issued in accordance with the Service Plan and any related intergovernmental agreement. The Districts will provide an opinion to the City from counsel opining that the final bond documents are in general conformance with the applicable provisions of the City IGA and this Service Plan and all applicable State laws.

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G. Revenue Sources.

For so long as the Management District acts as the management and control district for all Districts within the Project, it is expected to rely primarily on Developer Advances, tax and other revenues received from District No. 13 and District No. 14 pursuant to the Inter-District IGA. Other sources of revenue available to the Districts may include without limitation earnings derived from the reinvestment of bond funds, capitalized interest, property and specific ownership tax revenues, and public improvement or Facilities Fees collected by the Management District or the other Districts and transferred to the Management District pursuant to the terms of the Inter-District IGA. The Districts are authorized to establish a system of rates, fees, charges and penalties in accordance with the Special District Act in order to generate additional revenue for the payment of debt service on any bonds or other obligations and operating costs as needed. The Districts will not apply for Conservation Trust Funds, Great Outdoors Colorado funds, or other funds available from or through governmental or nonprofit entities that the City is eligible to apply for without the prior written approval of the Mayor.

The anticipated revenue sources will be sufficient to retire the Districts' proposed indebtedness if growth occurs as projected. Variations in assessed valuation projections or in the phasing of private improvements may affect the mill levy and the level of fees, rates and charges upward or downward from those set forth in the Financing Plan. No funds or assets of the City will be pledged as security for the repayment of any obligation of the Districts.

Attached as Exhibit K and incorporated herein is a comparison of the anticipated mill levies of the Districts and the mill levies of similar taxing entities in the Denver metropolitan area, which comparison demonstrates that the anticipated mill levies of the Districts are comparable to those of other districts.

H. Operations, Maintenance and Administration.

The Management District will, pursuant to the Inter-District IGA, coordinate and manage all operations and maintenance functions for all improvements as set forth in the City IGA, the costs of which will increase as property within the Service Area is developed. The Districts will need sufficient funds to operate and maintain all improvements, until such time as they are transferred to the City or other appropriate entities, and ongoing operation and maintenance costs for other improvements not transferred to the City in accordance with the provisions of the City IGA. In addition, the Districts will incur costs for various administrative functions, including legal, engineering, accounting and compliance. At full build-out, a property tax of five (5) mills levied within the Districts is anticipated to be sufficient to operate the Districts and to maintain the District Improvements.

IX. <u>INCLUSIONS / EXCLUSIONS</u>

The Districts may include or exclude any property within the Inclusion Area as depicted in Exhibit C into or from another District without the prior consent of the City as long as all taxable property within the Project is included within one of the Districts. It is anticipated that only property to be developed for residential uses will be included into District No. 13, and only commercial property will be included into District No. 14. Initially, all taxable property in the Project will be included into the Management District so that the Regional Mill Levy may be imposed against such property as set forth in Part VIII.B. When any property is improved for residential or commercial uses, such property will be excluded from the Management District and included into District Nos. 13 or 14, as appropriate, once again ensuring that the Regional Mill Levy is imposed against all taxable property within the Project. No property in the Project will be included into more than one District, except as otherwise authorized herein.

Alternatively, the Districts' boundaries may be established based upon geographic lines or

phases of development, if authorized in accordance with the terms of the Inter-District IGA. The Districts' boundaries will be adjusted to accomplish the objectives set forth herein, and any inclusion or exclusion in compliance with the terms of this Part IX will not constitute a material modification of this Service Plan. The inclusion of any property into any of the Districts that is not located within the Inclusion Area as depicted in **Exhibit C** or into more than one District, except as otherwise authorized herein, or any exclusion of any property from any of the Districts, except as provided for in this Service Plan of the City IGA, shall require the prior written approval of the Manager of Public Works, the Manager of Revenue and the City Council, but such action will not constitute a material modification of this Service Plan. Inclusion and/or exclusion proceedings shall be conducted in accordance with § 32-1-401, *et seq.*, C.R.S., and § 32-1-501, *et seq.*, C.R.S., as applicable.

On January 18, 2006, the GRMD board of directors conditionally approved the exclusion of parcels A and C as described in Exhibit A ("GRMD Parcel") from its boundaries. Exclusion of the GRMD Parcel is conditioned upon approval of the Districts' service plans which must require the Management District to enter into the City IGA to construct their share of the Regional Improvements, to enter into an intergovernmental agreement with GRMD regarding operation and maintenance costs and inclusion of all of the property within the Project into one of the Districts. The Districts shall not incur any obligations, spend any funds, certify any mill levy, collect any revenue from any source including facilities fees or Regional Development Fees, or commence the construction of any District Improvements or Regional Improvements, until all of the following have been completed: (i) the City IGA; (ii) the Inter-District IGA; (iii) an intergovernmental agreement with GRMD regarding operation and maintenance costs; and (iv) an order for exclusion from GRMD has been recorded.

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X. DISSOLUTION / CONSOLIDATION

The Districts may pursue consolidation of their boundaries or dissolution in accordance with Parts 6 or 7 respectively of the Special District Act. The approval of the City Council will be required prior to the consolidation of any one of the Districts with another special district other than a consolidation between or among the Districts.

In the event the GRMD Parcel has not been excluded from GRMD by May 1, 2007, the Districts shall begin the dissolution process. Otherwise, the Districts will dissolve the later of (i) thirty (30) years after the date of its organization, or (ii) when there are no operation or maintenance obligations, financial obligations, outstanding bonds or other obligations, or (iii) upon a determination of the City Council that all of the purposes for which the Districts were created have been accomplished and that all of its financial obligations have been defeased or secured by escrowed funds or securities meeting the investment requirements in Part 6 of Article 75 of Title 24, C.R.S. The Districts' dissolution prior to payment of all debt shall be subject to the approval of a plan of dissolution in the District Court for the City and County of Denver pursuant to § 32-1-704, C.R.S.

XI. REQUIRED NOTICES, DOCUMENTATION AND COORDINATION WITH CITY

At least annually following the year of its organization, each District shall provide notice by publication in a major Denver newspaper of its existence and of the next scheduled public meeting of its Board of Directors. Such meeting shall occur at least thirty (30) days and not more than sixty (60) days following the date of publication. Such notice shall include the address of the Districts' office where the names and addresses of the Board of Directors and their officers and the address, telephone number, fax number, and email address of such District may be obtained and shall also include reference to the existence of a district file maintained by the

City as described below. Any of the requirements set forth in this Article XI may be performed by the Management District pursuant to the Inter-District IGA.

The Districts shall provide to the City the following information and documents on an annual basis, if such information differs from the information provided in any previous year: (i) annual budget of each of the Districts to both the Manager of Revenue and the Manager of Public Works; (ii) construction schedules for the current year and the work projected to be completed in the following two (2) years; (c) annual audited financial statements of each of the Districts, to the Manager of Revenue; (iv) total debt authorized, total debt issued, and remaining debt authorized and intended to be issued by each of the Districts to the Manager of Revenue; (v) names and terms of members of the Board of Directors and its officers of each of the Districts to both the Manager of Revenue and Manager of Public Works; (vi) any bylaws, rules and regulations of the Districts regarding bidding, conflict of interest, contracting and other governance matters to the Manager of Public Works; (vii) current intergovernmental agreements and amendments among the Districts to both the Manager of Revenue and Manager of Public Works; (viii) a summary of all current contracts for services of each of the Districts to the Manager of Public Works: (ix) official statements of current outstanding bonded indebtedness of any of the Districts, if not already received by the City, to the Manager of Revenue; (x) current approved Service Plan of each of the Districts and amendments thereto, to both the Manager of Revenue and Manager of Public Works; and (xi) the Management District office contact information to both the Manager of Revenue and Manager of Public Works.

The following events shall be reported to the Manager of Revenue within thirty (30) days of such occurrence, to the extent such information is known and available to the Management District: (i) a negative change in any bond rating or the failure of a credit facility; (ii) a change,

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if known, in any development assumption that materially and negatively impacts the bond financing projections for any series of issued bonds; or (iii) a change in use of a particular property (i.e., from commercial to residential use) that materially and negatively impacts the ability of any of the Districts to discharge its indebtedness.

In order to provide additional notice to purchasers of residential units in the Project of the property taxes required to be paid to the Districts, beginning in January 2007 and by January 31 of each subsequent year, the Management District shall record a notice affecting all real property included in any of the Districts stating: (i) the current property tax mill levies of each of the Districts, (ii) the maximum property tax mill levies authorized by the Service Plan for each of the Districts, and (iii) the name and address of a contact person for the Districts.

XII. MATERIAL CHANGES AND OTHER APPROVAL REQUIREMENTS

The failure of the Management District to approve and execute the City IGA shall constitute a material modification of this Service Plan under the Special District Act. The following actions or changes shall not constitute material modifications of this Service Plan under the Special District Act, as long as such actions or changes are preceded by the identified approvals: (i) inclusion of any property into any of the Districts that is not located within the Inclusion Area as depicted in **Exhibit C** shall require the prior written approval of the Manager of Revenue, the Manager of Public Works and the City Council; (ii) consolidation of the Management District with any special district other than a consolidation between or among the Districts shall require the prior written approval of the City Council; (iii) a material change in the type of revenue sources used for bonded indebtedness, other than as authorized in Part VIII, shall require the prior written approval of the Manager of Revenue and the Manager of Public Works; (iv) formation of separate corporations, authorities or other entities, other than a Management District enterprise under TABOR, shall require the prior written approval of the Manager of

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Revenue as provided in Part VIII.F.14; (v) incurrence of debt in any material amount or type or at any time not authorized by the Service Plan shall require the prior written approval of the Manager of Revenue; (vi) construction of any public improvements or the provision of any services other than the improvements described in this Service Plan shall require the prior written approval of the Manager of Revenue and the Manager of Public Works or as may otherwise be provided in the City IGA; (vii) acquisition of land or easements that would otherwise be dedicated to the City shall require the prior written approval of the Manager of Public Works; (viii) condemnation of property or easements shall require the prior written approval of the City Council; (ix) dissolution of the Management District prior to the repayment of all debt shall require the prior written approval of the City Council.

XIII. CONCLUSION

This Service Plan establishes that:

- A. There is sufficient existing and projected need for organized service in the area to be served by District No. 14;
- B. The existing service in the area to be served by District No. 14 is inadequate for present and projected needs within the Project;
- C. District No. 14 (acting in cooperation with the other Districts) is capable of providing economical and sufficient service to the area within its proposed boundaries;
- D. The area to be included in District No. 14 (and the other Districts) does have, and will have, the financial ability to discharge the proposed indebtedness on a reasonable basis;
- E. Adequate service is not, and will not be, available to the area through the City or other existing municipal or quasi-municipal corporations, including existing special districts, within a reasonable time and on a comparable basis;

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- F. The facility and service standards of District No. 14 are compatible with the facility and service standards of the City;
 - G. The proposal is in substantial compliance with Blueprint Denver;
- H. The proposal is in compliance with any duly adopted City, regional, or state long-range water quality management plan for the area; and
- I. The organization of District No. 14 is in the best interests of the area proposed to be served.

EXHIBIT A

Legal Description of District Boundaries

LEGAL DESCRIPTION

BEING A PORTION OF THE NORTH HALF OF THE NORTHEAST ONE QUARTER OF SECTION 3, TOWNSHIP 3 SOUTH, RANGE 66 WEST OF THE SIXTH PRINCIPAL MERIDIAN, CITY AND COUNTY OF DENVER, STATE OF COLORADO, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTH ONE QUARTER CORNER OF SAID SECTION 3; THENCE S00°40'12"W ALONG THE WEST LINE OF THE NORTHEAST ONE-QUARTER OF SECTION 3, A DISTANCE OF 600.29 FEET; THENCE S89°19'48"E, A DISTANCE OF 100.00 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING S89°19'48"E A DISTANCE OF 435.60 FEET; THENCE N00°40'12"E, PARALLEL WITH SAID WEST LINE OF THE NORTHEAST ONE QUARTER, A DISTANCE OF 100.00 FEET; THENCE N89°19'48"W, A DISTANCE OF 435.60 FEET; THENCE S00°40'12"W, A DISTANCE OF 100.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 43,560 SQUARE FEET OR 1.000 ACRES MORE OR LESS.

AS SHOWN ON EXHIBIT "C", MADE ATTACHED HERETO AND MADE A PART HEREOF.

BEARINGS ARE BASED UPON THE WEST LINE OF THE NORTHEAST ONE-QUARTER OF SECTION 3, WHICH BEARS N00°40'12"E, AND IS MONUMENTED ON THE NORTH END OF THE LINE WITH A FOUND 3 ½ INCH ALLOY CAP STAMPED LS 25379 AND AT THE SOUTH END OF THE LINE WITH A FOUND 3 ½ INCH ALLOY CAP STAMPED LS 34175.

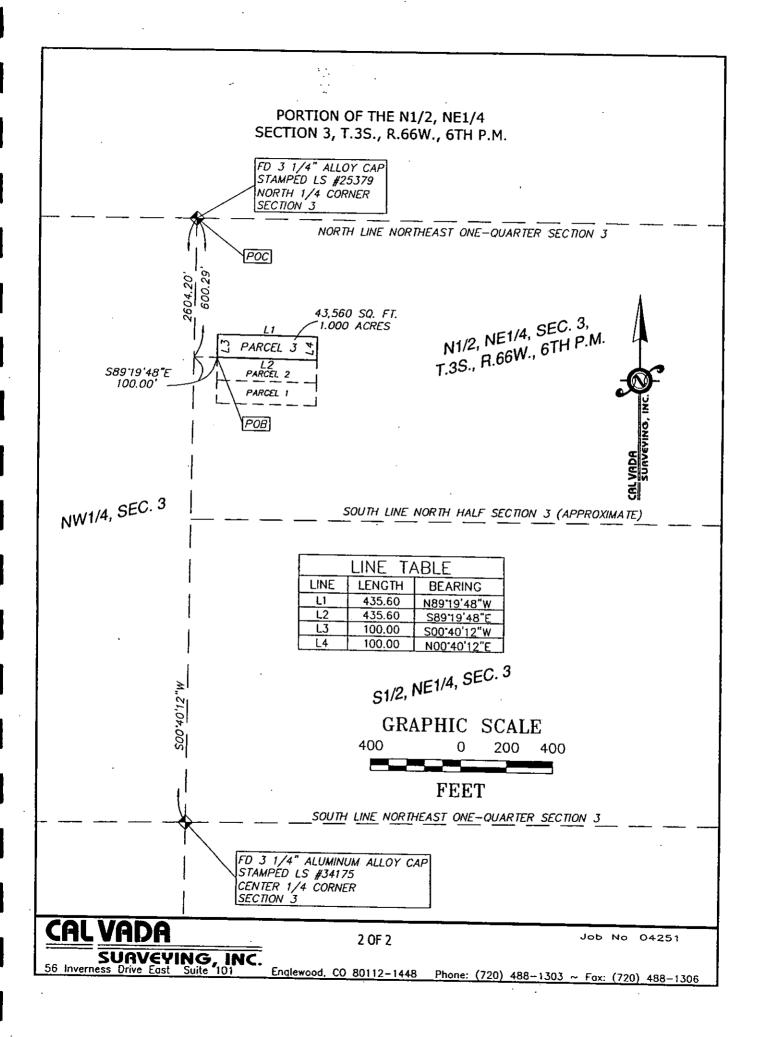
AUTHORED BY:

JOSEPH W. STICE, iii PLS 36072 56 INVERNESS DRIVE EAST SUITE 101 ENGLEWOOD, CO 80112 720 488-1303



EXHIBIT B

Map of District Boundaries



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EXHIBIT C

*Map and Legal Description of Inclusion Area

*May include additional land as contemplated in the Joint Development Agreement.

SURVEYING, INC.

DENVER PARCELS A, B & C LEGAL DESCRIPTIONS

PARCEL A:

THE WEST ONE-HALF OF SECTION 3, TOWNSHIP 3 SOUTH, RANGE 66 WEST OF THE SIXTH PRINCIPAL MERIDIAN, CITY AND COUNTY OF DENVER, STATE OF COLORADO, EXCEPTING THEREFROM THAT PORTION CONVEYED TO THE CITY AND COUNTY OF DENVER IN DEED RECORDED NOVEMBER 6, 1996 UNDER RECEPTION NO. 9600152540 AND THAT PART SUBDIVIDED AS SUNRISE GATEWAY FILING NO. 1 AND ALSO EXCEPTING THEREFROM THAT PART SUBDIVIDED AS SUNRISE GATEWAY FILING NO. 2, EXCEPTING THEREFROM THAT PORTION CONVEYED TO THE WATER COMMISSION BY DEED RECORDED MARCH 10, 2000 UNDER RECEPTION NO. 2000033899. ALSO EXCEPT ANY AND ALL RIGHTS OF WAY. DESCRIBED MORE PARTICULARLY AS FOLLOWS:

COMMENCING AT THE SOUTHWEST CORNER OF SAID SECTION 3; THENCE N00°49'41"E ALONG THE WEST LINE OF THE SOUTHWEST ONE-QUARTER OF SAID SECTION 3, A DISTANCE OF 30.00 FEET; THENCE N89°25'17"E ALONG A LINE PARALLEL AND 30.00 FEET NORTH OF THE SOUTH LINE OF SAID SOUTHWEST ONE-QUARTER, A DISTANCE OF 599.26 FEET TO THE POINT OF BEGINNING; THENCE N00°34'43"E, A DISTANCE OF 35.00 FEET; THENCE S89°25'17"W, A DISTANCE OF 503.38 FEET; THENCE N44°52'33"W, A DISTANCE OF 34.92 FEET TO A LINE PARALLEL AND 70.00 FEET EAST OF THE WEST LINE OF SAID SOUTHWEST ONE-QUARTER; THENCE N00°49'41"E ALONG SAID PARALLEL LINE, A DISTANCE OF 2559.49 FEET TO A POINT ON THE NORTH LINE OF SAID SOUTHWEST ONE-QUARTER; THENCE N00°49'25"E ALONG A LINE 70 FEET EAST OF AND PARALLEL TO THE WEST LINE OF THE NORTHWEST ONE-QUARTER OF SAID SECTION 3, A DISTANCE OF 342.44 FEET TO A POINT ON THE SOUTH LINE OF SUNRISE GATEWAY SUBDIVISION FILING NO.1; THENCE ALONG THE SOUTH AND EAST LINES OF SAID SUBDIVISION THE FOLLOWING 4 COURSES:

- 1) N89°34'06"E, A DISTANCE OF 300.00 FEET:
- 2) N00°49'25"E, A DISTANCE OF 273.12 FEET;
- 3) N83°51'28"E, A DISTANCE OF 69.19 FEET:
- 4) N89°34'06°E, A DISTANCE OF 183.48 FEET TO A POINT COMMON TO SAID FILING NO.1 AND SAID SUNRISE GATEWAY SUBDIVISION FILING NO.2; THENCE ALONG THE SOUTH, EAST AND NORTH LINES OF SAID FILING NO.2 THE FOLLOWING 4 COURSES:
- 1) N89°34'06"E, A DISTANCE OF 80.02 FEET;
- 2) N00°46'58"E, A DISTANCE OF 1375.29 FEET;
- 3) N78°00'51"W, A DISTANCE OF 81.54 FEET;
- 4) S89°57'08"W, A DISTANCE OF 551.13 FEET:

THENCE DEPARTING FROM SAID FILING NO.2 N00°49'25"E ALONG A LINE 70 FEET EAST OF AND PARALLEL TO THE WEST LINE OF SAID NORTHWEST ONE-QUARTER, A DISTANCE OF 580.31 FEET TO A LINE 30 FEET SOUTH OF THE NORTH LINE OF SAID NORTHWEST ONE-QUARTER; THENCE S89°54'36"E ALONG SAID PARALLEL LINE, A DISTANCE OF 863.65 FEET TO THAT PARCEL OF LAND CONVEYED TO THE WATER COMMISSION BY DEED RECORDED MARCH 10, 2000 UNDER RECEPTION NO. 2000033899; THENCE S00°05'24"E ALONG SAID DEED, A DISTANCE OF 70.00 FEET; THENCE S89°54'36"E ALONG SAID DEED, A DISTANCE OF 68.00 FEET TO AFORESAID PARALLEL LINE; THENCE S89°54'36"E ALONG SAID PARALLEL LINE, A DISTANCE OF 1609.17 FEET TO THE EAST LINE OF SAID NORTHWEST ONE-QUARTER; THENCE S00°40'12"W ALONG SAID EAST LINE, A DISTANCE OF 1361.46 FEET TO THE CORNER OF THE COUNTY LINE COMMON TO ADAMS COUNTY AND THE CITY AND COUNTY OF DENVER; THENCE CONTINUING S00°40'12"W ALONG SAID EAST LINE AND SAID COUNTY LINE, A DISTANCE OF 1212.73 FEET TO THE CENTER ONE-QUARTER CORNER OF SECTION 3; THENCE S00°39'14"W ALONG THE EAST LINE OF SAID SOUTHWEST ONE-QUARTER OF SECTION 3 AND SAID

COUNTY LINE, A DISTANCE OF 2614.23 TO A LINE 30 FEET NORTH OF AND PARALLEL WITH THE SOUTH LINE OF SAID SOUTHWEST ONE-QUARTER; THENCE S89°25'17"W ALONG SAID PARALLEL LINE, A DISTANCE OF 2059.03 FEET TO THE POINT OF BEGINNING.
CONTAINING 12,435,007 SQUARE FEET OR 285.468 ACRES MORE OR LESS.

PARCEL B:

THAT PORTION OF THE NORTHEAST ONE QUARTER OF SECTION 3, TOWNSHIP 3 SOUTH, RANGE 66 WEST OF THE SIXTH PRINCIPAL MERIDIAN, LYING IN THE CITY AND COUNTY OF DENVER, STATE OF COLORADO, DESCRIBED MORE PARTICULARLY AS FOLLOWS:

BEGINNING AT THE NORTH ½ CORNER OF SECTION 3; THENCE S00°40'12"W ALONG THE WEST LINE OF THE NORTHEAST ½ OF SAID SECTION 3, A DISTANCE OF 1361.46 FEET TO A POINT ON SAID WEST LINE AND THE COUNTY LINE COMMON TO ADAMS COUNTY AND DENVER COUNTY; THENCE S89°31'41"E ALONG SAID COUNTY LINE, A DISTANCE OF 2646.34 FEET TO A POINT ON THE EAST LINE OF SAID NORTHEAST ½; THENCE N00°29'06"E ALONG SAID EAST LINE, A DISTANCE OF 1410.37 FEET TO THE NORTHEAST CORNER OF SAID SECTION 3; THENCE N89°56'18"W ALONG THE NORTH LINE OF SAID NORTHEAST ½, A DISTANCE OF 2641.92 FEET TO THE POINT OF BEGINNING.

CONTAINING 3,704,125 SQUARE FEET OR 85.035 ACRES MORE OR LESS.

PARCEL C:

BEING A PORTION OF THE NORTHWEST ONE QUARTER OF SECTION 3, TOWNSHIP 3 SOUTH, RANGE 66 WEST OF THE SIXTH PRINCIPAL MERIDIAN, CITY AND COUNTY OF DENVER, STATE OF COLORADO, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

LOT 1, BLOCK 2, SUNRISE GATEWAY FILING NO. 2, CITY AND COUNTY OF DENVER, STATE OF COLORADO.

CONTAINING 261,601 SQUARE FEET OR 6.005 ACRES MORE OR LESS.

EXCEPT ANY AND ALL RIGHTS OF WAY.

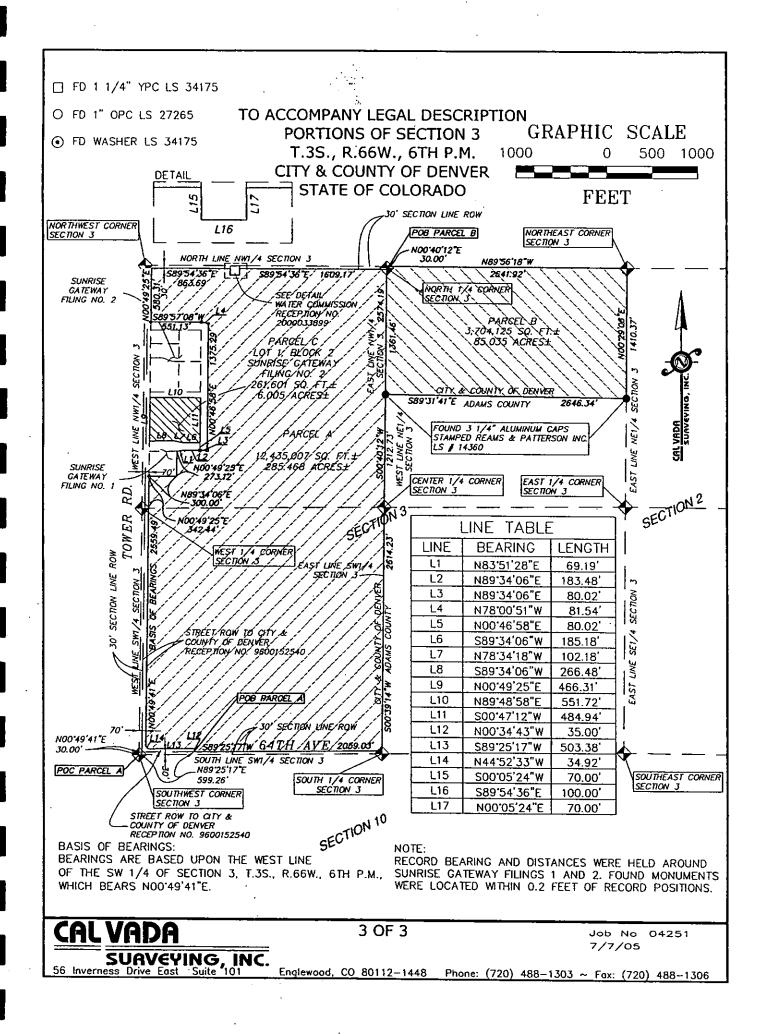
BEARINGS ARE BASED UPON THE WEST LINE OF THE SW % OF SECTION 3, T.3S., R.66W., 6^{TH} P.M., WHICH BEARS N00°49'41"E.

AS DEPICTED ON EXHIBIT "A", PAGE 3 OF 3, ATTACHED HERETO AND MADE A PART HEREOF.

AUTHORED BY:

JOSEPH W. STICE, iii
PLS 36072
CALVADA SURVEYING, INC.
56 INVERNESS DRIVE EAST
SUITE 101
ENGLEWOOD, CO 80112
720 488-1303





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EXHIBIT D

Phasing Plan

DENVER HIGH POINT METRO DISTRICTS INFRASTRUCTURE BUDGET ASSUMPTIONS

Phase 1 Commercial

- 1. W half of Argonne, 64th north to 67th (Highpoint Blvd.);
- 2. N half 64th Ave, Tower to Argonne;
- 3. S half Highpoint Blvd, Tower to Argonne;
- 4. 65th and 66th Aves, between Tower and Argonne;
- 5. Utilities associated with above;
- 6. Street landscape associated with above.
- 7. GRMD SDFs on platted areas only, no fees assumed on ROWs.

Phase 2 Commercial

- Full section of Argonne as needed to complete, 67th (Highpoint Blvd.) north to 71st Ave;
- 2. N half Highpoint Blvd, Tower to W Fork Second Creek drainage;
- 68th, 69th, 70th, and 71st Aves, between Tower and Argonne, as needed to complete;
- 4. Utilities associated with above, including sanitary sewer ext. to lift station;
- W Fork Second Creek drainage way improvements from Highpoint Blvd north to detention pond, incl. regional trail improvements with trail crossing improvements at Highpoint Blvd;
- Street landscape associated with above.
- GRMD SDFs on platted areas only, no fees assumed on ROWs.

Phase 3 Commercial

- 1. Highpoint Blvd. complete from W Fork east to Dunkirk;
- W half Dunkirk, from drainage north to Highpoint Blvd, incl. half of 10' x 12' box culvert at Dunkirk;
- 3. Utilities associated with above;
- Street landscape associated with above.
- 5. GRMD SDFs on platted areas only, no fees assumed on ROWs.

Phase 4 Commercial

- 1. Extension of 71st Ave, from Argonne east to Dunkirk, including trail crossing at 71st Ave;
- 2. W half of Dunkirk from Highpoint Blvd north to 72nd;
- 3. 70th and 72nd Aves, looping from Dunkirk on west side, back to Dunkirk;
- 4. Utilities associated with above;
- 5. Commercial 2.5 acre park, final location, configuration to be determined;
- 6. Street landscape associated with above.
- 7. GRMD SDFs on platted areas only, no fees assumed on ROWs.

Phase 5 Commercial

- 1. Extension of 71st Ave, from Dunkirk east to appx. Himalaya:
- 2. E half of Dunkirk from Highpoint Blvd north to 72nd;
- 3. 70th and 72nd Aves, looping from Dunkirk on east side, back to Dunkirk;
- 4. Utilities associated with above, incl. payment of sanitary lift station contribution;
- Street landscape associated with above.
- GRMD SDFs on platted areas only, no fees assumed on ROWs.

Phase 1 Residential

- 1. E half of Argonne, 64th north to 67th (Highpoint Blvd.);
- 2. N half 64th Ave, Argonne to Dunkirk;
- 3. S half Highpoint Blvd, Argonne to W Fork drainage;
- 4. "Biscay" and "K Street" complete;
- 5. Utilities associated with above, incl partial extension to lift station;

- 6. 8 acre Neighborhood Park, and drainageway improvements from Dunkirk to Highpoint Blvd., incl. regional trail, and half of costs fro trail crossing at Dunkirk. Balance of those costs in Aurora budgets;
- 7. Street landscape associated with above.
- 8. GRMD SDFs not included here, see Residential Phase 2.

Phase 2 Residential

- 1. All interior, local streets within residential area;
- 2. Utilities associated with above, including services to residential lots;
- 3. Street landscape associated with above.
- 4. GRMD SDFs on platted areas only, no fees assumed on ROWs.

Parks recap:

			•
	8 acre neighborhood park:		Carried:
	Berming, add'l grading at Park	\$ 50,336	Residential Phase 1, Tab 1R, Landscaping
	Developed park landscaping	\$ 245,025	
	Park play field turf	\$ 381,150	Residential Phase 1, Tab 1R, Landscaping
	Park walks/hardscape	\$ 57,000	Residential Phase 1, Tab 1R, Landscaping
	Neighborhood Park courts and lighting	\$ 311,000	Residential Phase 1, Tab 1R, Landscape Amenities
	Neighborhood Park benches/furnishings	\$ 50,000	Residential Phase 1, Tab 1R, Landscape Amenities
	Neighborhood Park play equipment	\$ 120,000	Residential Phase 1, Tab 1R, Landscape Amenities
	Neighborhood Park feature	\$ 250,000	Residential Phase 1, Tab 1R, Landscape Amenities
	Denver Water Tap fee	\$ 8,000	Residential Phase 1, Tab 1R, Meter/Utility Fees
10	System Development Fee	\$ 35,000	Residential Phase 1, Tab 1R, Impact Fees
		\$ 1,507,511	
	2.5 acre commercial park:	i .	
	Berming, add'l grading for Park	\$ 15,730	Comm'l Phase 4, Tab 4, Landscaping
	Developed landscaping in park	\$	Comm'l Phase 4, Tab 4, Landscaping
	Walks, other hardscape	\$	Comm'l Phase 4, Tab 4, Landscaping
4	Commercial Park feature	\$	Comm'i Phase 4, Tab 4, Landscape Amenities
5	Benches/ other furnishings	\$ 35,000	Comm'l Phase 4, Tab 4, Landscape Amenities
		\$ 1,075,755	
	Regional Trail:		
	Berming, add'l grading on regional trail	\$ 17,333	Comm'l Phase 2, Tab 2, Landscaping
	Natural landscaping on regional trail	\$ 445,738	Comm'l Phase 2, Tab 2, Landscaping
	Trail and recovery area improvements	\$ 159,192	Comm'l Phase 2, Tab 2, Landscaping
	Benches/furnishings	\$ 23,000	Comm'l Phase 2, Tab 2, Landscape Amenities
	Other trail features	\$ 175,000	Comm'l Phase 2, Tab 2, Landscape Amenities
	Berming, add'l grading on regional trail	\$ 8,667	Residential Phase 1, Tab 1R, Landscaping
	Natural landscaping on regional trail	\$ 219,542	Residential Phase 1, Tab 1R, Landscaping
	Trail and recovery area improvements	\$ 78,408	Residential Phase 1, Tab 1R, Landscaping
	Benches/furnishings	\$ 12,000	Residential Phase 1, Tab 1R, Landscape Amenities
10	Other trail features	\$ 75,000	Residential Phase 1, Tab 1R, Landscape Amenities

1,213,880

PHAS	ING REFEREN	CE TABLE
PHASE	PLANNED CONSTRUCTION TIMING	GDP PLANNING AREAS INCLUDED
PHASE 1 RESIDENTIAL	2006 - 2007	PA - 11, W.Q. PA - 12, Open Space PA - 14, Single Family Dwelling PA - 15, Multi-Family Dwelling PA - 16, Park
PHASE 2 RESIDENTIAL	2006 - 2008	Same as Residential Phase 1
PHASE 1 COMMERCIAL	2006-2007	PA - 17, Retail/Commercial PA -18, Detention Pond
PHASE 2 COMMERCIAL	2007 - 2010	PA - 19, Retail/Commercial PA- 19a, Retail/Commercial PA- 20, Multi-Family Dwelling PA - 21, Open Space PA - 22b, W.Q. PA - 23, Office/Mixed Use
PHASE 3 COMMERCIAL	2012 - 2015	PA - 11a, W.Q. PA - 31, Office/Mixed Use PA - 21c, Open Space
PHASE 4 COMMERCIAL	2012 - 2016	PA - 21a, W.Q. PA - 21b, Open Space PA - 22a, W.Q. PA - 24, Office/Mixed Use (West)
PHASE 5 COMMERCIAL	2015 - 2020	PA - 24, Office/Mixed Use (East) PA - 24a, Park PA - 28, Office/Hotel/Lodging



S. A. MIRO, INC. Consulting Engineers 4562 S. Ulster Street Perkuny Ste 1501 Denver, Colorado 80237 203 741 2737



EXHIBIT PHASING KEY

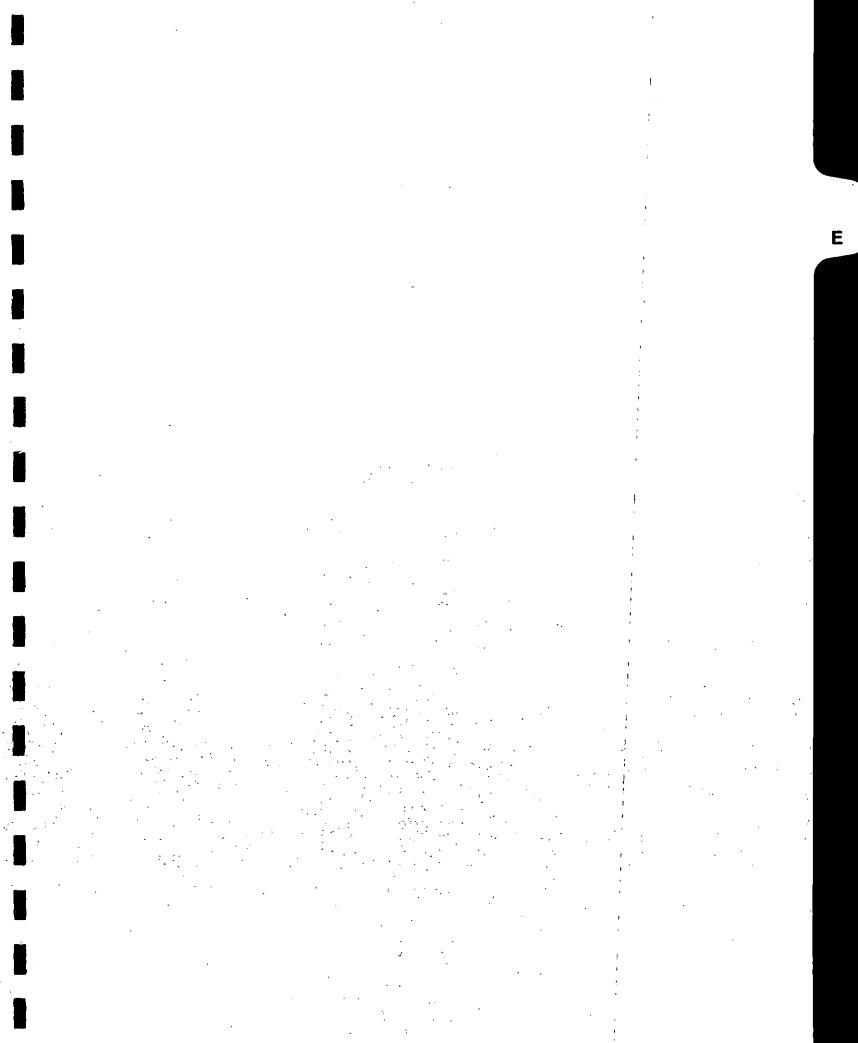


EXHIBIT E

City IGA Outline

EXHIBIT E

City IGA Outline

The Intergovernmental Agreement between the City and the District shall address the following issues, among others:

- 1. Exclusion of the Project from the GRMD shall be accomplished pursuant to agreed upon terms set forth in the GRMD resolution and an IGA between the District and GRMD.
- 2. Resolution of the terms of the District's payment of its share of existing GRMD obligations to the City.
 - A. The District will have responsibility for 17% of existing obligations related to the Original Regional Improvements and Other GRMD Projects.
 - B. The City IGA shall provide for payment of High Points share of the Original Regional Improvements.
 - C. The City will accept a note, in terms acceptable to the Manager of Revenue, for the District's share of the existing obligation of GRMD for the Tower-56th District lanes. No other notes from the District for GRMD obligations will be accepted, unless otherwise agreed to by the City.
- 3. Regional Mill Levy
 - A. The purpose of the Regional Mill Levy shall be to provide revenue for the construction of certain Regional Improvements, as may be limited by the City IGA.
 - B. District shall impose and/or cause the taxing districts to impose a Regional Mill Levy (in the amount of 10 mills, increasing to 15 mills pursuant to the process referred to in paragraph 6, below) to pay for certain Regional Improvements, as may be limited to by the City IGA.
 - C. District shall create a separate Regional Mill Levy account, subject to agreed upon terms regarding use of funds from such account, including the Short Report process in paragraph 7, below.
 - D. District and City shall agree to a process for increasing the Regional Mill Levy, up to a maximum of 15 mills, if necessary, including the timing of such increases.
- 4. Regional Development Fee
 - A. The IGA shall provide for a Regional Development Fee.
 - B. District shall impose and/or shall cause the taxing districts to impose a Regional Development Fee.
 - C. The IGA shall contain the initial amount of the Regional Development Fee and the method for amending the Regional Development Fee.
 - D. The IGA shall contain an inflationary factor to be applied to both the Regional Development Fee and the budgeted improvement costs.
 - E. District shall create a separate Regional Development Fee account, subject to agreed upon terms regarding use of funds from such account, including the Short Report process in paragraph 7, below.
 - F. The City IGA shall contain a provision regarding timing of collection of the Regional Development Fee.

- 5. The City IGA shall contain provisions clearly delineating allowable uses of all sources of revenue of the District.
- 6. Regional Study: the District shall participate in and contribute financially to a regional study to determine Additional Regional Improvements and the responsibility borne by each participant for such Additional Regional Improvements. The City IGA shall define the process for having the study performed and evaluating and implementing the outcomes of the study.
- 7. Short Report Process: The IGA shall contain a short report process for initiation and timing of construction and funding of Regional Improvements.
- 8. First Source: the District shall comply with any City ordinance adopted in the future concerning First Source and /or a policy developed and administered by the City's Division of Workforce Development.
- 9. Prevailing Wage: the District shall comply with the prevailing wage provisions of the City's ordinances.
- 10. All property within the Project shall be included within one of the Districts upon creation of the Districts.
- 11. The District shall enter into an agreement with the related taxing districts to impose the Regional Mill Levy and Regional Development Fee, collect the mills and Regional Development Fee, make the mills and Regional Development Fee revenue available for improvements and/or bond costs, and pay related bond proceeds to the District, all consistent with the City IGA.
- 12. The IGA shall contain a matrix delineating the party responsible for the ownership, operation, maintenance, repair and replacement of specific types of improvements.
- 13. Any land conveyed to the City shall meet the requirements of the City Department of Environmental Health.

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EXHIBIT F

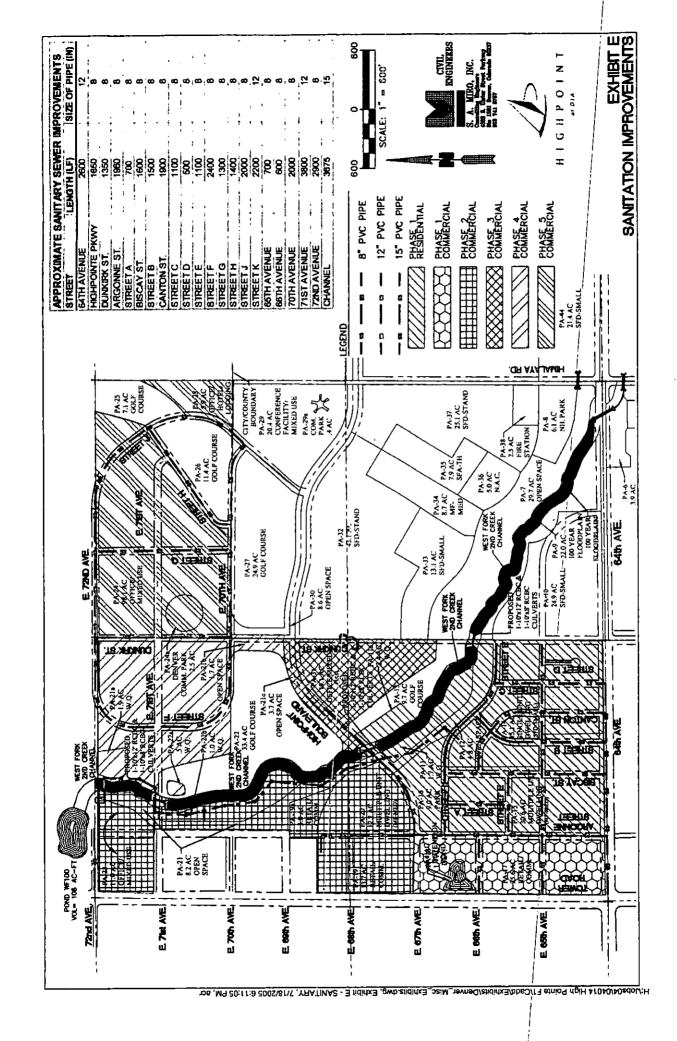
Cost Estimates

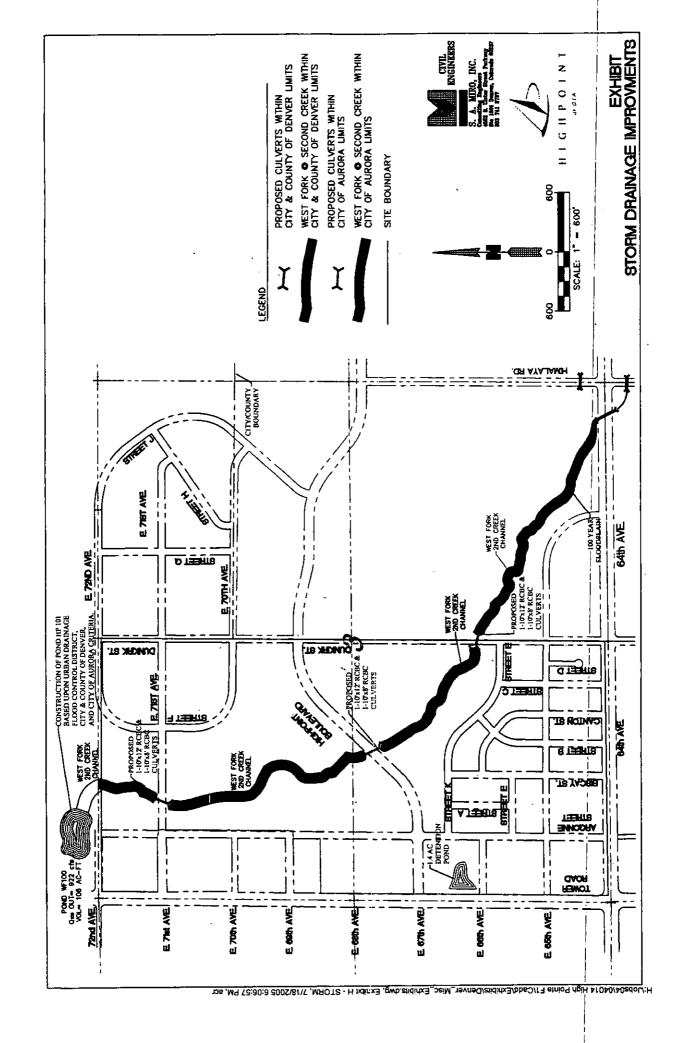
DENVER HIGH POINT METRO DISTRICTS INFRASTRUCTURE BUDGET

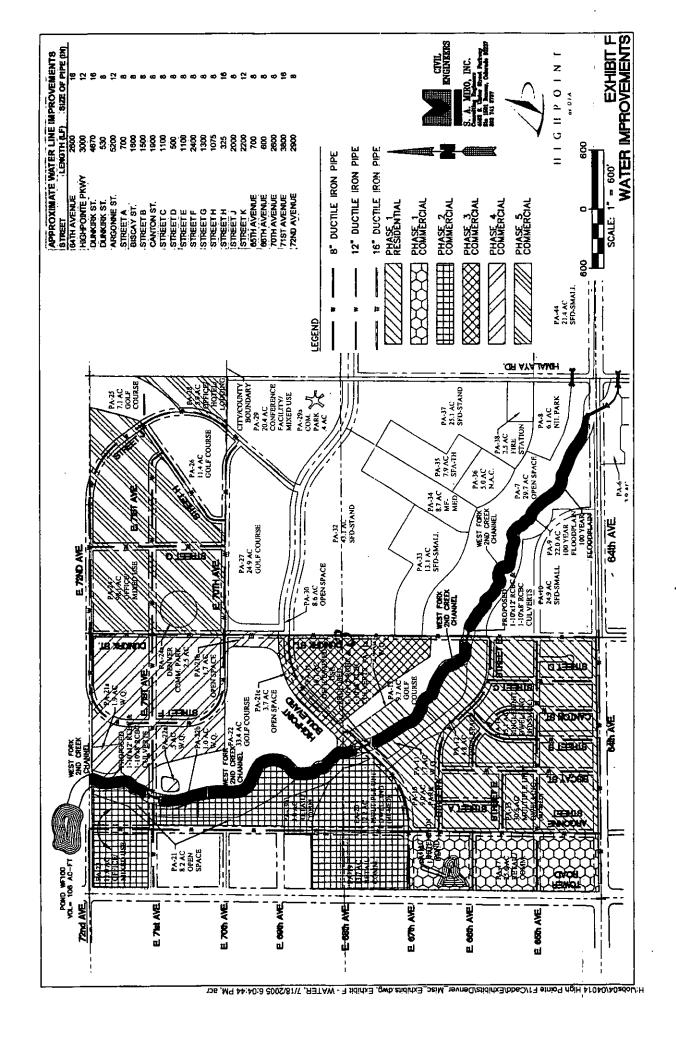
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 | 420 (LANDSCAPE AMENITIES | 510 MONUMENT SIGNS | Subtotal Hard Costs | SOET COSTS | FIELD SUPERVISION
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 | 310 GEOTECH/ENVIRONMENTAL ENGING | SO BOARS & INSPECTION | 399 PRINTING & MISCELLANEOUS | 392 CITY FEES (PERMITTING) | 398 METERATILITY FEES
 | Subtotal Soft Costs | 8460 100 1000 | DEVELOPMENT COSTS | 780 LEGAL FEES (Metro District Organization) | 930 CONSTRUCTION MANAGEMENT FEES | 699 CONTINGENCY
 | Subtotal Development Costs | Inflation (2) 3%/yr | | TOTAL DISTRICT INFRASTRUCTURE | HARD COSTS | 330 COMMUNICATIONS CONDUIT/VAULTS | 340 ELECTRIC POWER & GAS | Subtotal Hard Costs | SOFT COSTS
 | 345 PLANNING ARCHITECT (Subdivision) | 040 CIVIL ENGINEERING (Subdivision) | Subtotal Soft Costs | | 10EVELOPIMENT COSTS | 760 LEGAL FEES | CONSTRUCTION MANAGEMENT FEES | Subtotal Development Costs
 | | | INSTRUCTION OF STANK | TOTAL UNFUNDED (NON-DISTRICT) | TOTAL PROJECT | I VIOLETRUMENI
 |
| | Contracts (Contracts Contracts Contr | Control Contro | Control Cont | Committee Comm | Control Cont | Committee Comm | Control Cont | Control Cont | Control Cont | Control Cont | Communication Communicatio | Committee Comm | Commence Commence | Company Comp | Communication Communicatio | Control Cont | Proceedings Processing Pr | Communication Communicatio | Compact Comp | Company Comp | Communication Communicatio | Companie Companie | Compact Comp | Control Cont | Participation Participatio | Communication Communicatio | | Control Cont | Comparison Com | Comparison Com | Control Cont | | Column C | Column C | Control Cont | Control Cont | | | | Column C | | | | Company Comp | | Column C | Column C | Column C | | Column C | Column C | Column C | Control Cont | Column C |

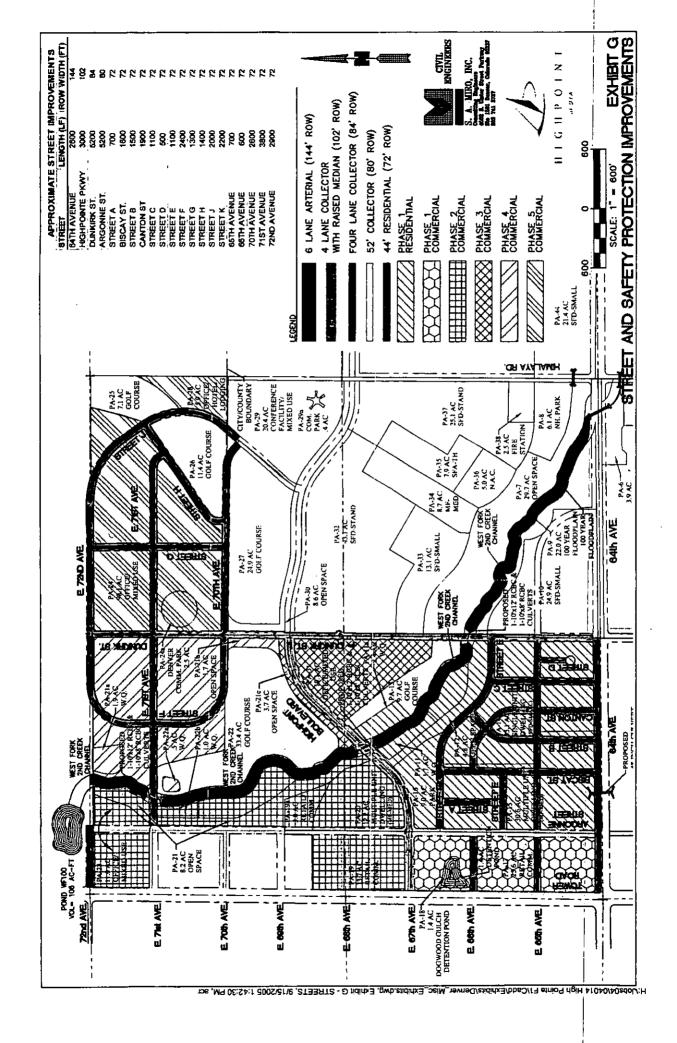
EXHIBIT G

Improvement Diagrams









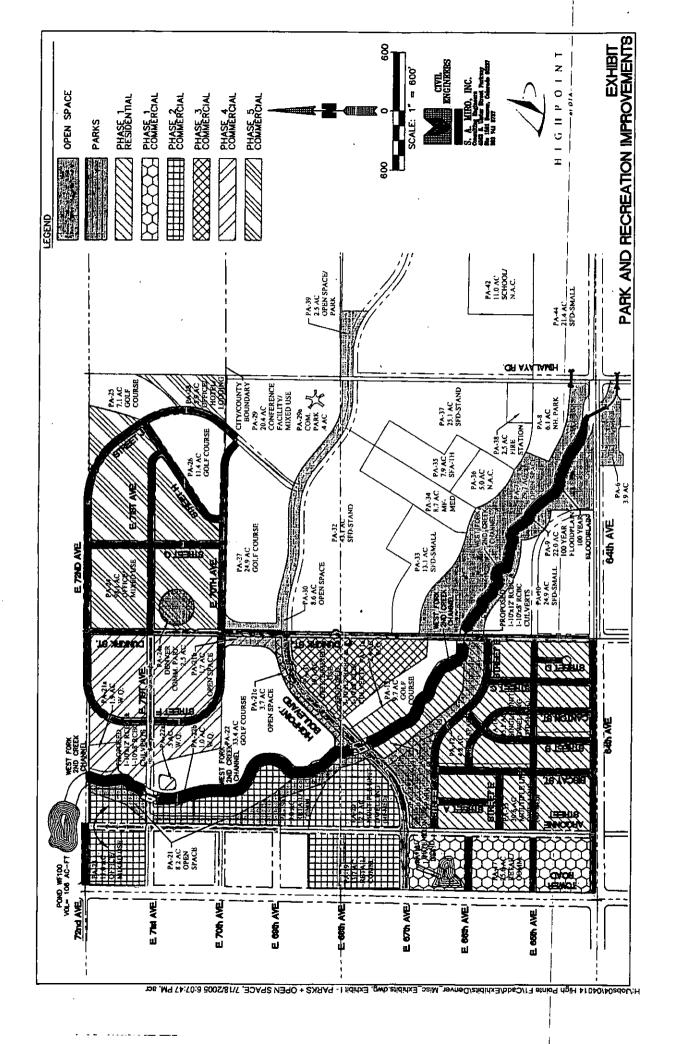


EXHIBIT H

Financing Plan

Statement of Significant Assumptions Denver High Point at DIA Metropolitan District Colo. Int. Center MD #13 & #14 Financing Plans Prepared by Kirkpatrick Pettis

1. Development Projections: The residential development schedule includes 200 single-family residential units and 485 multi-family residential units. These two categories have assumed initial market values of \$230,000/unit, and \$165,000/unit inflated at 2% per year. The residential absorption begins with the first completed home in 2007 and absorbs over 4 years through 2010. The schedule assumes that developed residential lots have a market value of 10% of the completed unit base values.

The development schedule for the commercial land includes 400,000 sq. ft. of retail space, 2,100,000 sq. ft. of office space and a 100,000 sq. ft. hotel. The retail development absorbs over 9 years beginning in 2006 with assumed market values of \$120.00/sf. The office development absorbs over 10 years beginning in 2007 with assumed market values of \$100.00/sf and the hotel will begin development and be completed in 2007 with assumed market values of \$100.00/sf. These market values are inflated at 2%/year through buildout. Developed lots are valued at 20% of the base year market values.

- 2. Assessed Valuation: The Districts' assessed value is shown in the year of tax collection, which lags 2 years behind the year of construction. The assessed value for residential property is 7.96% of the market value and the assessed value for commercial property is 29% of the market. This plan assumes that any change in the 7.96% Residential Assessment Ratio would be offset by a corresponding change in the actual mill levy and the mill levy cap. At buildout, in the year 2012, the District's expected residential assessed value will be \$11.2 million. The District's expected commercial assessed value will be \$94.4 million at buildout in the year 2018. All plans assume a biennial reassessment of 2% after buildout.
- 3. District Revenues: CICMD #13 (residential) shows four primary sources of revenue including a debt service mill levy of 40 mills, specific ownership tax receipts equal to 10% of the District taxes levied, interest income on cumulative surplus of 3%, and a facility fee of \$2,000/single family unit and \$1,200/multi-family unit. CICMD #14 (commercial) shows four primary sources of revenue including a debt service mill levy of 30 mills, specific ownership tax receipts equal to 10% of the District taxes levied, interest income on cumulative surplus of 3%, and a facility fee of \$0.25/sf.

4. **Debt Structure:** These plans assume that the developer will lend money to Denver High Point at DIA MD (DHPDMD) to fund improvements in early stages of development. To repay the bonds issued to the developer it is assumed that CICMD #13 and #14 will issue bonds based on their capacity and will remit the proceeds to DHPDMD. The CICMD #13 plan demonstrates the District's ability to support \$6.2 million in total debt in two bond issues with 40 mills for debt service, raising a total of \$5.4 million in proceeds net of issuance costs and capitalized interest. The CICMD #14 plan demonstrates the District's ability to support \$41.7 million in total debt in four bond issues with approximately 30 mills for debt service, raising a total of \$36.1 million in proceeds net of issuance costs and capitalized interest. The assumed bond issues are non-rated, fixed-rate, with a 30 year term. Based on current market rates for non-rated bonds, we assume an interest rate of 7.5% for the first issuance and 7% for the second and subsequent issues. We assume these bonds would be sold in \$500,000 minimum denominations to Institutional Investors.

Capital funds advanced by the developer to DHPDMD are assumed to carry an 8% interest rate. Any capital needs not funded from District revenue and bond proceeds are anticipated to be paid by the developer.

- 5. District Operations: These plans assume that the operations of all three Districts will be managed by DHPDMD at a cost of \$400,000/year. This cost is inflated at 1% annually. CICMD #13 and #14 levy an operations mill levy and remit the proceeds to DHPDMD. Developer advances initially cover the District's operating costs until the District revenues are sufficient. After buildout 5 mills is sufficient to support District operations.
- 6. Gateway Regional MD System Development Fees: This plan includes a projection of the fees that would be generated if this property remained in the Gateway Regional Metropolitan District. To facilitate the exclusion of this property, these Districts could impose a similar fee and remit the proceeds upon collection to the Gateway district or to the City.

DENVER HIGH POINT at DIA METROPOLITAN DISTRICT Summary of District Cash Flows, Developer Bonds and Gataway Regional Dev. Fees

Non-Rated Bond Scenario (from Districts 13 & 14)

Control Cont	_					Ţ.											
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Prepared by D.A. Davidson Co. Draft for decusaion purposes only; not for investor disclosure

Prepared by D.A. Davidson Co. Draft for discussion purposes only; not for threstor declosure

DENVER HIGH POINT at DIA METROPOLITAN DISTRICT Operations Revenue and Expense Projection

Total		D13 & D14			Specific		Operations of		Repayment of	
Votes STATE STATE OF STATE AND ADDRESS OF STATE OF STATE AND ADDRESS OF STATE OF		Total		Total	Ownership Tax	Total	\$400,000 in 2011	Developer	Developar	
90 40 40 40 410		Assessed	Oper'ns Mill Levy	Collections D 98%	C 8% of Propy Texes	Available For O&M	Ind. (2) 1% or max 5.0 mills	Advances for Operations	Advances for Operations	Surplus
50 5000 \$0 \$0 \$0 \$10										
922,000 6,000 0 0 1150,000 0 0 4,007,400 5,000 2,568 2,005 2,700 2,000 2,25,141 0	3 5	3	2,000	S	9	9				<i>:</i> -
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17,728,639 6,000 43,921 6,714 60 6353 300,000 200,335 0 27,554,634 5,000 18,216 1,613 143,281 390,000 200,118 0 37,54,630 5,000 18,216 1,737 143,281 390,000 200,118 0 95,564,600 5,000 252,381 20,190 22,531 404,000 131,429 0 95,564,600 5,000 250,389 20,190 22,531 404,000 131,429 0 106,531,731 5,000 350,389 28,217 315,422 0 91,317 106,231,239 5,000 477,709 38,107 41,843 34,144 0 113,432 106,231,239 5,000 477,709 38,107 474,444 0 113,432 106,231,239 5,000 5,000 350,444 42,475 573,419 437,444 0 113,542 106,232,239 4,100 41,412 353,419 437,444 0	- 8	4,687,444	9.000	22,968	1,837	24,808	250,000	225,194	0	٥
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106,231,229 5,000 477,709 39,217 515,925 424,609 0 191,337 106,331,229 5,000 5,00,333 41,643 562,176 423,474 0 135,945 106,332,683 5,000 5,00,44 42,475 573,419 441,449 0 135,945 106,325,683 5,000 5,00,44 42,475 573,419 441,449 0 135,945 110,322,970 5,000 541,563 41,325 573,419 441,449 0 135,945 110,322,970 5,000 541,563 41,325 584,689 460,730 0 141,139 111,733,430 5,000 552,394 441,192 596,585 455,277 0 141,139 111,733,430 5,000 552,394 441,192 596,585 455,277 0 141,139 111,733,430 5,000 552,394 441,192 596,585 445,280 0 144,192 111,733,430 5,000 552,394 441,192 596,585 445,280 0 144,192 111,733,430 5,000 552,394 441,192 596,585 445,280 0 144,192 111,733,430 5,000 552,394 441,192 596,585 445,280 0 144,192 111,733,430 5,000 552,394 441,192 596,585 445,280 0 144,192 111,733,430 5,000 552,394 441,192 546,587 441,280 111,726,980 5,000 552,394 441,192 546,587 441,280 111,726,980 5,000 562,394 441,192 546,587 441,280 111,726,980 5,000 562,394 441,192 546,481 144,192 111,726,980 5,000 562,394 441,192 546,481 144,192	16	69,558,607	5.000	438,638	35,107	473,945	420,404	٥	53,541	۰
106,231,229 5,000 520,533 41,643 562,176 412,644 0 133,322 106,231,229 5,000 530,544 42,475 573,419 413,444 0 131,570 108,355,633 5,000 530,644 42,475 573,419 441,449 0 131,570	- 21	97,491,535	5.000	477,709	38,217	515,925	424,608	0	91,317	•
106,231,229 5,000 520,533 41,843 562,176 433,143 0 120,033 106,235,633 5,000 530,944 42,475 573,419 443,444 0 135,945 106,225,970 5,000 541,663 43,325 584,689 440,700 0 133,945 110,522,970 5,000 541,663 43,325 584,689 440,700 0 144,126 112,733,430 5,000 552,344 44,192 586,585 450,730 0 144,126 112,733,430 5,000 552,344 44,192 586,585 450,730 0 144,126 112,733,430 5,000 552,344 44,192 586,585 450,730 0 144,126 112,733,430 5,000 552,344 44,192 586,585 450,730 0 144,142 112,727,3440 5,000 552,344 44,192 586,585 450,730 0 144,142 111,727,3460 5,000 552,344 44,192	13	106,231,229	5.000	520,533	41,643	562,176	428,854	0	133,322	0
108,355,853 5,000 530,944 42,475 573,419 437,474 0 131,570 106,355,853 5,000 541,563 42,475 573,419 441,849 0 131,570 110,522,970 5,000 541,563 43,325 564,889 460,700 0 134,156 112,733,430 5,000 552,384 44,192 596,585 455,237 0 141,329 112,733,430 5,000 552,384 44,192 596,585 459,790 0 144,122 114,988,086 5,000 562,384 45,075 608,517 469,790 0 144,122 65,342 141,122 596,585 459,790 0 144,142 65,342 141,122 596,585 459,790 0 144,142 65,342 144,192 596,585 459,790 0 144,142 65,342 141,142 66,534 141,142 66,534 141,142 66,534 141,142 66,534 141,142 66,534 141,142 66,534 141,142 <td></td> <td>106,231,229</td> <td>9.000</td> <td>520,533</td> <td>41,643</td> <td>582,178</td> <td>433,143</td> <td>0</td> <td>129,033</td> <td>٥</td>		106,231,229	9.000	520,533	41,643	582,178	433,143	0	129,033	٥
100,355,953 5.000 530,844 42,475 573,419 441,849 0 131,570 110,522,970 5.000 541,563 43,325 564,888 440,267 0 134,159 110,522,970 5.000 552,394 44,182 596,585 456,730 0 134,159 112,733,430 5.000 552,394 44,182 596,585 459,790 0 134,789 114,980,098 5.000 553,442 45,075 608,577 464,328 0 144,122 655,685 459,790 0 136,796 114,980,098 5.000 553,442 45,075 608,577 464,328 0 144,122 656,685 459,790 0 136,796 144,122 696,585 459,790 0 136,796 0 144,122 696,585 459,790 0 136,796 0 136,796 0 136,796 0 136,796 0 136,796 0 136,796 0 136,796 0 144,122 696,5	 2	108,355,853	5.000	530,944	42,475	573,419	437,474	0	135,945	0
110,522,970 5,000 541,583 43,325 564,889 440,287 0 135,520 110,522,970 5,000 541,583 43,325 564,889 440,730 0 144,189 112,733,430 5,000 552,394 44,192 569,585 450,790 0 134,189 112,733,430 5,000 552,394 44,192 569,585 455,790 0 134,139 114,886,098 5,000 553,442 45,075 608,517 464,388 0 144,122 655,57 464,388 0 144,122 655,57 464,388 0 144,122 65,57 464,388 0 144,122 65,57 464,388 0 144,122 65,57 464,388 0 144,122 66,57 464,388 0 144,122 66,57 464,388 0 144,122 66,57 464,388 0 144,122 66,57 464,388 0 144,122 66,57 464,388 0 144,122 66,57 464,388 0<		108,355,853	5.000	530,944	42,475	573,419	441,849	•	131,570	0
110,522,970 5,000 641,663 43,225 564,689 450,730 0 144,189 112,734,430 5,000 552,394 44,182 596,585 455,237 0 141,129 114,734,430 5,000 552,394 44,182 596,585 455,237 0 141,129 114,988,098 5,000 563,442 45,075 608,517 464,388 0 144,129 117,287,890 3,816 443,016 35,991 473,722 473,722 0 0 0 111,26,336,18 3,816 443,016 35,799 463,244 408,076 0 0 0 112,026,290 3,816 443,016 35,799 463,244 408,076 0		110,522,970	9,000	541,563	43,325	584,558	446,267	•	138,620	0
112,733,430 5,000 552,394 44,192 596,585 455,237 0 141,348 112,733,430 5,000 562,394 44,192 596,585 455,397 0 141,348 112,733,430 5,000 563,442 44,192 596,585 459,790 0 144,129 114,980,088 5,000 563,442 45,075 606,577 469,031 0 74,142 65,741 473,722 0 0 0 0 0 0 144,122 65,341 473,722 0	2	110,522,970	5,000	541,563	43,325	584,888	450,730	0	134,158	٥
112,733,430 5,000 552,334 44,192 596,565 459,790 0 118,786 114,898,098 5,000 563,442 45,075 606,517 464,386 0 144,129 114,898,098 5,000 563,442 45,075 606,517 464,386 0 144,129 117,287,860 3,616 43,016 35,091 473,722 0 0 117,287,860 3,616 447,446 35,796 483,244 476,459 0 0 119,633,618 3,817 447,466 35,796 483,244 476,459 0 0 119,633,618 3,817 456,416 35,796 483,078 468,076 0 0 122,056,290 3,817 456,416 37,249 502,865 502,865 0 0 124,468,316 3,817 465,616 37,249 502,865 502,865 0 0 124,468,316 3,817 465,616 37,249 502,865 502,865 0		112,733,430	5.000	552,394	44,192	596,585	455,237	0	141,348	٥
114,988,088 5,000 \$63,442 45,075 608,517 464,338 0 144,129 114,988,088 5,000 \$63,442 45,075 608,517 469,031 0 74,142 65,34 117,287,860 3,616 443,018 35,441 473,722 0 0 0 117,287,860 3,616 447,448 35,794 463,244 463,244 0 0 0 119,633,618 3,616 447,448 35,794 463,244 463,044 0 0 0 122,026,700 3,817 461,062 36,154 462,957 462,957 0 0 0 122,026,700 3,817 461,062 37,249 502,865 502,865 0 0 0 122,460,816 3,817 461,062 37,249 502,865 502,865 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	- 52	112,733,430	5.000	552,394	44,192	596,585	459,790	0	136,796	٥
14,988,098 5,000 563,442 45,075 608,517 498,031 0 74,142 65,34 17,287,860 3,816 4,36,31 35,091 473,722 473,722 0 0 0 0 0 0 0 0 0	 e	114,988,098	5,000	563,442	45,075	608,517	464,388	o	144,129	Φ
17.267,860 3.616 436,631 35,091 473,722 473,722 0 0 0 0 0 0 0 0 0	- 22	114,988,098	5.000	563,442	45,075	608,517	469,031	٥	74,142	65,344
117,267,860 3.654 443,016 35,441 478,459 478,459 0 0 0 119,633,618 3.616 447,446 35,796 463,244 463,744 0 0 0 0 0 0 0 0 0		117,287,860	3.616	438,831	35,091	473,722	473,722	0	0	0
19,533,618 3,816 447,448 35,796 463,244 463,244 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2	117,267,860	3.854	443,018	35,441	478,459	476,459	0	0	<u>6</u>
19,033,618 3,855 451,922 39,154 408,076 408,076 408,076 0 0 122,028,290 3,857 461,41 36,515 492,957 492,857 0 0 122,028,290 3,857 441,056 31,249 502,865 502,865 0 0 124,468,616 3,855 470,272 37,249 502,865 502,865 0 0 124,468,616 3,855 470,272 37,249 507,894 507,894 0 0 126,956,152 3,856 474,975 37,998 512,973 512,973 0 0 126,956,152 3,856 449,522 38,725 523,244 523,264 0 0 126,965,157 3,856 489,367 39,419 528,516 528,516 0 0 132,065,161 3,857 494,261 39,541 533,802 533,802 0 0 134,728,884 3,857 569,237 40,338 544,531 544,531 0 0 134,728,884 3,857 40,2927 40,739 544,531 544,531 0 0 134,726,884 3,857 40,247 40,739 546,576 548,676 0 0 134,726,884 3,857 569,237 40,739 546,576 548,676 0 0 134,726,884 3,857 569,237 40,739 546,576 548,676 0 0 134,726,884 3,857 569,237 40,739 546,576 548,676 0 0 134,726,884 3,857 569,237 40,739 546,576 548,676 0 0 134,726,884 3,857 569,237 40,739 546,576 548,676 0 0 134,726,884 3,857 569,237 40,739 546,576 548,676 0 0 134,726,884 3,857 569,237 40,739 546,576 548,676 0 0 134,726,884 3,857 569,237 40,739 546,576 548,676 0 0 134,726,884 3,857 569,237 40,739 546,576 548,676 0 0 135,685 3,857	<u>.</u>	119,633,618	3.616	447,448	35,796	483,244	483,244	0	0	<u>©</u>
122,026,290 3.817 456,441 36,515 492,987 492,987 0 0 122,026,290 3.855 461,006 36,880 497,886 497,886 0 0 124,466,816 3.855 470,772 37,896 502,865 0 0 124,466,816 3.855 470,772 37,896 512,973 512,973 0 0 126,956,152 3.816 474,975 37,896 512,973 512,973 0 0 126,956,152 3.816 474,725 38,378 518,103 518,103 0 0 126,956,152 3.816 474,575 38,378 518,103 518,103 0 0 129,495,775 3.856 489,572 38,149 523,284 0 0 132,085,181 3.857 489,261 39,414 533,802 0 0 132,085,181 3.857 489,203 39,939 539,140 533,140 0 0 134,726,884	-	119,633,618	3.855	451,922	38,154	488,078	488,076	0	•	6
122,026,290 3.855 461,006 36,890 497,886 497,886 0 0 0 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	- 2	122,026,290	3.817	456,441	36,515	492,957	482,857	0	•	9
124,466,816 3.817 465,816 37,249 502,865 502,865 0 0 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2	122,026,290	3.855	461,008	36,880	497,886	497,396	0	0	0
124,406,816 3,855 470,272 37,622 507,894 507,894 0 0 126,956,152 3,816 474,975 37,898 512,973 512,973 0 0 126,956,152 3,836 479,725 38,702 523,284 0 0 129,495,275 3,816 449,322 38,749 528,516 0 0 129,495,275 3,816 449,327 39,449 528,516 0 0 132,085,181 3,816 494,281 39,441 533,802 0 0 132,085,181 3,857 499,203 39,439 539,40 0 0 134,728,884 3,819 504,195 40,336 544,531 0 0 134,726,884 3,857 509,237 40,739 546,976 549,976 0	<u> </u>	124,488,818	3.817	465,616	37,249	502,885	502,865	0	•	ē
126,956,152 3818 474,975 37,996 512,973 512,973 0 0 0 0 0 0 0 0 0	· .	124,466,816	3,855	470,272	37,622	507,894	507,894	0	0	٥
129,495,152 3.856 479,725 38,376 518,103 518,103 0 0 0 1 1 29,495,275 3.818 484,522 38,702 523,284 52.2,284 0 0 0 1 1 29,495,275 3.818 484,281 39,541 533,802 533,802 533,802 0 0 1 32,085,181 3.857 499,203 39,940 539,140 539,140 0 0 0 1 34,726,884 3.857 509,237 40,738 549,978 549,978 549,978 0 0 0		126,956,152	3.818	474,975	37,998	512,973	512,973	0	0	0
129,495,275 3,818 484,522 38,762 523,284 523,284 0 0 0 1 1 2 9,495,275 3,856 489,397 39,149 528,516 528,516 0 0 0 1 2 9,695,181 3,815 494,281 39,541 533,802 533,802 533,802 0 0 1 3 3,525,181 3,815 504,185 40,338 544,531 544,531 0 0 0 1 3 3,726,884 3,857 509,237 40,738 549,976 549,876 0 0	37	126,956,152	3.856	479,725	38,378	518,103	518,103	٥	•	9
128,495,275 3,656 489,367 39,149 528,516 528,516 0 0 0 0 132,008,181 3,618 494,281 39,541 533,802 533,802 0 0 0 132,008,181 3,657 499,203 39,836 539,140 539,140 0 0 134,728,884 3,619 504,185 40,338 549,578 549,678 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	-	129,495,275	3,818	484,522	38,762	523,284	523,264	0	0	<u>e</u>
132,065,181 3.818 494,281 39,541 533,802 533,802 0 0 0 132,065,181 3.857 499,203 39,938 539,140 539,140 0 0 0 134,728,884 3.819 504,195 40,738 549,878 549,878 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	<u> </u>	129,485,275	3,856	489,387	39,149	528,518	528,518	٥	0	0
132,085,181 3.857 499,203 39,936 539,140 539,140 0 0 0 134,726,884 3.819 504,195 40,338 544,631 544,631 0 0 0 134,726,884 3.857 509,237 40,739 549,976 549,976 0 0	- -	132,085,181	3.618	494,281	39,541	533,802	533,802	0	0	0
134,726,884 3.857 509,237 40,739 549,976 549,976 0 0		132,085,181	3.857	499,203	39,938	539,140	539,140	0	0	0
134,726,884 3.857 509,237 40,739 549,976 549,976 0 0		134,726,884	3,819	504,195	40,338	544,531	544,531	0	•	0
	- 2	134,726,884	3.857	509,237	40,739	549,978	549,976	0	0	0
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COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercia) Base Cess; Ser. 2009, 2012 & 2015 Non-Nated Bond Issues, 30-yr bond maturiles Development Projection at 30.00 Mills for Debt Service

Commission	•	Met Vahos	3	As'nd Value		As'ad Value				Bye effe		Int. Income
Communication Controlled	Total	Bis noted AV		0 X 00 E		D 23% at	Total		Total	Ownership Tax	Facility Fee	en Cum
15 15 15 15 15 15 15 15	Commercial	Rosses m O	Cumulative	Market Value	Cumeletive	Market Value	Anmenad	Debt Service	Cattentions	O 10% of	Collected	O septem 5
1,000,000 1,00	+	101	Market Vehio	(2-tr log)	Market Velva	(Zat lag)		Mill Levy	BMS	TODY INCH	Jeer of the last	,
1,000 0		•	8		2		9				S	S
1,000, 0		0	•	. 04	9	\$	\$	30.000	2	8	2	•
175,000 1,000,100 1,000,		•		٥	1,500,000	05	8	30,000	S	%	S	6
220,000 (188) 111,178,178,178,178,178,178,178,178,178,			9.383.500	0	6,800,000	9	0		S	\$	\$18,750	
2201000 CARRADOR 1977000 1487444 30.00 147,811 13,781 13,781 2201000 1380,000 17,817 20.000 14,646,451 30.00 14,818 42,488 2201000 1380,000 1380,000 137,000 14,814 30.00 14,818 14,134 14,134 2201000 1380,100 13,100,000 137,000 13,200 14,134 14,134 14,134 2201000 1380,100 13,100,000 137,000 14,134 14,134 14,134 14,134 2201000 1380,100 13,100,000 13,100,000 14,134 30.00 14,134	_		45 444 672		4.400.000	522,000	522,000		15,347	1,535	80,000	563
220,000 1,180,132 20,243,141,170,650 1,170,000	_		70.187.073	2.715.444	4.400.000	1,972,000	4,687,444	30.000	137,811	13,781	25,000	3,486
120,000 1,000,137 131,000,237 127,000 1,027,	_		94.456.851	13.178.955	6,800,000	1,276,000	14,454,955	30.000	424,976	42,498	22,000	9.786
220,000 1,181,132 222,311,145 39,147,210 1,172,000 19,172,000 1,181,141 19,141,141,141,141,141,141,141,141,141,1	_	·	134 635 510	20.348 451	4.400.000	1.278.000	21,624,451	30.000	635,759	63,576	90,000	21,388
220,000 3,198,122 222,541,145 39,044,296 4,400,000 1,278,500 40,230,299 1108,417 118,42 220,241,145 39,044,296 1,400,000 1,278,600 40,128,127 200 1,421,340 116,779 220,221,142 44,727,291 2,500,000 1,278,000 60,128,127 200 00 1,421,340 116,779 220,000 1,278,200 00,128,128 00,128,128 00 1,278,200			159,006,595	27,392,487	6,600,000	1,972,000	29,354,487	30,000	863,316	66,332	55,000	36,015
220,000 4,54,664 259,231; ER 4,817,251 5,000,000 1,513,400 <th< td=""><td></td><td></td><td>202 941 145</td><td>39,044,298</td><td>4,400,000</td><td>1,276,000</td><td>40,320,298</td><td>30.000</td><td>1,185,417</td><td>118,542</td><td>80,000</td><td>57.904</td></th<>			202 941 145	39,044,298	4,400,000	1,276,000	40,320,298	30.000	1,185,417	118,542	80,000	57.904
245,000 4,584,684 284,522,706 8,882,222 4,400,000 1,278,000 1,278,000 1997/07 1997/07 220,007 220,000 1,278,000 1997/07 220,000 1,278,000 1997/07 220,007 1997/07 220,007 1997/07 220,007 1997/07 220,007 1997/07 220,007 1997/07 220,007 1997/07 220,007 1997/07 220,007 220,007 1997/07 220,007 220,			229 233 182	46,372,012	5,000,000	1,972,000	48,344,912	30.000	1 421,340	142,134	55,000	58,605
250,000 5,822,939 250,164,881 6,477,823 4,400,000 1,450,000 1,450,000 1,450,000 2,240,987 220,007 250,000 5,822,939 252,541,199 84,771,243 0 1,278,000 85,853,813 30,000 2,240,087 222,087 0,000 2,252,541,199 84,340,548 0 1,278,000 85,853,813 30,000 2,240,087 222,087 0,000 2,270,542 30,000 2,247,799 30,000 2,247,698 222,087 0,770,523 2,422,773 30,000 2,247,799 30,000 2,247,698 20,000 0,770,523 2,422,773 30,000 2,247,698 30,000 2,247,898 222,000 0,770,523 2,422,773 30,100		•	264,292,706	58,662,932	4,400,000	1,276,000	60,128,932	30.000	1,767,791	176,779	61,250	04,160
220,000 5,822,939 225,381 199 76,844,885 0 1,276,000 17,300,843 30 000 2,220,087 222,410 41,300,448 30 000 2,220,087 277,420 2			291,646,941	66,477,623	4,400,000	1,450,000	67,927,623	30,000	1,997,072	199,707	92,000	57,153
0 325,381,189 64,577,613 0 1,276,000 94,380,548 0 225,409 6,507,624 311,888,823 34,380,548 0 16,390,548 30,000 2,774,200 6,507,779 331,888,823 44,380,548 0 96,247,759 30,000 2,774,200 6,770,532 331,888,823 44,380,548 0 96,247,759 30,000 2,774,200 6,770,532 345,2877,122 26,172,744 0 96,172,744 30,000 2,884,603 8,905,843 352,203,074 100,136,168 0 100,138,168 30,000 2,884,003 7,044,061 352,203,074 100,136,168 0 100,138,168 30,000 2,884,003 7,044,061 352,203,074 100,136,168 0 100,138,168 30,000 2,884,003 7,044,061 352,203,074 100,136,168 0 100,138,168 30,000 2,884,003 7,044,061 352,203,074 100,136,168 0 100,138,168 30,000 2,884,003			325,381,199	76,644,885	0	1,276,000	77,920,885	30.000	2,290,874	229,087	55,000	57,304
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131, 121, 121, 121, 121, 121, 121, 121,	18,932	327,000	1,196,400	780,500	<u>o</u>	5,032	•.	1,910,123	£ .	*	10,00,00	
394,500 1216,800 770,000 (272,87) (1531,62) 45% 13% 304,000 124,400 786,500 770,000 (4072) 0 (451,162) 43% 12% 318,750 1276,000 770,000 (770,000 (770,000 (770,000 (770,000 (770,000 (770,000 (770,000 128,740 0 1449,100 42% 12% 344,126 1270,000 800,000 770,000 (770,000	32,265	333,625	1,218,700	780,500	385,000	(85,580)	0	1,624,563	23%	Š.	94,350,545	
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338,750 (1,240,450 780,150 770,000 (14,3194) 0 (4497,780 473 127 <th< td=""><td>98.177</td><td>340,000</td><td>1,243,400</td><td>785,500</td><td>770,000</td><td>(40,723)</td><td></td><td>1,511,183</td><td>43%</td><td>× -</td><td>96,247,759</td><td></td></th<>	98.177	340,000	1,243,400	785,500	770,000	(40,723)		1,511,183	43%	× -	96,247,759	
34,125 1,271,800 789,450 770,000 (28,894) 0 1,409,100 42% 12 34,126 1,271,800 1,271,800 770,000 (28,894) 0 1,409,124 41% 12 341,000 1,287,150 1,130,000 770,000 (4,744) 0 1,396,607 39% 11 <td>950 80</td> <td>339.750</td> <td>1240,450</td> <td>780,150</td> <td>770,000</td> <td>(43,394)</td> <td>0</td> <td>1,467,789</td> <td>43%</td> <td>12%</td> <td>96,247,759</td> <td></td>	950 80	339.750	1240,450	780,150	770,000	(43,394)	0	1,467,789	43%	12%	96,247,759	
342,750 1,270,000 801,050 770,000 (17,271) 0 1,409,126 41% 138,125 1,281,150 823,000 770,000 (17,271) 0 1,381,855 40% 138,100 1,381,150 823,000 770,000 (17,271) 0 1,386,857 38% 138,125 1,384,100 823,000 770	58,086	344,125	1,271,800	799.450	770,000	(28,589)	٥	1,439,100	42%	12%		
351,000 (1287/150 818,300 770,000 (17271) 0 (13181,855 40% 13181,850 823,500 770,000 (17,3181) 0 (13181,851 93% 13181,850 823,500 770,000 770,000 778,851 13181,850 823,800 770,000 770,851 13181,850 823,800 770,000 770,851 13181,850 823,800 770,000 770,851 13181,850 823,800 770,800 770,851 13181,850 823,800 770,800 770,851 13181,850 823,800 770,800 770,851 13181,850 823,800 770,800 770,800 770,851 13181,850 823,800 770,800 770,851 13181,850 770,800 770,800 770,851 13181,850 770,800	55.626	342,750	1,270,000	803,050	770,000	(29.974)		1,409,126	*	12%		
353,125 1,281,150 823,500 1/1,000 (21,114) 0 1,386,867 35% 358,500 1,316,150 823,600 770,000 (4,349) 0 1,386,867 36% 358,500 1,316,250 833,600 770,000 7,634 0 1,377,983 35% 364,250 1,345,100 835,500 770,000 7,6434 0 1,377,983 35% 374,875 1,318,00 770,000 21,449 0 1,317,983 35% 374,875 1,359,70 881,700 770,000 21,449 0 1,317,983 35% 380,200 1,359,70 770,000 21,649 0 1,422,643 34% 380,200 1,359,70 770,000 21,649 0 1,422,643 33% 380,200 1,359,70 770,000 21,658 0 1,422,643 33% 380,000 1,438,70 770,000 44,204 0 1,439,94 33% 380,000 1,435,50	17.170	351,000	1,297,150	815,300	770,000	(17.271)	0	1,391,855	*	*		
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314,875 1,345,100 653,900 770,000 7,656 0 1,397,908 35% 10 314,875 1,391,890 673,180 770,000 21,649 0 1,399,817 34% 14 315,825 1,396,400 673,180 770,000 21,649 0 1,429,817 34% 14 380,200 1,396,500 881,700 770,000 39,680 0 1,433,84 31% 31% 380,000 1,436,500 921,500 773,000 44,116 0 1,435,801 29% 380,000 1,435,500 921,500 773,000 44,204 0 1,436,910 29% 390,000 1,435,500 921,500 900,400 77,130 0 1,436,910 29% 403,126 924,400 900,400 44,204 0 1,436,910 29% 403,126 924,400 900,400 44,204 0 1,436,910 29% 403,126 924,400 924,400 900,400	3	364,250	1,348,250	835,550	170,000	7 991	0	1,370,312	300	\$,	
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380,250 1,389,500 40,859 40,859 1,489,834 31% 380,250 1,389,700 40,859 0 1,489,804 1,503,784 30% 380,000 1,489,500 785,000 785,000 42,816 0 1,580,800 27% 390,000 1,489,500 921,550 921,550 42,816 0 1,580,800 27% 403,170 1,439,500 921,550 921,550 44,204 0 1,580,800 27% 403,170 1,439,500 921,550 900,450 44,204 0 1,681,404 24% 403,170 922,500 921,000 91,100 44,130 0 1,681,404 24% 403,170 939,500 91,100 91,120 </td <td>1 233</td> <td>375,625</td> <td>1,369,400</td> <td>673,150</td> <td>770,000</td> <td>23,058</td> <td></td> <td>1,422,975</td> <td>33%</td> <td>e i</td> <td></td> <td></td>	1 233	375,625	1,369,400	673,150	770,000	23,058		1,422,975	33%	e i		
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399,000 1,428,750 905,800 785,000 43,116 0 1,548,910 29% 398,000 1,428,550 901,800 773,900 47,130 0 1,548,910 27% 398,000 1,428,500 921,500 802,800 47,130 0 1,548,004 27% 403,125 1,488,500 924,400 802,800 47,130 0 1,681,024 24% 0 1,892,100 939,500 814,500 80,400 0 1,730,022 22% 0 1,892,100 892,550 80,400 81,430 1,730,022 22% 0 1,892,100 892,550 80,400 81,430 1,831,049 18% 0 1,892,100 894,500 84,500 94,400 1,831,049 18% 0 1,891,600 84,500 84,750 84,750 86,933 0 1,831,049 14% 0 0 0 0 0 3,849,800 61,651 0 2,223,728	52.0	383,375	1.390.700	887,500	770,000	39,960	•	1,503,794		Š	-	
398,750 1,428,550 poe,600 783,950 42,810 0 1,588,820 27% 398,000 1,486,500 921,550 802,800 4,704 0 1,584,024 25% 403,000 1,486,500 945,850 814,800 47,130 0 1,730,282 22% 403,100 948,850 814,800 84,500 814,800 1,730,282 22% 0 1,829,300 948,800 814,800 87,177 0 1,730,282 22% 0 1,829,300 962,100 804,600 87,400 96,400 1,830,082 20% 0 1,829,300 844,600 84,600 87,400 1,844,600 <td>90705</td> <td>380,000</td> <td></td> <td>905,800</td> <td>785,000</td> <td>43 116</td> <td></td> <td>1,546,910</td> <td></td> <td>2</td> <td></td> <td></td>	90705	380,000		905,800	785,000	43 116		1,546,910		2		
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COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial)
Buildout Projection (Updated #19/05)
Bess Cass Full Buildout

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Price of Pri	9	102.00	104.04	106.12	108.24	110.41	112.83	114 87	117.17	110.51	2.0	121	120,62	129.36	
Office 10, 35 F.A.R. Reuses F. Completed Q 0.35 F.A.R. [2,190,000 terpel]	· .			120 000	220 000	220.000	200.00	220 000	220 000	220 000	000000	200	220.000	C	2,100,000
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Market		•		207.77.00		Ģ	42 649 649		2000	٠.		1,000,000		0	53,328,841
Privates		122.00				149.08	102.48			÷		140.20	148.20	155.23	
Reteil G. 35 EA.R. squere F1 Completed G 0.35 FA.R. 1400,000 terged	Í	•	200	900	200		200	20,00	2	900	-	25,000	-	0	400,000
Rg har/[Dect] in Philehad Lot Value © 20%		000000	000,000,	000'000	(5,400,000)	2	2,400,000	(2,400,000)	2,400,000	(2,400,000)	000'009	(900,000)			°
Dave C	 -		80.00	3	_	-	20,00		100,000		25,000	_		_	400,000
		2004	600	DOZ.	2007	2008	2008	2010	2011	2012	2013	2014	2019	2012	

SOURCES AND USES OF FUNDS

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2006 G.O. BONDS Non-Rated bonds, 30-year maturity Sized on Phase I buildout only

Dated Date Delivery Date 12/01/2006 12/01/2006

Bond Proceeds: Par Amount	3,900,000.00
	3,900,000.00
Uses:	
Project Fund Deposits: Project Funds	3,044,538.18
Other Fund Deposits: Capitalized Interest Fund	699,461.82
Delivery Date Expenses: Costs of Issuance	156,000.00
	3,900,000.00

Note: Proportional debt service; 30-yr maturity

BOND DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2006 G.O. BONDS

Non-Rated bonds, 30-year maturity Sized on Phase I buildout only

		_			Deb
. Ending	Principal	Сопроп	Interest	Debt Service	Servic
12/01/2006		•			
06/01/2007		•	146,250.00	146,250.00	
12/01/2007			146,250.00	146,250.00	292,50
06/01/2008			146,250.00	146,250.00	
12/01/2008			146,250.00	146,250.00	292,50
06/01/2009			146,250.00	146,250.00	
12/01/2009			146,250.00	145,250.00	292,50
06/01/2010			146,250.00	146,250.00	
12/01/2010	20,000	7.500%	146,250.00	166,250.00	312,50
06/01/2011			145,500.00	145,500.00	
12/01/2011	20,000	· 7.500%	145,500.00	165,500.00	311,00
06/01/2012	00.000	7 5000/	144,750.00	144,750.00	240 50
12/01/2012	30,000	7.500%	144,750.00	174,750.00	319,50
06/01/2013	00.000	7 5000/	143,625.00	143,625.00	247.00
12/01/2013	30,000	7.500%	143,625.00	173,625.00	317,25
06/01/2014	40.000	·7 cooo/	142,503.00	142,500.00	225.00
12/01/2014	40,000	7.500%	142,500.00	182,500.00	325,00
06/01/2015			141,000.00	141,000.00	
12/01/2015	45,000	7.500%	141,000.00	186,000.00	327,00
06/01/2016			139,312.50	139,312.50	
12/01/2016	55,000	7.500%	139,312.50	194,312.50	333,62
06/01/2017			137,250.00	137,250.00	
12/01/2017	60,000	· 7.500%	137,250,00	197,250.00	334,50
06/01/2018		=	135,000.00	135,000.00	
12/01/2018	70,000	7.500%	135,000.00	205,000.00	340,00
06/01/2019			132,375.00	132,375.00	
12/01/2019	75,000	7.500%	132,375.00	207,375.00	339,75
06/01/2020			129,562,50	129,562.50	
12/01/2020	65,000	7.500%	129,562.50	214,562.50	344,12
06/01/2021			126,375.00	126,375.00	
12/01/2021	90,000	7.500%	126,375.00	216,375.00	342,75
06/01/2022			123,000.00	123,000.00	
12/01/2022	105,000	7.500%	123,000,00	228,000.00	351,00
06/01/2023			119,062,50	119,062.50	
12/01/2023	115,000	7.500%	119,062,50	234,062.50	353,12
06/01/2024			114,750.00	114,750.00	
12/01/2024	130,000	7.500%	114,750.00	244,750.00	359,50
06/01/2025			109,875.00	109,875.00	
12/01/2025	140,000	7.500%	109,875.00	249,875.00	359,7
06/01/2026			104,625.00	104,625,00	
12/01/2026	155,000	7.500%	104,625.00	259,625.00	364,2
06/01/2027			98,812,50	98,812,50	
12/01/2027	170,000	7.500%	98,812.50	268,812.50	367,6
06/01/2028			92,437.50	92,437.50	
12/01/2028	190,000	7.500%	92,437.50	282,437.50	374,8
06/01/2029			85,312,50	85,312.50	
12/01/2029	205,000	7.500%	85,312.50	290,312.50	. 375,6
06/01/2030		•	77,625.00	77,625.00	•
12/01/2030	225,000	7.500%	77,625.00	302,625,00	380,2
06/01/2031			69,187.50	69,187.50	•
12/01/2031	245,000	7.500%	69,187.50	314,187.50	383,3
06/01/2032			00.000.00	60,000.00	
12/01/2032	270,000	7.500%	60,000.00	330,000.00	390,0
06/01/2033		_	49,875.00	49,875.00	
12/01/2033	290,000	7.500%	49,875,00	339,875.00	389,7
06/01/2034			39,000,00	39,000.00	
12/01/2034	320,000	7.500%	39,000.00	359,000.00	398,0
06/01/2035			27,000.00	27,000.00	, -
12/01/2035	345,000	7.500%	27,000.00	372,000.00	399,0
06/01/2036		•	14,062.50	14,062.50	
12/01/2036	375,000	7.500%	14,062.50	389,062.50	403,1

· NET DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2006 G.O. BONDS

Non-Rated bonds, 30-year maturity Sized on Phase I buildout only

· Date	Principal	Interest	Total Debt Service	Interest Fund	Net Debt Service	Annu Net D
06/01/2007		146,250.00	146,250.00	146,250		
12/01/2007		146,250.00	146,250.00	146,250		
06/01/2008		146,250.00	146,250.00	146,250		
12/01/2008		146,250.00	146,250.00	146,250		
06/01/2009		146,250.00	146,250.00	146,250		
12/01/2009		146,250.00	146,250.00		146,250.00	146,2
06/01/2010	•	146,250.00	146,250.00	•	146,250.00	
12/01/2010	20,000	146,250.00	166,250.00		166,250.00	312,5
06/01/2011		145,500,00	145,500.00		145,500.00	
12/01/2011	20,000	145,500.00	165,500.00		165,500.00	311,0
06/01/2012		144,750.00	144,750.00		144,750.00	
12/01/2012	30,000	144,750,00	174,750.00		174,750.00	319,5
06/01/2013		143,625.00	143,625.00		143,625.00	
12/01/2013	30,000	143,625.00	173,625.00		173,625.00	317,2
06/01/2014		142,500.00	142,500.00		142,500.00	
12/01/2014	40,000	142,500.00	182,500.00		182,500.00	325,0
06/01/2015	10,000	141,000.00	141,000.00		141,000.00	•
12/01/2015	45,000	141,000.00	186,000,00		186,000.00	327,0
	43,000	139,312.50	139,312.50		139,312.50	
06/01/2016	EE 000	•				333,6
12/01/2016	55,000	139,312.50	194,312.50		194,312.50	333,0
06/01/2017		137,250.00	137,250.00		137,250.00	224
12/01/2017	- 60,000	137,250.00	197,250.00		197,250.00	334,
06/01/2018		135,000.00	135,000.00		135,000.00	*
12/01/2018	70,000	135,000.00	205,000.00	•	205,000.00	340,0
06/01/2019		132,375.00	132,375.00		132,375.00	
12/01/2019	75,000	132,375.00	207,375.00		207,375.00	339,7
06/01/2020	• •	129,562.50	129,562.50		129,562.50	
12/01/2020	85,000	129,562.50	214,562.50		214,562.50	344.
06/01/2021	,	126,375.00	126,375.00		126,375.00	
12/01/2021	90,000	126,375.00	216,375.00		216,375.00	342.
06/01/2022	. 30,000	123,000.00	123,000.00		123,000.00	5-12.
	105 000				228,000.00	351,0
12/01/2022	105,000	123,000.00	228,000.00		·	331,
06/01/2023	445 000	119,062.50	119,062.50		119,062.50	252
12/01/2023	115, 0 00	119,062.50	234,062.50		234,062.50	353,
06/01/2024		114,750.00	114,750.00		114,750.00	
12/01/2024	130,000	114,750.00	244,750.00		244,750.00	359,
06/01/2025		109,875.00	109,875.00		109,875.00	•
12/01/2025	140,000	109,875,00	249,875.00		249,875.00	359,
06/01/2026		104,625.00	104,625,00		104,625.00	
12/01/2026	155,000	104,625.00	259,625.00		259,625.00	364,
06/01/2027		98,812,50	98,812.50		98,812.50	,
12/01/2027	170,000	98,812.50	268,812.50		268,812.50	367,
06/01/2028		92,437.50	92,437.50		92,437.50	,
	190,000	92,437.50	282,437.50		282,437.50	374,
12/01/2028	130,000			•		314,
06/01/2029		85,312.50	85,312.50.		85,312.50	
12/01/2029	205,000	85,312.50	290,312.50		290,312.50	375,
06/01/2030		77,625.00	77,625,00		77,625.00	
12/01/2030	225,000	77,625.00	302,625.00		302,625.00	.380,
06/01/2031		69,187.50	69,187.50		69,187.50	
12/01/2031	245,000	69,187.50	314,187.50	•	314,187.50	383,
06/01/2032 .	,	60,000.00	60,000.00		60,000.00	
12/01/2032	270,000	60,000.00	330,000.00		330,000.00	390,
06/01/2033	,	49,875.00	49,875.00		49,875.00	- r
12/01/2033	290,000	49,875.00	339,875.00		339,875.00	389,
06/01/2034	-20,000	39,000.00	39,000.00		39,000.00	
	220 000		•			200
12/01/2034	320,000	39,000.00	359,000.00	-	359,000.00	398,
06/01/2035	246 000	27,000.00	27,000.00		27,000.00	200
12/01/2035	345,000	27,000.00	372,000,00		372,000.00	399
06/01/2036 12/01/2036	375,000	14,062.50 14,062.50	14,062.50 389,062.50		14,062.50 389,062.50	403,

SOURCES AND USES OF FUNDS

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2009 G.O. BONDS Non-Rated bonds, 30-year maturity

Dated Date Delivery Date 12/01/2009 12/01/2009

Sources:	
Bond Proceeds: Par Amount	15,700,000.00
	15,700,000.00
Uses:	
Project Fund Deposits: Project Funds	12,954,015.64
Other Fund Deposits: Capitalized Interest	2,117,984.36
Delivery Date Expenses: Costs of issuance	628,000.00
	15,700,000.00

BOND DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2009 G.O. BONDS Non-Rated bonds, 30-year maturity

Period Ending	Principal	Coupon ·	Interest	Debt Service	Annual Debt Service
					
12/01/2009			549,500	549,500	. •
06/01/2010			549,500	549,500	1,099,000
12/01/2010			549,500	549,500	1,020,000
06/01/2011			549,500	549,500	1,099,000
12/01/2011			549,500	549,500	1,035,000
06/01/2012		•	549,500	549,500	1,099,000
12/01/2012	_		549,500	549,500	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
:06/01/2013	75,000	7,000%	549,500	624,500	1,174,000
12/01/2013 06/01/2014	75,000	1,000,1	546,875	546,875	1,11 1,000
-	105,000	.7.000%	546,875	651,875	1,198,750
12/01/2014 06/01/2015	105,000	. 7.000.7	543,200	543,200	.,,.
12/01/2015	110,000	7.000%	543,200	653,200	1,196,400
06/01/2016	110,000	7.220,72	539,350	539,350	
12/01/2016	140,000	7.000%	539,350	679,350	1,218,700
06/01/2017	, 10,000		. 534,450	534,450	
12/01/2017	150,000	7.000%	53-1,450	684,450	1,218,900
06/01/2018		,	523,200	529,200	•
12/01/2018	185,000	7.000%	529,200	714,200	1,243,400
06/01/2019	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		522,725	522,725	
12/01/2019	195,000	.7.000%	522,725	717,725	1,240,450
06/01/2020	,		515,900	515,900	
12/01/2020	240,000	7.000%	515,900	755,900	1,271,800
06/01/2021			507,500	507,500	
12/01/2021	255,000	7,000%	507,500	762,500	1,270,000
06/01/2022			498,575	498,575	
12/01/2022	300,000	7.000%	498,575	798,575	1,297,150
06/01/2023	000,		488,075	488,075	
12/01/2023	315,000	7.000%	468,075	803,075	1,291,150
06/01/2024			477,050	477,050	
12/01/2024	365,000	7.000%	477,050	842,050	1,319,10
06/01/2025			464,275	464,275	
12/01/2025	390,000	7.000%	464,275	854,275	1,318,55
06/01/2026			450,625	450,625	•
12/01/2026	445,000	7.000%	450,625	895,625	1,346,25
06/01/2027			4:35,050	435,050	
12/01/2027	475,000	7.000%	435,050	910,050	1,345,10
06/01/2028			418,425	418,425	
12/01/2028	535,000	7,000%	418,425	953,425	1,371,85
06/01/2029			399,700	399,700	
12/01/2029	570,000	7.000%	399,700	969,700	1,369,40
06/01/2030	·		379,750	379,750	
12/01/2030	640,000	7.000%	379,750	1,019,750	1,399,50
06/01/2031			357,350	357,350	:
12/01/2031	. 685,000	7.000%	357,350	1,042,350	1,399,70
06/01/2032	,	•	333,375	333,375	
12/01/2032	760,000	7.000%	333,375	1,093,375	1,426,75
06/01/2033	• .		306,775	306,775	
12/01/2033	815,000	7.000%	306,775	1,121,775	1,428,55
06/01/2034			278,250	278,250	
12/01/2034	900,000	7.000%	278,250	1,178,250	1,456,50
06/01/2035	•		246,750	246,750	
12/01/2035	960,000	7.000%	246,750	1,206,750	1,453,50
06/01/2036	•		:213,150	213,150	
12/01/2036	1,060,000	7.000% -	:213,150	1,273,150	1,486,30
06/01/2037			176,050	176,050	
12/01/2037	1,540,000	7.000%	176,050	1,716,050	1,892,10
06/01/2038		• * * * * * * * * * * * * * * * * * * *	122,150	122,150	
12/01/2038	1,685,000	7.000%	122,150	1,807,150	1,929,30
06/01/2039			63,175	63,175	
12/01/2039	1,805,000	7,000%	63,175	1,868,175	1,931,35

NET DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2009 G.O. BONDS

Non-Rated bonds, 30-year maturity

Date	Principal	Interest	Total Debt Service	Capitalized Interest	Net Debt Service	Annua Net D/S
26/01/2010		549,500	549,500	549,500		
2/01/2010		549,500	549,500	549,500		
6/01/2011		549,500	549,500	549,500		
		549,500	549,500	549,500		
2/01/2011		549,500	549,500	010,000	549,500	
06/01/2012					549,500	1,099,00
12/01/2012		549,500	549,500	•		1,033,00
06/01/2013		549,500	549,500		549,500	4 474 00
12/01/2013	75,000	549,500	624,500	•	624,500	1,174,00
06/01/2014		546,875	546,875	•	546,875	
12/01/2014	105,000	546,875	651,875	•	651,875	1,198,75
06/01/2015		543,200	543,200		543,200	
12/01/2015	110,000	543,200	653,200		653,200	1,196,40
06/01/2016		539,350	539,350		539,350	
12/01/2016	140,000	539,350	679,350		679,350	1,218,70
06/01/2017		534,450	534,450		534,450	
12/01/2017	150,000	534,450	684,450	•	684,450	1,218,90
06/01/2018	100,000	529,200	529,200		529,200	
12/01/2018	185,000	529,200	714,200		714,200	1,243,40
	100,000	522,725	522,725		522,725	-1-1-1
06/01/2019	405.000				717,725	1,240,45
12/01/2019	195,000	522,725	717,725			1,240,40
06/01/2020		515,900	515,900		515,900	4 074 07
12/01/2020	240,000 🗸	515,900	755,900		755,900	1,271,80
06/01/2021		507,500	507,500		507,500	
12/01/2021	255,000	507,500	762,500		762,500	1,270,00
06/01/2022		498,575	498,575	-	498,575	
12/01/2022	300,000	498,575	798,575		790,575	1,297,15
06/01/2023		488,075	488,075		488,075	
12/01/2023	315,000	488,075	803,075		B03.075	1,291,15
06/01/2024	0.0,000	477,050	477,050		477,050	
12/01/2024	365,000	477,050	842,050		842,050	1,319,10
	200,000	464,275	464,275		464,275	1,010,11
06/01/2025	200 000	464,275	•	•	· 854,275	1,318,5
12/01/2025	390,000		854,275			1,310,34
06/01/2026		450,625	450,625		450,625	4 0 4 0 0
12/01/2026	445,000	450,625	895,625		895,625	1,346,2
06/01/2027		435,050	435,050		435,050	
12/01/2027	475,000	435,050	910,050		910,050	1,345,1
06/01/2028		418,425	418,425		418,425	
12/01/2028	535,000	418,425	953,425		953,425	1,371,8
06/01/2029	•	399,700	399,700		399,700	
12/01/2029	570,000	399,700	969,700		969,700	1,369,4
06/01/2030	5,5,555	379,750	379,750.	•	379,750	
12/01/2030	640,000	378,750	1,019,750		1,019,750	1,399,5
	540,000	357,350	357,350		357,350	1,000,0
06/01/2031	605 800			-		1 200 7
12/01/2031	685,000	357,350	1,042,350		1,042,350	1,399,7
06/01/2032		333,375	333,375	•	333,375	4 400 0
12/01/2032	760,000	333,375	1,093,375		1,093,375	1,426,7
06/01/2033		306,775	306,775		306,775	
12/01/2033	815,000	306,775	1,121,775		1,121,775	1,428,5
06/01/2034		278,250	278,250		278,250	
12/01/2034	900,000	278,250	1,178,250	•	1,178,250 .	1,456,5
06/01/2035	•	246,750	246,750		246,750	• •
12/01/2035	. 960,000	246,750	1,206,750		1,206,750	1,453,5
06/01/2036	. 555,550		213,150		213,150	-,
	1.000.000	213,150				1,486,3
12/01/2036	1,060,000	213,150	1,273,150		1,273,150	1,004,1
06/01/2037		176,050	176,050		176,050	4
12/01/2037	1,540,000	176,050	1,716,050		1,716,050	1,892,1
06/01/2038		122,150	122,150		122,150	
12/01/2038	1,685,000	122,150	1,807,150		1,807,150	1,929,3
06/01/2039	•	63,175	63,175		63,175 `	
12/01/2039	1,805,000	63,175	1,868,175		1,868,175	1,931,3
	15,700,000	25,091,500	·40,791,500	2,198,000	38,593,500	38,593,5

SOURCES AND USES OF FUNDS

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2012 G.O. BONDS Non-Rated bonds, 30-year maturity

Dated Date 12/01/2012 Delivery Date 12/01/2012

Sources:	
Bond Proceeds: Par Amount	11,150,000.00
	11,150,000.00
Uses:	
Project Fund Deposits: Project Funds	9,940,716.49
Other Fund Deposits: Capitalized Interest	763,283.51
Delivery Date Expenses: Costs of Issuance	446,000.00
	11,150,000.00

BOND DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2012 G.O. BONDS Non-Rated bonds, 30-year maturity

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2012	<u>·</u>				
06/01/2013	•		390,250	390,250	
12/01/2013			390,250	390,250	780,500
06/01/2014		•	390,250	390,250	
12/01/2014			390,250	390,250	780,500
06/01/2015			390,250	390,250	
12/01/2015		-	390,250	390,250	780,500
06/01/2016			390,250	390,250	
12/01/2016		•	390,250	390,250	780,500
06/01/2017			.390,250	390,250	
12/01/2017			390,250	390,250	780,500
06/01/2018			390,250	390,250	
12/01/2018	5,000	. 7.000%	390,250	.395,250	785,50
06/01/2019	·		390,075	390,075	
12/01/2019	10,000	.7,000%	390,075	400,075	790,150
06/01/2020			389,725	389,725	
12/01/2020	20,000	7.000%	389.725	409,725	799,450
06/01/2021		• •	389 025	389,025	
12/01/2021	25,000	. 7.000%	389,025	414,025	803,056
06/01/2022			388,150	388,150	•
12/01/2022	40,000	7.000%	388,150	428,150	816,30
06/01/2023			386,750	386,750	
12/01/2023	50,000	7.000%	386,750	436,750	823,50
06/01/2024			385,000	385,000	
12/01/2024	65,000	7.000%	385,000	450,000	835,00
06/01/2025		•	382,725	382,725	
12/01/2025	70,000	7.000%	. 382,725	452,725	835,45
06/01/2026			380,275	380,275	
12/01/2026	95,000	7.000%	380,275	475,275	855,55
06/01/2027			376,950	376,950	
12/01/2027	100,000	7.000%	376,950	476,950	853,90
06/01/2028			373,450	373,450	
12/01/2028	125,000	7.000%	373,450	498,450	871,90
06/01/2029		• •	369,075	369,075	
12/01/2029	135,000 -	7.000%	369,075	504,075	873,15
06/01/2030	•		364,350	364,350	
12/01/2030	160,000	7.000%	364,350	524,350	888,70
06/01/2031	• •		358,750	358,750	•
12/01/2031	170,000	7.000%	358,750	528,750	887.50
06/01/2032			35:1,800	352,800	
12/01/2032	.200,000	7.000%	352,800	552,800	905,60
06/01/2033		•	345,800	345,800	
12/01/2033	215,000	7.000%	345,800	560,800	906,60
06/01/2034	·		338,275	338,275	
12/01/2034	245,000	7.000%	338,275	583,275	921,55
06/01/2035			329,700	329,700	
12/01/2035	265,000	7.000%	329,700	594,700	924,40
06/01/2036		4.90 200 32	320,425	320,425	
12/01/2036	305,00 0	7.000%	320,425	625,425	945,85
06/01/2037			309,750	309,750	
12/01/2037	320,000	7.000%	309,750	629,750	1939,50
06/01/2038			298,550	298,550	
12/01/2038	365,000	7.000%	298,550	663,550	962,10
06/01/2039			285,775	285,775	
12/01/2039	385,000	7.000%	285,775	670,775	956,55
06/01/2040		·	272,300	272,300	
12/01/2040	2,400,000	7.000%	272,300	2,672,300	2,944,60
06/01/2041			. 188,300 -	. 188,300	
12/01/2041 .	2,570,000	7.000%	188,300	2,758,300	2,946,60
06/01/2042	2-200		98,350	98,350	
12/01/2042	2,810,000	7.000%	\$8,350	2,908,350	3,006,70
	11,150,000		20,831,650	31,981,650	31,981,6

NET DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2012 G.O. BONDS Non-Rated bonds, 30-year maturity

.Date	Principal	Interest	Total Debt Service	Capitalized Interest	Net Debt Service	Annua Net D/3
06/01/2013	•	390,250	390,250	390,250		
12/01/2013		390,250	390,250	390,250		
06/01/2014		390,250	390,250		390,250	
12/01/2014		390,250	390,250		390,250	780,50
06/01/2015	•	390,250	390,250		390,250	
12/01/2015		390,250	390,250		390,250	780,50
06/01/2016	•	390,250	390,250		390,250	,
12/01/2016		390,250	390,250		390,250	780,50
06/01/2017	,	390,250	390,250		390,250	
12/01/2017		390,250	390,250		390,250	780,50
06/01/2018		390,250	390,250		390,250	
12/01/2018	5,000	390,250	395,250		395,250	785,50
06/01/2019	5,555	390,075	390,075	•	390,075	. 00,00
12/01/2019	10,000	390,075	400,075		400,075	790,15
06/01/2020	10,000	389,725	389,725	•	389,725	,
12/01/2020	20,000	389,725	409,725		409,725	799,45
06/01/2021	20,000	389,025	389,025		369,025	100,40
12/01/2021	25 000	389,025	414,025		414,025	803,05
06/01/2022	25,000	.388,150	388,150		388,150	909,00
12/01/2022	40,000	388,150	428,150	•	428,150	816,30
06/01/2023	40,000	386,750	386,750		386,750	010,50
12/01/2023	50,000	386,750	436,750		436,750	823,50
	50,000				385,000	023,30
06/01/2024	CE 000	385,000	385,000		450,000	835,00
12/01/2024	65,000	.385,000	450,000			633,00
06/01/2025	. 30 000	382,725	382,725		382,725	
12/01/2025	70,000	382,725	452,725		452,725	835,4
06/01/2026	05.000	380,275	380,275		380,275	055.5
12/01/2026	95,000	380,275	475,275		475,275	855,5
06/01/2027	400.000	376,950	376,950		376,950	
12/01/2027	100,000	376,950	476,950		476,950	853,90
06/01/2028	455.000	373,450	373,450		373,450	
12/01/2028	125,000	373,450	498,450	-	498,450	871,90
06/01/2029	405.000	369,075	369,075		369,075	
12/01/2029	135,000	369,075	504,075		504,075	873,15
06/01/2030		364,350	364,350		364,350	
12/01/2030	160,000	364,350	524,350		524,350	888,70
06/01/2031		358,750	358,750		358,750	
12/01/2031	170,000	358,750	528,750		528,750	887,50
06/01/2032		352,800	352,800		352,800	
12/01/2032	200,000	352,800	552,800	•	552,800	905,6
06/01/2033		345,800	345,800		345,800	
12/01/2033	215,000	345,800	560,800	•	560,800	9,609
06/01/2034		338,275	338,275		338,275	
12/01/2034	245,000	338,275	583,275		583,275	921,5
06/01/2035		329,700	329,700		329,700	
12/01/2035	265,000	329,700	594 ,700	,	594,700	924,4
06/01/2036		320,425	320,425 ·		320,425	
12/01/2036	305,000	320,425	625,425		625,425	945,8
06/01/2037		309,750	309,750		309,750	
12/01/2037	320,000	309,750	629,750		629,750	939.5
06/01/2038		298,550	298,550		298,550	
12/01/2038	365,000	298,550	663,550		663,550	962,1
06/01/2039		285,775	285,775		285,775	,•
12/01/2039	385,000	285,775	670,775		670,775	956,5
06/01/2040		272,300	272,300		272,300	,-
12/01/2040	2,400,000	272,300	2,672,300	•	2,672,300	2,944,6
06/01/2041	-1.301000	188,300	188,300		188,300	_,044,0
12/01/2041	2,570,000	188,300	2,758,300		2,758,300	2,946,6
06/01/2042		98,350	98,350		98,350	2,5-10,0
12/01/2042	2,810,000	98,350	2,908,350	•	2,908,350	3,006,7
	· · · · · · · · · · · · · · · · · · ·		· · · ·			

SOURCES AND USES OF FUNDS

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2015 G.O. BONDS Non-Rated bonds, 30-year maturity

Dated Date Delivery Date 12/01/2015 12/01/2015

Sources:	
Bond Proceeds:	
Par Amount	11,000,000.00
	11,000,000.00
Uses:	
Project Fund Deposits: Project Funds	10,180,689.66
•	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Other Fund Deposits: Capitalized Interest	379,310.34
Delivery Date Expenses:	
Costs of Issuance	440,000.00
	11,000,000.00

BOND DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14

(Commercial District)
SERIES 2015 G.O. BONDS
Non-Rated bonds, 30-year maturity

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2015	•.				
06/01/2016	-		385,000	385,000	
12/01/2016			385,000	385,000	770,000
06/01/2017			385,000	385,000	
12/01/2017			385,000	385,000	770,000
06/01/2018			385,000	385,000	
12/01/2018			385,000	385,000	770,000
06/01/2019			385,000	385,000	•
12/01/2019	•		.385,000	385,000	770,000
06/01/2020			385,000	385,000	-
12/01/2020		•	385,000	385,000	770,000
06/01/2021	· •	-	385,000	385,000	• •
12/01/2021			385,000	385,000	770,000
06/01/2022	•		385,000	385,000	
12/01/2022			385,000	385,000	770,000
06/01/2023			385,000	385,000	
12/01/2023			385,000	385,000	770,000
06/01/2024			385,000	385,000	
12/01/2024		•	365,000	385,000	770,000
06/01/2025			3£5,000	385,000	
12/01/2025			385,000	385,000	770,000
06/01/2026	•		385,000	385,000	
12/01/2026			385,000	385,000	770,000
06/01/2027		•	385,000	385,000	
12/01/2027			. 385,000	. 385,000	770,000
06/01/2028		•	305,000	385,000	
12/01/2028		-	385,000	385,000	770,000
06/01/2029			385,000	385,000	
12/01/2029			385,000	385,000	770,000
06/01/2030			385,000	385,000	:
12/01/2030			335,000	385,000	770,000
06/01/2031			335,000	385,000	
12/01/2031			385,000	385,000	770,000
06/01/2032			385,000	385,000	
12/01/2032	15,000	7.000%	385,000	400,000	785,000
06/01/2033			384,475	384,475	
12/01/2033	15,000	7.000%	384,475	399,475	783,950
06/01/2034			383,950	383,950	
12/01/2034	35,000	7.000%	383,950	418,950	802,90
06/01/2035			382,725	382,725	
12/01/2035	35,000	7.000%	382,725	417,725	800,45
06/01/2036	i		381,500	381,500	
-12/01/2036	50,000	7.000%	381,500	431,500	813,00
06/01/2037		, ·	379,750	379,750	
12/01/2037	55,000	7.000%	379,750	434,750	814,50
.06/01/2038		·	377,825	377,825	
12/01/2038	75,000	7.000%	377,825	452,825	830,65
06/01/2039		•	375,200	. 375,200	
12/01/2039	80,000	7.000%	375,200	455,200	830,40
06/01/2040			372,400	372,400	
12/01/2040	105,000	7.000%	372,400	477,400	849,80
06/01/2041			368,725	368,725	-
12/01/2041	110,000	7.000%	368,725.	478,725 ·	847,45
06/01/2042			364,875	364,875	
12/01/2042	135,000	7.000%	364,875	499,875	864,75
06/01/2043			360,150	360,150	
12/01/2043	3,150,000	7.000%	360,150	3,510,150	3,870,30
06/01/2044	•	· ·	249,900	249,900	
12/01/2044	3,450,000	7.000%	249,900	3,699,900	3,949,80
06/01/2045			129.150	129,150	
12/01/2045	3,690,000	7.000%	129,150	3,819,150	3,948,30
	11,000,000		22,111,250	33,111,250	33,111,25

NET DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #14 (Commercial District) SERIES 2015 G.O. BONDS

Non-Rated bonds, 30-year maturity

Date	Principal	Interest	Total Debt Service	Capitalized Interest	Net Debt Service	Annua Net D/S
06/01/2016		385,000	385,000	385,000	•	
2/01/2016		385,000	385,000		385,000	385,000
06/01/2017		385,000	385,000	-	385,000	
12/01/2017	•	385,000	. 385,000		385,000	770,000
06/01/2018		385,000	385,000		385,000	•
2/01/2018		385,000	385,000		385,000	770,000
06/01/2019		385,000	385,000		385,000	,
		385,000	385,000		385,000	770,000
12/01/2019		385,000	385,000		385,000	
06/01/2020		385,000	385,000		385,000	770,00
12/01/2020		-	385,000		385,000	110,00
06/01/2021		385,000	385,000	•	385,000	770,00
12/01/2021		385,000				,,,,,,
06/01/2022		385,000	. 385,000		385,000	270.00
12/01/2022		385,000	385,000		385,000	770,00
06/01/2023		385,000	385,000		385,000	770.00
12/01/2023		385,000	385,000		385,000	770,00
06/01/2024		385,000	385,000		385,000	
12/01/2024		385,000	385,000		385,000	770,00
06/01/2025		385,000	385,000		385,000	
12/01/2025		385,000	385,000		385,000	770,00
06/01/2026		385,000	385,000		385,000	
12/01/2026		385,000	385,000		385,000	770,00
06/01/2027		385,000	385,000		385,000	•
12/01/2027		385,000	385,000		385,000	770,00
06/01/2028		385,000	385,000		385,000	**
12/01/2028		385,000	385,000		385,000	770,00
06/01/2029		385,000	385,000	•	385,000	,
12/01/2029	,	385,000	385,000		385,000	770,00
				•		770,00
06/01/2030		385,000	385,000	*	385,000	770.00
12/01/2030		385,000	385,000		385,000	770,00
06/01/2031		.385,000	385,000		385,000	
12/01/2031		385,000	385,000		385,000	770,00
06/01/2032		385,000	385,000		385,000	
12/01/2032	-15,000	385,000	400,000		400,000	785,00
06/01/2033		384,475	384,475		384,475	
12/01/2033	15,000	384,475	399,475		399,475	783,99
06/01/2034		383,950	383,950		383,950	
12/01/2034	35,000	383,950	418,950	•	418,950	802,90
06/01/2035		382,725	.382,725		382,725	
12/01/2035	35,000	382,725	417,725		417,725	800.45
06/01/2036		381,500	381,500		381,500	
12/01/2036	50,000	381,500	431,500		431,500	813,00
06/01/2037	50,000	379,750	379,750	•	379,750	015,00
	CC 000			•		04451
12/01/2037	55,000	379,750	434,750		434,750	814,50
06/01/2038		377,825	377,825		377,825	
12/01/2038	75,000	377,825	452,825		452,825	830,6
06/01/2039		375,200	375,200		375,200	
12/01/2039	80,000	375,200	455,200		455,200	830,4
06/01/2040		372,400	372,400	•	372,400	
12/01/2040	105,000	372,400	477,400	•	477,400	849,8
06/01/2041		368,725	368,725		368,725	
12/01/2041	110,000	368,725	478,725		478,725	847,4
06/01/2042		364,875	364,875		364,875	,
12/01/2042	135,000	364,875	499,875		499,875	. 864,7
06/01/2043	,	. 360,150	360,150		360,150	
	.3,150,000	-			3,510,150	3 970 3
12/01/2043	.5,130,000	360,150	3,510,150			3,870,3
06/01/2044	2.450-000	249,900	249,900		249,900	2 040 0
12/01/2044	3,450;000	249,900	3,699,900	•	3,699,900	3,949,8
06/01/2045		129,150	129,150		129,150	<u>.</u>
12/01/2045	3,690,000	129,150	3,819,150	<u> </u>	3,819,150	3,948,3

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #13 (Residential)
Development Projection at 40.00 Milis for Debt Service

Ser. 2006 & 2009 Non-Rated Bond (ssues, 30-yr bond maturities, plus Developer Bonds

Total Blennial AV G 1349k of Butt Reasses'mt G Cumulation Mariat Value Cun 2002	Cumulative Market Value \$0	B 28% of	Total					
Built Reservating Cumulative Institution 0 0 0 0 0 0 0 0 0 0 0 172 0 0 0 0 0 0 0 172 0	Cumulative Market Value \$D \$0	,	į		Total	Ownership Tax	Collected	5
\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	<u>ا</u> ۾	Market Vatue	Assessed D	Dabt Service	Collections	D 10% of Proofy Taxes	S \$1,000/BFD	Burplus @
172 671,320 68,474,658 172 671,320 68,474,658 172 671,320 68,474,658 172 671,320 68,474,658 169 2,067,935 140,527,739 5,450,58 0 2,810,553 140,527,739 5,450,58 0 2,824,01 149,236,281 11,186,00 0 2,824,01 149,129,158 11,637,92 0 2,824,01 149,129,158 11,637,92 0 2,824,235 155,153,875 12,106,09 3,103,080 158,257,055 12,350,25 3,426,141 161,422,186 12,493,72 3,228,444 164,650,400 12,484,20 3,428,072 167,943,653 13,106,18 171,302,528 13,368,31 3,424,572 171,302,528 13,358,31 171,302,528 13,358,31 3,424,672 174,722,576 13,538,31 174,728,576 11,470,29 3,564,443 181,787,611 14,196,56 3,564,443 181,787,611 14,196,56 3,564,443 181,787,611 14,196,56 3,708,457 185,423,148 14,70,29 3,708,467 181,787,611 14,196,56 3,708,437 181,787,611 14,196,56 3,708,467 181,787,611 14,196,56 3,708,467 181,787,611 14,759,70		ibai iko			D			
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			0				\$	\$
0 0 0 0 0 0 0 172		9	8	40.000	8	Ç,	9	•
172 671,320 69,474.658 172 671,320 69,474.658 173 (103,396,724 5,450,58 0 2,806,7935 140,527,739 8,230,38 0 0 2,806,7935 140,527,739 8,230,38 0 0 2,806,7935 140,527,739 11,196,09 0 0 2,806,705 140,205,059 11,409,739 0 0 2,824,101 149,129,158 11,637,93 0 0 2,824,101 149,129,158 11,637,93 0 2,822,533 152,117,741 11,637,93 1,03,080 152,129,158 11,637,93 1,03,080 152,129,129,128 11,637,93 1,03,080 152,129,129,128 12,597,29 1,03,080 152,129,105 12,597,29 1,03,080 152,129,105 12,597,29 1,03,080 152,129,105 12,597,29 1,03,080 154,22,196 12,597,29 1,03,080 154,22,196 12,597,29 1,03,080 154,22,196 12,597,29 1,03,080 154,22,196 12,597,29 1,03,080 154,22,196 12,597,29 1,03,080 154,22,196 12,597,29 1,03,080 154,22,196 12,597,29 1,03,080 154,22,196 12,597,29 1,03,080 174,728,578 13,090,39 1,03,131,190 14,759,70 1,03,131,190 14,759,70 1,03,131,190 14,759,70	0	S	Q	40.000	S	\$	S.	0
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172 671,320 68,474,658 177,86 17,185 103,396,734 2,971,85 140,527,739 5,480,58 0 2,801,83 140,527,739 5,480,58 0 0 2,801,93 143,338,281 11,186,00 0 2,802,563 1443,238,281 11,186,00 0 2,802,563 149,205,056 11,409,73 0 0 2,802,563 152,111,741 11,870,88 12,111,741 11,870,88 12,110,80 12,802,59 12,8	0	0	0	40,000	0	0	248,400	0
172 103,396,734 169 2,067,035 140,527,739 0 2,810,555 143,338,281 0 2,864,766 149,205,056 1 0 2,824,101 149,129,158 1 0 2,824,101 149,129,158 1 0 2,824,101 149,129,158 1 0 3,042,235 152,111,741 1 0,042,135 152,111,741 1 0,042,135 152,111,741 1 0,042,135 152,111,741 1 0,042,135 152,111,741 1 0,042,135 152,111,741 1 0,042,135 152,111,741 1 0,042,135 152,114 1 0,042,135 171,302,526 1 0,426,054 174,726,576 1 0,426,054 174,726,576 1 0,426,054 174,726,576 1 0,426,054 174,726,576 1 0,426,054 174,726,576 1 0,426,054 174,726,576 1 0,426,051 174,726,576 1 0,426,051 174,726,576 1 0,426,051 174,726,576 1 0,426,051 174,726,576 1 0,426,051 174,726,576 1 0,426,051 174,726,576 1 0,426,051 181,727,911 1 0,535,722,148 1 0,535,722,148 1 0,536,423,363 1 0,536,423,363 1 0,536,423,363 1 0,536,423,363 1 0,536,423,363 1 0,536,423,363 1 0,536,431,31,300 1		0	0	40.000	0	0	246,400	7,392
166 2,007,035 140,527,736 0 2,810,627,736 0 2,810,627,736 0 0 2,824,701 149,328,281 1 43,338,281 1 64,338,281 1 64,338,281 1 64,338,281 1 64,205,056 1 62,24,701 149,129,158 1 62,224,701 149,129,158 1 62,224,701 149,129,158 1 62,224,701 149,129,138 1 62,423,345 1 62,423,345 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,348 1 62,423,343 1 62,423,444 1 62,624,423 1 62,423,444 1 62,624,423 1 62,423,444 1 62		0	2,871,854	40.000	104,737	10,474	248,400	6,515
0 2,810,655 143,338,281 1 0 2,868,786 143,338,281 1 0 2,868,786 143,338,281 1 0 2,868,786 146,205,056 1 0 2,824,101 149,129,158 1 0 2,824,101 149,129,158 1 152,111,741 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		0	5,450,583	40,000	213,663	21,366	242,600	13,127
0 2,810,855 143,338,291 1 0 2,886,786 146,205,056 1 0 2,824,101 149,129,158 1 0 2,824,101 149,129,158 1 1,91,29,158 1 1,21,11,741 1 3,042,235 155,153,875 1 3,103,080 158,257,055 1 1,03,080 158,257,055 1 1,03,080 158,257,055 1 1,03,080 158,257,055 1 1,03,080 158,257,055 1 1,03,080 158,257,055 1 1,1422,196 1 1,1422,148 1 1,1422,148 1 1,1422,148 1 1,1422,148 1 1,1422,148 1 1,1422,148 1 1,1622,148 1 1,1622,130 1 1,1630 1		0	6,230,380	40.000	322,631	32,263	٥	13,762
0 2,868,766 149,205,006 0 2,924,101 149,129,158 0 149,129,158 0 149,129,158 0 149,129,158 0 149,129,158 0 152,111,741 3,042,235 152,111,741 3,042,235 152,111,741 3,225,146 3,225,146 3,225,146 3,225,146 3,225,146 3,239,013 167,943,633 17,302,226 171,302,226 3,424,572 176,223,148 174,728,576 3,424,672 176,223,148 174,728,576 174,223,548 174,223,548 174,223,548 174,223,548 174,223,548 174,223,548 174,223,548 174,223,548 174,223,548 174,223,548 174,223,548 174,223,348 174,223,348 174,223,348 174,233,348 174,233,348 174,233,348 174,233,348 175,423,348		٥	11,186,006	40,000	438 492	43,849	•	10,813
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0 2,924,101 149,205,056 0 2,924,101 149,129,158 0 2,882,563 152,111,741 3,042,235 155,153,975 3,103,080 158,257,055 158,257,055 3,165,141 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,423,196 3,263,013 171,302,526 171,302,526 3,426,051 174,728,576 174,728,576 174,728,576 176,223,148 178,223,148 178,223,148 178,223,148 178,223,148 178,223,148 178,223,148 178,223,148 178,223,148 178,223,148 178,223,333 3,706,463 181,767,611		0	11,409,728	40,000	447,261	44,726	0	11,623
0 2,924,101 144,129,158 0 149,129,158 0 2,882,583 152,111,741 152,111,741 152,111,741 152,111,741 152,111,741 152,13,975 153,153,975 165,141 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 161,422,196 171,302,526 171,302,526 171,302,526 171,302,526 171,302,526 171,202,146 171,202,526 171,202,5		0	11,409,728	40.000	447,281	44,728	0	12,003
0 2,882,583 152,111,741 3,042,235 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,975 155,153,145 173,252,575 173,252,		٥	11,637,922	40,000	450,207	45,821	•	12,355
2,882,583 152,111,741 3,042,235 155,153,975 155,153,975 103,080 158,257,055 103,080 158,257,055 3,165,141 161,422,186 114,422,186 3,228,444 164,650,640 164,650,640 171,302,228 171,302,228 171,302,228 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 178,731,48 186,43,393 1708,467 186,43,393 1708,467 186,43,393	0 226	٥	11,637,922	40,000	450,207	45,621	6	12,683
3,042,235 155,153,975 3,103,080 158,257,055 3,103,080 158,257,055 3,228,444 164,950,640 161,422,196 3,228,444 164,950,640 164,950,640 167,943,653 3,358,873 171,302,526 171,302,526 3,426,051 174,728,576 3,426,051 174,728,576 3,426,463 187,728,576 174,728,576 3,426,463 187,728,576 174,728,576 178,723,148	381	0	11,870,681	40,000	465,331	46,533		13,176
3,042,235 155,153,975 155,153,975 103,080 158,257,055 158,257,055 158,257,055 165,141 161,422,196 13,228,444 164,650,640 13,289,073 167,943,653 14,28,653,013 167,943,653 14,28,673 171,302,526 174,728,576 174,728,576 178,223,148	181	o	11,870,681	40.000	465,331	46,533		13,538
155,153,975 3,103,080 158,257,055 158,257,055 158,257,055 3,1228,444 164,650,640 3,283,013 167,943,653 167,943,653 3,358,873 171,302,528 171,302,528 3,426,051 174,728,578 174,228,578 174,228,578 178,223,148 3,564,463 181,787,611 3,635,752 185,423,383 3,708,463 181,787,611 3,635,752 185,423,383 3,708,463 181,787,611 3,635,752 185,423,383	395	0	12,108,095	40.000	474,837	107,14		13,959
3,103,080 158,257,055 3,165,141 161,422,196 10,1422,196 10,1422,196 10,142,199 10,142,199 10,142,199 10,143,653 10,283,013 107,943,653 107,943,653 107,943,653 107,243,653 107,243,578 114,728,578 114,728,578 114,728,578 114,728,578 114,728,578 114,728,578 114,728,578 114,728,514 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,223,148 116,423,383 1178,781,611	395	0	12,108,095	40,000	474,637	47,464		14,458
158,257,055 3,165,141 161,422,196 161,422,196 161,422,196 3,228,444 164,650,640 167,643,653 3,558,673 171,302,526 171,302,526 3,428,673 171,302,526 174,728,576 3,424,572 176,223,148 174,728,576 3,494,572 176,223,148 174,728,714 3,644,463 181,787,611 3,564,463 181,787,611 181,787,611 183,732,613 3,706,463 183,233 3,706,463 183,333 3,706,463 183,333	256 256	0	12,350,256	40,000	484 130	48,413		14.914
3,165,141 161,422,196 19,228,444 164,650,640 3,283,013 167,643,653 3,283,013 167,643,653 3,428,051 171,302,526 171,302,526 174,728,576 174,728,576 174,728,576 178,223,148 3,584,457 178,223,148 3,584,463 181,787,611 3,635,752 185,423,383 3,706,463 189,131,830	256	o	12,350,256	40.000	484,130	48,413		15,359
3,228,444 164,650,640 3,293,013 167,943,653 107,943,653 107,943,653 107,943,653 107,943,653 107,943,653 107,943,653 107,943,653 107,943,653 107,943,613 108,423,993 108,423,993 108,423,993 108,423,993 108,423,993 108,423,993 108,423,993	262	0	12,597,262	40,000	493,813	49,381		15,825
3,228,444 164,650,640 3,283,013 171,943,653 4,258,873 171,302,526 3,426,051 174,728,576 174,228,578 3,494,572 178,223,148 178,223,148 3,564,463 181,787,611 3,635,752 185,423,383 3,706,467 189,131,830	262	٥	12,597,262	40.000	493,813	49,381		16,354
3,289,013 167,943,653 167,943,653 167,943,653 3,558,673 171,302,528 171,302,528 171,302,528 171,302,528 171,302,528 171,302,528 171,302,528 178,728,148 178,728,148 3,564,463 181,787,611 3,554,463 181,787,611 3,554,463 181,787,611 181,787,611 181,787,611 3,503,752 185,423,363 3,708,463 189,131,830	207	0	12,849,207	40.000	503,689	50,389		16,821
3,293,013 167,943,653 3,358,873 171,302,526 171,302,526 171,302,526 174,728,576 174,728,576 174,728,576 174,728,576 176,223,148 176,223,148 176,223,148 176,223,148 176,223,148 176,223,148 176,223,148 176,223,148 176,223,148 176,223,148 176,223,148 176,223,148 176,233,148	207	0	12,849,207	40.000	503,689	50,369		17,284
3,558,873 171,302,526 171,302,526 171,302,528 3,428,051 174,728,578 174,728,578 3,494,572 176,223,148 178,223,148 3,584,463 181,787,611 181,787,611 3,635,752 185,423,363 3,706,467 185,423,363	191	0	13,106,191	40,000	513,783	51,376		17,71
3,558,873 177,302,526 3,429,051 177,302,526 174,728,576 3,494,572 176,223,148 178,223,148 3,564,463 181,767,611 3,535,752 185,423,363 3,706,463 189,131,630 3,706,463 189,131,630	191	0	13,108,191	39,218	503,719	50,372		18,349
3,426,051 174,728,578 174,728,578 174,728,578 174,728,578 174,728,578 178,223,148 178,223,148 178,223,148 178,223,148 178,223,148 178,23,239 1706,467 189,131,830 189,131,830	315	0	13,368,315	39,293	514,773	51,477		18,561
3,426,051 174,728,576 174,728,578 174,728,578 174,728,578 174,231,48 178,223,148 178,223,148 178,7611 181,767,611	315	0	13,368,315	39.086	511,803	51,180		18,630
3,484,572 178,223,148 178,223,148 3,564,483 181,787,611 181,787,611 3,635,752 185,423,383 3,708,467 189,131,830 185,433,830	1961	0	13,635,681	39.174	523,486	52,349		18,630
3,494,572 178,223,148 178,223,148 3,564,483 181,787,611 181,787,611 3,635,752 185,423,383 155,423,383 3,708,487 189,131,830 189,131,830	188	0	13,635,681	39,019	521 410	52,141		18,830
3,564,463 181,767,611 181,767,611 181,787,611 3,635,752 185,423,363 3,706,467 189,131,330 185,423,363	395	0	13,908,395	39.148	533 594	53,359		18,630
3,564,463 181,787,611 181,787,611 3,635,752 185,423,363 3,706,467 189,131,830 189,131,830	395	0	13,908,395	39,368	536.614	53,661		18,630
3,635,752 185,423,883 18,6423,883 3,706,467 189,131,830 189,131,830	52	0	14,186,563	39.406	547,858	54,788		18,630
3,635,752 185,423,383 185,423,383 3,708,487 189,131,830 1159,831	Sea	٥	14,186,563	38.875	541.856	54,186		18,630
165,423,363 3,708,467 189,131,830 189,131,830	762	٥	14,470,294	39.143	555,088	55,509		18,630
3,708,467 189,131,830	294	٥	14,470,294	0,000	0	0		18,630
189,131,830	700	o	14,759,700	0.00	0	0		18,630
	92	0	14,759,700	0.000	0	a		18,630
2042 15,054,894	194	0	15,054,894	0.00	0	0		16,830
2043 15,054,894	194	0	15,054,894	0,00	0	0		18,830
								000

[FJun1905 DBry 40F] [FJun1905 DBry 40F]

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #13 (Residential)
Development Projection at 40.00 Milis for Debt Service

Ser. 2006 & 2008 Non-Rated Bond Issues, 30-yr bond maturities, plus Developer Bonds

Survival Comulative Debths Completion Debths Debths Buildont's and assessed Actual Completion of the State of			\$2,885,000 Par	\$3,725,000 Per		Surplus		Senior	Total Table	
According to the part Acco		Total	[Net \$2.472 MM]	[Net \$2,964 MM]		Rejecte @	Cemulative	Debth	ct-fac	Bulldout Year
1,000, 0,000,		Available	Net Debt	Met Detx	Annual	SON DIA	Burptus £621 000 Tarset	Redo	Ratio	AV AV
90 00<		Kewenija	PHANCE							
0 0 0 0 0 0 244,00 0 <td>83</td> <td>8</td> <td></td> <td></td> <td>0</td> <td></td> <td>٥</td> <td>*6</td> <td>Š</td> <td>S</td>	83	8			0		٥	*6	Š	S
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0 \$10 \$10 0 <td>500</td> <td>0</td> <td></td> <td>•</td> <td>0</td> <td></td> <td>•</td> <td>× 0</td> <td>\$</td> <td></td>	500	0		•	0		•	× 0	\$	
246,400 0 246,400 0 246,400 0 8h 250,172 216,375 10 13,447 0 246,400 0 44 30,125 216,375 21,831 0 453,387 0 483 460,154 224,875 224,875 224,891 0 453,387 444 403,154 224,875 224,826 11,708 0 467,474 554 403,154 224,875 224,886 11,718 0 467,474 554 503,611 224,875 224,886 11,718 0 471,818 14 503,611 224,825 224,800 11,718 0 421,779 514 514,182 224,825 224,800 10,877 0 421,779 444 525,034 224,825 224,800 11,718 0 421,779 444 525,035 224,825 224,826 11,718 0 422,779 444 525,035	8	0	9		0	0	•	% 0	\$	0
253/792 216,375 10 37,417 0 263,817 0% 4% 460,856 224,755 227,750 153,750 0 437,867 222% 4% 460,856 224,775 222,750 (86,848) 0 437,877 14% 4%	- 20	246,400			246,400	0	246,400	8	ź	2,671,854
400,125 210,375 20,475 210,375 20,489 147,567 2227 64,489 460,686 224,375 222,750 (84,48) 0 461,389 1144 44,44 460,154 224,375 12,029 0 461,374 55% 44,44 463,15 244,256 242,760 11,718 0 411,819 55% 44,44 503,811 244,256 245,650 11,718 0 411,819 55% 44,44 503,811 246,256 247,660 10,877 0 411,819 55% 44,44 503,611 246,256 247,660 10,877 0 441,819 53% 44,44 503,611 246,276 247,610 10,877 0 441,819 53% 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 44,44 <	8	253,792	216,375	<u>s</u>	37,417	0	283,817	*6	¥,	5,450,583
460,986 2243,375 222,750 21,831 0 459,389 114% 4% 460,986 224,875 222,750 12,891 0 350,443 55% 4% 463,154 224,875 224,700 12,891 0 350,443 55% 4% 463,154 244,250 246,700 12,891 0 367,443 55% 4% 503,811 244,250 247,600 10,857 0 422,778 53% 4% 514,517 246,800 10,857 0 422,778 53% 4% 514,517 246,800 10,857 0 422,778 53% 4% 514,527 246,800 10,857 0 423,187 53% 4% 514,527 246,800 10,857 0 423,187 53% 4% 514,527 24,800 10,877 0 423,187 53% 4% 525,039 27,826 14,277 0 423,187	800	370,125	216,375	0	153,750	0	437,567	232%	\$ 0	8,230,380
40,016 234,676 224,675 222,750 (98,449) 0 380,448 75% 4% 403,154 243,775 242,700 12,029 0 372,478 55% 4% 403,154 241,200 227,700 12,029 0 0 17,178 0 401,104 55% 4% 503,891 246,825 245,600 11,718 0 401,107 55% 4% 514,511 260,209 274,600 12,099 0 401,107 50% 6 41,107 400,104 4% 525,039 221,500 271,609 10,411 0 461,376 49% 4% 525,039 227,275 229,000 14,027 0 461,376 49% 4% 526,039 227,260 14,027 0 461,328 46% 4% 526,039 227,260 14,027 0 461,328 46% 4% 526,030 227,625 226,300 15,189	010	490,956	238,375	232,750	21,831	0	459,398	114X	*	11,186,008
480,184 228,375 242,780 12,029 0 372,478 55% 4% 503,611 224,500 227,050 14,865 0 387,443 55% 4% 503,611 224,520 224,500 12,619 0 411,819 55% 4% 503,611 224,625 224,500 12,619 0 421,719 53% 4% 503,611 224,625 224,600 10,877 0 422,776 51% 4% 51,412 224,625 224,600 10,877 0 421,776 51% 4% 51,412 224,626 12,014 0 421,776 51% 4% 523,626 227,626 226,000 14,027 0 451,276 51% 4% 523,626 227,026 227,026 14,027 0 451,276 51% 4% 524,467 224,256 226,200 14,027 0 451,276 51% 4% 524,467	5	368,678	234,875	232,750	(98,949)	0,	360,448	75%	**	11,166,008
503,611 244,500 237,030 14,965 0 397,443 55% 4% 503,611 244,250 246,700 11,201 0 400,104 53% 4% 503,611 244,250 246,600 10,375 0 422,776 51% 4% 514,512 248,625 246,600 10,875 0 421,776 51% 4% 514,511 250,230 247,650 12,048 0 451,776 51% 4% 522,402 252,375 226,000 14,087 0 465,303 48% 4% 522,402 252,376 266,500 16,041 0 441,318 48% 4% 522,402 252,376 16,441 0 441,318 48% 4% 524,402 257,625 264,730 15,488 0 465,303 48% 4% 524,402 257,625 264,730 15,488 0 461,372 48% 4% 524,527	1210	493,154	238,375	242,750	12,029	0	372,478	\$5%	*	11,409,728
503,611 244,250 246,700 12,661 0 400,104 53% 503,881 246,255 254,600 11,716 0 411,818 53% 614,511 250,260 224,655 10,411 0 411,818 53% 614,511 250,260 221,450 12,089 0 451,276 49% 625,078 251,600 261,450 12,089 0 451,276 49% 525,072 257,675 26,000 14,027 0 445,303 46% 525,072 257,675 26,000 14,027 0 451,338 46% 530,650 257,625 26,000 14,027 0 445,333 46% 547,802 257,025 273,360 14,657 0 51,978 43% 547,802 256,019 277,625 273,450 15,184 0 51,978 43% 559,019 270,022 273,500 277,450 15,429 0 545,128 43% </td <td>913</td> <td>493,515</td> <td>241,500</td> <td>237,050</td> <td>14,965</td> <td>0</td> <td>387,443</td> <td>55%</td> <td>4.</td> <td>11,409,728</td>	913	493,515	241,500	237,050	14,965	0	387,443	55%	4.	11,409,728
503.891 246,625 245,650 11,716 0 411,619 53% 514,152 249,256 247,650 10,857 0 422,770 51% 514,511 250,250 247,650 10,877 0 422,770 51% 525,029 251,375 258,000 14,027 0 451,270 48% 525,029 257,875 258,000 14,027 0 451,370 48% 526,029 257,875 258,000 14,027 0 451,370 48% 526,039 257,875 268,000 14,027 0 451,370 48% 547,902 226,255 220,560 17,619 0 551,373 48% 559,019 228,020 277,500 17,619 0 547,122 45% 550,018 228,025 277,520 17,619 0 547,122 45% 550,148 277,625 277,520 15,573 0 545,126 45% 552,412 <td>15</td> <td>503,611</td> <td>244,250</td> <td>246,700</td> <td>12,661</td> <td>0</td> <td>400,104</td> <td>53%</td> <td>4</td> <td></td>	15	503,611	244,250	246,700	12,661	0	400,104	53%	4	
614,182 244,625 254,905 257,850 10,857 0 422,776 514,85 524,537 250,250 247,850 10,411 0 443,187 504,88 525,639 251,500 261,450 10,411 0 445,1776 494 526,630 257,875 259,000 14,027 0 465,303 464 526,630 257,875 260,750 14,857 0 467,122 464 526,639 257,625 229,750 14,857 0 467,122 464 556,040 257,625 229,750 14,857 0 467,122 464 556,040 277,625 277,350 17,819 0 547,122 454 559,049 228,260 277,850 15,429 0 547,122 454 550,676 277,850 17,819 0 547,122 454 570,679 277,850 17,819 0 547,127 474 570,679 277	915	503,981	246,625	245,650	11,716	0	411,619	53%	*	
\$14,511 250,250 247,850 16,411 0 439,187 550,487 \$25,079 251,500 221,460 12,089 0 451,276 49% \$25,079 251,500 221,460 12,089 0 451,276 49% \$20,089 257,025 226,000 14,027 0 451,022 49% \$20,080 27,025 220,760 14,857 0 497,122 45% \$47,457 262,000 277,000 14,857 0 571,872 45% \$56,009 220,000 277,800 14,857 0 571,872 45% \$57,817 220,000 277,800 17,819 0 541,122 45% \$57,817 277,000 277,820 15,429 0 546,122 44% \$57,1342 277,000 277,820 15,429 0 546,122 45% \$57,1342 277,820 277,820 16,242 0 546,122 45% \$57,1	919	514,182	248,825	254,600	10,957	0	422,778	\$1\$	*	
625,039 251,500 281,450 12,089 0 451,276 48% 525,472 257,375 258,000 14,027 0 465,333 46% 530,000 257,675 226,000 14,057 0 465,333 46% 547,477 282,000 270,600 14,657 0 511,978 43% 547,902 286,625 280,750 270,600 17,519 0 511,978 43% 547,902 286,625 286,750 17,519 0 511,979 43% 559,019 286,625 270,350 17,519 0 541,179 43% 559,619 286,750 277,200 17,519 0 541,179 43% 559,410 287,750 277,450 15,573 0 545,179 43% 572,439 287,750 278,450 15,242 0 61,623 33% 582,410 280,125 280,125 280,125 280,125 280,127 34%	710	514,511	250,250	247,850	16,411	•	439,187	% 09	4	
525,402 252,375 259,000 14,027 0 465,303 48% 530,000 237,875 226,000 16,635 0 465,303 48% 530,000 237,875 226,735 15,184 0 465,303 48% 547,902 225,002 270,800 14,857 0 511,978 43% 547,902 226,730 270,230 15,527 0 527,507 42% 559,548 270,625 277,250 277,250 17,549 0 546,127 33% 559,548 277,000 277,800 15,573 0 550,689 33% 559,548 277,000 277,800 15,429 0 61,689 33% 559,548 277,000 277,800 15,429 0 61,689 33% 552,409 280,125 277,800 277,800 16,630 30% 32% 562,411 287,750 287,400 281,610 61,625 30% 32%	918	525,039	251,500	261,450	12,069	•	451,276	40%	.	
536,00 257,875 281,530 16,835 0 461,838 467 530,558 257,025 229,750 15,184 0 461,838 467 547,467 226,000 270,600 15,184 0 461,878 43% 547,902 226,000 270,600 17,619 0 547,120 40% 559,48 270,625 272,300 17,619 0 545,126 40% 559,48 277,000 272,300 15,573 0 560,638 33% 570,879 277,200 277,800 16,429 0 611,629 33% 570,879 277,000 277,800 16,429 0 611,629 33% 570,879 277,700 277,800 16,429 0 611,629 33% 570,879 280,126 277,800 16,620 0 611,629 33% 581,134 280,126 287,900 16,620 0 611,629 33% 581,134	9	525,402	752,375	259,000	14,027	¢	465,303	48%	ŧ	
536,558 257,625 229,750 15,184 0 497,122 45% 547,457 226,200 270,600 14,857 0 511,978 43% 559,019 228,200 270,602 272,500 17,619 0 547,107 42% 559,019 228,500 272,400 17,619 0 545,126 40% 559,019 277,000 277,850 17,619 0 546,127 39% 570,879 277,000 277,850 17,619 0 546,127 39% 571,342 277,250 277,850 16,424 0 611,629 39% 571,342 277,750 277,850 16,429 0 611,629 39% 571,442 277,600 16,424 0 611,629 39% 571,426 277,600 16,429 0 611,629 32% 571,426 277,610 17,644 0 611,629 32% 571,426 278,426 7,644	020	536,060	257,875	261,550	16,835	0	481,938	¥97	ţ	
547,457 262,000 270,600 14,857 0 511,878 43% 547,902 268,756 15,527 0 527,507 42% 559,448 270,625 273,350 15,573 0 560,598 33% 570,879 277,000 272,430 15,573 0 560,598 33% 577,342 277,260 277,260 277,429 0 611,623 33% 572,439 277,260 277,850 16,242 0 611,623 33% 562,910 281,750 281,900 19,242 0 611,623 33% 562,910 281,750 281,800 19,242 0 611,623 33% 582,910 287,750 281,800 19,242 0 611,623 33% 584,811 287,750 287,800 19,624 621,000 27,800 27,800 584,811 287,750 289,805 7,888 7,888 7,888 27,000 28,000 <t< td=""><td>27</td><td>538,559</td><td>257,625</td><td>263,750</td><td>15,184</td><td>o</td><td>497.122</td><td>45%</td><td>¥</td><td></td></t<>	27	538,559	257,625	263,750	15,184	o	497.122	45%	¥	
547,902 265,625 266,730 15,527 0 527,507 47% 559,019 228,500 272,300 17,618 0 545,156 40% 559,548 277,002 272,300 17,618 0 545,176 39% 570,475 277,000 277,429 0 611,629 39% 572,439 287,134 277,260 277,820 0 611,629 35% 572,439 280,125 285,250 7,084 0 611,629 32% 584,811 287,750 287,800 19,280 7,084 0 611,629 32% 584,811 287,750 287,800 19,280 7,084 0 611,629 32% 584,811 287,750 289,300 7,084 7,084 0 611,629 32% 584,811 287,750 281,800 2,115 281,600 27,800 19,800 27,800 19% 584,665 284,665 281,600 281,600 <	223	547,457	262,000	270,600	14,857	٥	511,978	43%	**	
559,019 208,500 272,800 17,519 0 545,126 40% 559,548 270,625 273,350 15,573 0 560,638 39% 570,879 277,000 278,450 15,472 0 560,638 39% 572,439 287,750 281,800 19,280 0 61,623 32% 572,439 280,125 285,250 7,084 0 61,629 32% 572,439 280,125 285,250 7,084 0 61,629 32% 584,811 287,750 281,800 9,161 8,654 621,000 27% 584,817 287,750 281,800 9,161 8,654 621,000 27% 584,817 282,875 289,800 7,781 7,781 621,000 27% 592,161 282,625 281,100 9,115 8,115 621,000 11% 608,606 295,625 296,500 8,959 8,959 8,959 621,000 11% <td>023</td> <td>547,902</td> <td>285,825</td> <td>266,750</td> <td>15,527</td> <td>0</td> <td>527,507</td> <td>42%</td> <td>**</td> <td></td>	023	547,902	285,825	266,750	15,527	0	527,507	42%	**	
559,48 270,625 273,350 15,573 0 560,638 39% 570,879 277,000 278,450 15,429 0 576,127 38% 572,439 287,1342 277,200 277,850 277,850 19,422 0 611,629 35% 572,439 280,126 281,750 281,860 281,875 282,280 3.7% 611,629 3.5% 584,811 287,750 281,760 281,61 6,654 621,000 27% 584,811 287,750 289,850 7,781 621,000 27% 584,465 294,250 291,100 9,161 7,781 621,000 19% 608,606 295,625 294,250 291,500 9,161 7,881 621,000 19% 608,606 295,625 205,300 7,881 7,881 621,000 11% 608,606 295,625 305,300 7,881 7,881 621,000 11% 623,224 0 61,672 <th< td=""><td>420</td><td>559,019</td><td>286,500</td><td>272,900</td><td>17,619</td><td>0</td><td>545,126</td><td>40*</td><td>***</td><td></td></th<>	420	559,019	286,500	272,900	17,619	0	545,126	40 *	***	
570,679 277,000 278,450 15,429 0 576,127 38% 571,342 277,250 277,850 277,850 277,850 19,242 0 592,389 35% 562,810 227,750 281,760 281,800 19,640 0 611,623 32% 584,811 287,750 287,800 9,161 6,654 621,000 27% 581,613 287,750 287,800 9,161 6,654 621,000 27% 584,465 287,750 287,800 9,161 6,654 621,000 27% 584,465 287,750 287,800 9,161 7,888 7,889 621,000 19% 605,534 292,750 291,650 7,781 7,781 621,000 19% 608,606 295,825 305,300 7,981 7,981 621,000 19% 621,274 0 612,700 18,630 8,574 8,574 621,000 11% 623,625 305,300 7,981<	520	559,548	270,625	273,350	15,573	0	560,698	% 60	**	
577,342 277,250 277,250 277,250 277,250 277,250 277,250 277,250 277,250 277,250 287,750 281,750 281,750 281,280 0 611,623 32% 581,613 287,750 287,800 9,115 6,854 621,000 27% 584,465 287,750 281,800 9,115 621,000 27% 582,181 282,750 291,800 9,115 621,000 22% 582,181 282,750 291,650 7,761 7,761 621,000 22% 582,181 282,750 291,650 7,761 7,761 621,000 22% 685,804 300,125 229,650 7,781 621,000 13% 685,804 300,125 296,500 7,781 621,000 13% 614,672 0 61,674 621,000 13% 623,225 0 623,000 13% 621,000 13% 623,225 0 60,972 6,972	026	570,879	277,000	278,450	15,429	0	576,127	36%	¥.c	
562,910 281,750 281,900 19,260 0 611,629 32% 572,439 280,125 226,256 7,064 0 611,629 30% 584,811 287,750 287,800 9,161 6,654 621,000 27% 594,817 289,875 229,805 7,781 621,000 27% 594,465 284,265 281,600 9,165 7,781 621,000 25% 592,181 292,750 291,650 7,781 7,781 621,000 13% 608,906 295,626 296,500 8,959 8,959 6,912 13% 608,906 295,625 305,300 7,781 7,781 621,000 13% 61,727 0 61,770 6,972 6,972 621,000 11% 623,235 0 6,972 6,972 6,972 621,000 11% 61,630 0 6,972 6,972 6,972 621,000 11% 623,235 0	720	571,342	277,250	277,850	16,242	0	592,389	35%	¥,	
572,439 280,125 225,230 7,084 0 618,693 30% 584,811 287,750 287,800 9,161 6,854 621,000 27% 584,811 287,750 287,800 9,161 8,854 621,000 27% 594,465 294,250 291,100 9,115 8,115 621,000 22% 605,644 300,125 229,500 291,500 7,781 7,781 621,000 19% 605,606 295,625 305,300 7,781 7,781 621,000 19% 605,606 295,625 305,300 7,881 7,781 621,000 19% 621,274 60,770 61,770 6,972 6,972 621,000 11% 623,225 0 60,770 6,972 6,972 621,000 11% 18,630 0 61,632 621,000 11% 621,000 11% 18,630 0 61,632 621,000 11% 621,000 11%	928	582,910	281,750	281,900	19,260	•	611,629	32%	3,4	
584,811 287,750 287,830 9,161 6,654 621,000 27% 581,813 283,875 229,850 7,888 7,888 7,888 7,880 25% 594,465 2294,250 221,100 27% 22% 22% 22% 592,161 220,750 221,600 7,781 7,781 621,000 22% 608,504 300,125 226,500 7,781 7,781 621,000 19% 608,606 295,625 305,300 7,981 7,981 621,000 19% 623,274 0 61,770 6,574 8,574 821,000 11% 623,225 0 607,700 6,572 621,000 11% 18,630 0 627,000 8,574 821,000 11% 18,630 0 6,972 621,000 11% 18,630 0 18,630 18,630 621,000 0% 18,630 0 0 18,630 621,000 0% </td <td>620</td> <td>572,439</td> <td>280,125</td> <td>285,250</td> <td>7,084</td> <td>٥</td> <td>618,693</td> <td>30%</td> <td>2%</td> <td></td>	620	572,439	280,125	285,250	7,084	٥	618,693	30%	2%	
581,613 289,875 289,835 7,888 7,888 621,000 25% 594,465 224,125 221,100 221,100 22% 592,181 292,750 291,650 7,781 7,781 20,000 19% 605,534 300,125 229,650 8,959 8,666 621,000 19% 621,274 0 612,700 7,981 7,981 621,000 19% 621,274 0 612,700 8,574 8,574 621,000 11% 623,225 0 6,972 6,972 6,972 621,000 11% 18,630 0 6,972 6,972 621,000 11% 18,630 0 6,972 6,972 621,000 11% 18,630 0 18,630 18,630 621,000 0% 18,630 0 18,630 18,630 621,000 0% 18,630 0 0 18,630 18,630 0% 0% 1	030	584,811	287,750	287,900	9,161	6,854	621,000	27%	2%	
594,465 294,250 291,100 9,115 9,115 671,000 22% 592,181 292,750 229,650 229,650 229,650 19% 220,000 19% 603,584 300,125 228,500 7,781 7,781 621,000 19% 621,274 300,125 228,500 7,881 7,981 621,000 19% 621,274 0 61,770 8,574 8,574 621,000 11% 623,225 0 620,600 8,625 6,972 621,000 11% 629,225 0 620,600 8,625 8,674 621,000 11% 18,630 0 6,972 8,674 8,574 621,000 11% 18,630 0 0 18,630 18,630 621,000 0% 18,630 0 0 18,630 18,630 0% 0% 18,630 0 0 18,630 18,630 0% 0% 18,630 0<	031	581,613	283,875	289,850	7,888	7,888	621,000	25%	2%	
592,181 292,750 291,650 7,781 7,781 621,000 19% 605,584 300,125 226,500 7,781 7,781 621,000 19% 605,584 300,125 226,500 7,981 7,981 621,000 11% 614,672 0 61,700 8,574 8,574 621,000 11% 623,225 0 620,600 8,672 6,972 621,000 11% 623,225 0 620,600 8,625 621,000 4% 18,630 0 18,630 18,630 621,000 0% 18,630 0 18,630 18,630 0% 0% 18,630 0 0 18,630 18,630 0% 0% 18,630 0 0 18,630 18,630 0% 0% 18,630 0 0 18,630 18,630 0% 0% 0% 18,630 0 0 18,630 18,630 0%	832	594,465	294,250	291,100	9,115	9,115	621,000	22%	2%	
605,584 300,125 296,500 6,859 8,659 621,000 14% 608,606 295,625 305,300 7,981 7,981 621,000 14% 61,270 61,270 6,972 621,000 11% 623,225 0 627,700 6,972 621,000 11% 623,225 0 627,700 6,972 621,000 6% 623,225 0 627,000 6,625 6,825 621,000 6% 18,630 0 0 18,630 18,630 621,000 0% 18,630 0 0 18,630 18,630 0 621,000 0% 18,630 0 0 18,630 0 18,630 0 18,630 0 18,630 0 18,630 0 18,630 0 18,630 0 18,630 0 18,630 0 0 18,630 0 18,630 0 0 18,630 0 0 18,630 0 18,630 0 18,630 0 0 18,630 0 0 18,630 0 0 18,630 0 0 18,630 0 0 18,630 0 18,630 0 18,630 0 0 18,630 0 0 18,630 0 0 18,630 0 0 18,630 0 0 18,630 0	033	592,181	292,750	291,650	7,781	7,781	621,000	78 <u>7</u>	7%	
608,806 295,625 305,300 7,881 7,981 621,000 13% 621,274 0 612,700 13% 612,700 613,70 6	450	805,584	300,125	296,500	6,959	8,959	621,000	¥ 01	<u>*</u>	
621,274 0 612,700 8,574 8,574 621,000 11% 644,672 0 607,700 6,972 6,972 627,000 8% 629,225 0 620,600 6,872 621,000 4% 18,630 0 16,630 18,630 621,000 0% 18,630 0 0 18,630 621,000 0% 18,630 0 0 18,630 621,000 0% 18,630 0 0 18,630 621,000 0% 18,630 0 0 18,630 621,000 0% 18,630 0 0 18,630 18,630 0% 18,630 0 0 18,630 18,630 0% 18,630 0 0 18,630 18,630 0% 18,630 0 0 18,630 18,630 0% 18,630 0 0 18,630 0 0% 18,630	035	608,906	295,625	305,300	7,981	7,981	621,000	13%	<u>*</u>	
614,672 0 607,700 6,972 6,972 621,000 6% 629,225 0 629,225 0 620,800 8,625 8,825 621,000 4% 629,225 0 621,000 18,630 18,630 621,000 0% 18,630 0 18,630 621,000 0% 18,630 0 18,630 621,000 0% 18,630 0 18,630 621,000 0% 18,630 0 18,630 621,000 0% 18,630 0 18,630 621,000 0%	929	621,274	O	612,700	6,574	8,574		11%	<u>*</u>	
629,225 0 620,800 8,825 8,825 821,000 4% 61,000 18,000 18,000 0% 18,000 18,000 0% 18,000 0% 18,000 0% 18,000 0% 18,000 0 0% 18	720	614,672	¢	607,700	6,972	6,972		% 0 %	*	
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18,630 0 0 18,630 18,630 621,000 0%	2	18,630	0	o	18,630	18,630	621,000		* 6	
18,630 0 0 18,630 18,630 621,000 0%	042	18,630	0	O	18,630	18,630	621,000	% 0	6	
	25	18,830	0	0	18,830	18,630	621,000	8	8	

Prepared by D.A. Davidson Co.

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #13 (Residential)
Buildaut Projection (Updated 6/19/05)

	Resid	Residential Development	pment								Summary						
			SFD					ME									
		Incr/(Decr) in	:	į			Incr/(Decr) in	4	Price		Total	Cumulative	Total	Total	Total	Total	Value of
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YEAR	a Lots Deverd	40F	[200 targed	\$ %Z	Value	Deweld	ŀ	[486 target]	ž	Value	Martert Value	Market Value	Lots Devd	Units Compt	Unitra	Units	Developed Lots
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2006	0	0	0	239,282	0	0	0	>	1/1	> '		000 002 00	,		S	123	•
1000	Ş	·C	9	244 078	12,203,892	122	0	<u>5</u>	175,099	21,362,117	33,568,009	33,566,003	7/1	7/	8 8	77	•
200	3 6	, c	8	248 959	12 447 970	122	0	122	178,601	21,789,359	34,237,329	67,803,338	172	172	3 :	77	> (
200	3.5		3 5	253 030	000 000	2	0	122	182,173	22,225,147	34,922,076	102,725,414	172	172	S	122	3 1
2009	3	•	3 8	2000	2000000	! :	• •	5	185 817	22 112 199	35 063 067	137,788,491	169	169	22	119	0
2010	8	0	ନ	259,017	12,950,668	<u> </u>	•	<u>-</u>	100,000			137 788 481	0	0	0	0	0
2011	٥	0		264,198	9	•	5 6	9 0	103,000		. 0	137,788,481	0	0	0	0	0
2012	0	0	0	269,482)	5 (.		100,000			137 788 481	0	0	0	٥	0
2013	٥	0	0	274,871	0	>	>	•	184,130	> 6	, (107 700 401	•	c	c	c	0
2014	٥	0	0	280,369	0	0	0	0	201,134	5	5 (107,700,401	9 0		•		• •
2016	_	C	a	285.976	0	0	0	0	205,157			13/,/56.481	> 1	> (•	•
. 2010		•	. =	291 696	C	c	C	٥	209,260	0	0	137,788,491	ь.	9	.	-	•
2012	-	0	0	297,530	٥	0	0	Ö	213,445	0	0	137,758,451	c>	5)	=	5	,
:															į	1	ľ
	8	•	8		50,299,659	485	0	. 485		87,488,822	137,788,481		685	685	202	e C	>

SOURCES AND USES OF FUNDS

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #13 (Residential District) SERIES 2006 G.O. BONDS Non-Rated bonds, 30-year maturity

Dated Date Delivery Date 07/01/2006 07/01/2006

Sources:	
Bond Proceeds:	
Par Amount	2,885,000.00
	2,885,000.00
Uses:	
Project Fund Deposits:	,
Project Funds	2,471,562.45
Other Fund Deposits:	
Capitalized Interest Fund	298,037.55
Delivery Date Expenses:	
Costs of Issuance	115,400.00
	2,885,000.00

BOND DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #13 (Residential District) SERIES 2006 G.O. BONDS Non-Rated bonds, 30-year maturity

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/01/2006					-
2/01/2006			90,155.25	90,156.25	90,156.25
6/01/2007			108,187.50	108,187.50	
2/01/2007			108,187.50	108,187.50	216,375.00
6/01/2008			108,187.50	108,187.50	
12/01/2008			108,187.50	108,187.50	216,375.00
06/01/2009			108,187.50	108,187.50	
12/01/2009			108,187.50	108,187.50	216,375.00
06/01/2010			108,187.50	108,187.50	
12/01/2010	20,000	7.500%	108, 187, 50	128,187.50	236,375.00
06/01/2011			107,437.50	107,437.50	
12/01/2011	20,000	7.500%	107,437,50	127,437.50	234,875.00
06/01/2012			106,687,50	106,687.50	
12/01/2012	25,000	7,500%	106,637.50	131,687.50	238,375.00
06/01/2013			105,750.00	105,750.00	
12/01/2013	30,000	7.500%	105,750.00	135,750.00	241,500.00
06/01/2014			104,625.00	104,625.00	
12/01/2014	35,000	7.500%	104,625.00	139,625.00	244,250.0
06/01/2015			103,312.50	103,312.50	
12/01/2015	40,000	7.500%	103,312.50	143,312.50	246,625.0
06/01/2016	•		101,812.50	101,812.50	
12/01/2016	45,000	7.500%	101,812.50	146,812.50	248,625.0
06/01/2017			100,125.00	100,125.00	
12/01/2017	50,000	7.500%	100,125.00	150,125.00	250,250.0
06/01/2018			98,250.00	98,250.00	
12/01/2018	55,000	7.500%	98,250.00	153,250.00	251,500.0
06/01/2019	•		96,187.50	96,187.50	
12/01/2019	60,000	7.500%	96,187.50	156,187.50	252,375.0
06/01/2020	·		93,937.50	. 93,937,50	
12/01/2020	70,000	7,500%	93,937,50	163,937.50	257,875.0
06/01/2021	1		91,312.50	91,312.50	
12/01/2021	75,000	7.500%	91,312.50	166,312.50	257,625.0
06/01/2022	. •,		88,500.00	88,500.00	
12/01/2022	85,000	7.500%	88,500.00	173,500.00	262,000.0
06/01/2023	,		85,312,50	85,312.50	
12/01/2023	95,000	7.500%	85,312.50	180,312.50	265,625.0
06/01/2024	00,000		81,750.00	81,750.00	•
12/01/2024	105,000	7,500%	81,750.00	186,750.00	268,500.0
06/01/2025	100,000	7,00076	77,812.50	77,812.50	
12/01/2025	115,000	7.500%	77,812.50	192,812.50	270,625.0
06/01/2026	110,000	1.55575	73,500.00	73,500.00	
12/01/2026	130,000	7.500%	73,500.00	203,500.00	277,000.0
06/01/2027	130,000	1.50070	68,625.00	68,625.00	
12/01/2027	140,000	7.500%	68,625.00	208,625.00	277,250.0
•	140,000	1,500	63,375.00	63,375.00	277,200
06/01/2028	155 000	7 500%	63,375.00	218,375.00	281,750.0
12/01/2028	155,000	7.500%	57,562.50	57,562.50	201,100,0
06/01/2029	100 000	7 500%	57,562.50 57,562.50	222,562.50	280,125.0
12/01/2029	165,000	7.500%		51,375,00	200, 123.0
06/01/2030	405 000	7 5000	51,375.00	236,375.00	287,750,0
12/01/2030	185,000	7.500%	51,375.00		201,130,0
06/01/2031	405 000	7 5000/	44,437.50	44,437.50	283,875.0
12/01/2031	195,000	7.500%	44,437.50	239,437.50	203,015.1
06/01/2032	***	··	37,125.00	37,125.00	204 252
12/01/2032	220,000	7.500%	37,125.00	257,125.00	294,250.0
06/01/2033			28,875.00	28,875.00	200 750
12/01/2033	235,000	7.500%	28,875.00	263,875.00	292,750.0
06/01/2034			20,062.50	20,062.50	
12/01/2034	260,000	7.500%	20,062.50	280,062.50	300,125.0
06/01/2035			19,312.50	10,312.50	
12/01/2035	275,000	7.500%	10,312.50	285,312.50	295,625.0
	2,885,000		4,751,781.25	7,636,781.25	7,636,781.2

NET DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #13 (Residential District) SERIES 2006 G.O. BONDS Non-Rated bonds, 30-year maturity

Date	Principal	interest	Total Debt Service	Capitalized Interest Fund	Net Debt Service	Annual Net D/S
12/01/2006		90,156.25	90,156.25	90,156.25		
06/01/2007		108,187.50	108,187.50	108,187.50		
12/01/2007		108,187.50	108,187.50	108,187.50		
06/01/2008		108,187.50	108,187.50		108,187.50	
12/01/2008		108,187.50	108,187.50		108,187.50	216,375
06/01/2009		108,187.50	108,187.50		108,187.50	
12/01/2009		108,187.50	108,187.50		108,187.50	216,375
06/01/2010		108,187.50	108,187.50	•	108,187.50	
12/01/2010	20,000	108,187.50	128,187.50	•	128,187.50	236,375
06/01/2011		107,437.50	107,437.50		107,437.50	
12/01/2011	20,000	107,437.50	127,437.50		127,437.50	234,875
06/01/2012		106,687.50	106,687.50		106,687.50	
12/01/2012	25,000	106,687.50	131,687.50		131,687.50	238,375
06/01/2013	•	105,750.00	105,750.00		105,750.00	
12/01/2013	30,000	105,750.00	135,750.00		135,750.00	241,500
06/01/2014	1	104,625.00	104,625.00		104,625.00	
12/01/2014	35,000	104,625.00	139,625.00		139,625.00	244,250
06/01/2015	35,555	103,312.50	103,312.50		103,312.50	
12/01/2015	40,000	103,312.50	143,312.50		143,312.50	246,625
06/01/2016	40,000	101,812.50	101,812.50		101,812.50	210,020
12/01/2016	45,000	101,812.50	146.812.50		146,812.50	248,625
06/01/2017	43,000	100,125.00	100,125.00		100,125.00	240,023
12/01/2017	50,000	100,125.00	150,125.00	•	150,125,00	250,250
	30,000	98,250.00	98,250.00		98,250.00	230,230
06/01/2018	EE 000					251 500
12/01/2018	55,000	98,250.00	153,250.00		153,250.00	251,500
06/01/2019	00.000	96,187.50	96,187.50		96,187.50	050.075
12/01/2019	60,000	96,187.50	156,187.50		156,187.50	252,375
06/01/2020		93,937.50	93,937.50		93,937.50	057.055
12/01/2020	70,000	93,937.50	163,937.50		163,937.50	257,875
06/01/2021		91,312.50	91,312.50		91,312.50	
12/01/2021	75,000	91,312.50	166,312.50		166,312.50	257,625
06/01/2022		88,500.00	88,500.00		88,500.00	
12/01/2022	85,000	88,500.00	173,500.00		173,500.00	262,000
06/01/2023		85,312.50	85,312.50		85,312.50	
12/01/2023	95,000	85,312.50	180,312.50		180,312.50	265,625
06/01/2024		81,750.00	81,750.00		81,750.00.	
12/01/2024	105,000	81,750.00	186,750.00		186,750.00	268,500
06/01/2025		77,812.50	77,812.50		77,812.50	
12/01/2025	115,000	77,812.50	192,812.50	•	192,812.50	270,625
06/01/2026		73,500.00	73,500.0C		73,500.00	
12/01/2026	130,000	73,500.00	203,500.00		203,500.00-	277,000
06/01/2027		68,625.00	68,625.00		68,625.00	
12/01/2027	140,000	68,625.00	208,625.00		208,625.00	277,250
06/01/2028		63,375.00	63,375.00		63,375.00	
12/01/2028	155,000	63,375.00	218,375.00		218,375.00	281,750
06/01/2029	150,000	57,562.50	57,562.50		57,562:50	
12/01/2029	165,000	57,562.50	222,562.50		222,562.50	280,125
06/01/2030	100,000	51,375.00	51,375.00		51,375.00	200,720
12/01/2030	185,000	51,375.00	236,375.00		236,375.00	287,750
06/01/2031	100,000	44,437.50	44,437,50		44,437.50	201,700
	195,000	-	239,437.50		239,437.50	283,875
12/01/2031	195,000	44,437.50 37,125.00	37,125.00		37,125.00	203,075
06/01/2032	990 000				-	204.250
12/01/2032	220,000	37,125.00	257,125.00		257,125.00	294,250
06/01/2033		28,875.00	28,875.00		28,875.00	000 750
12/01/2033	235,000	28,875.00	263,875.00		263,875.00	292,750
06/01/2034	<u> </u>	20,062.50	20,062.50		20,062.50	
12/01/2034	260,000	20,062,50	280,062.50		280,062.50	300,125
06/01/2035		10,312.50	10,312.50		10,312.50	
12/01/2035	275,000	10,312.50	285,312.50		285,312.50	295,625
	2,885,000	4,751,781.25	7,636,781.25	306,531.25	7,330,250,00	7,330,250

SOURCES AND USES OF FUNDS

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #13

(Residential District)
SERIES 2008 G.O. BONDS
Non-Rated bonds, 30 year maturity

Dated Date Delivery Date 12/01/2008 12/01/2008

Sources:	
Bond Proceeds:	
Par Amount	3,325,000.00
	3,325,000.00
Uses:	
Project Fund Deposits:	
Project Funds	2,964,384.07
Other Fund Deposits:	
Capitalized Interest	227,615.93
Delivery Date Expenses:	
Costs of Issuance	133,000.00
	3,325,000.00

BOND DEBT SERVICE

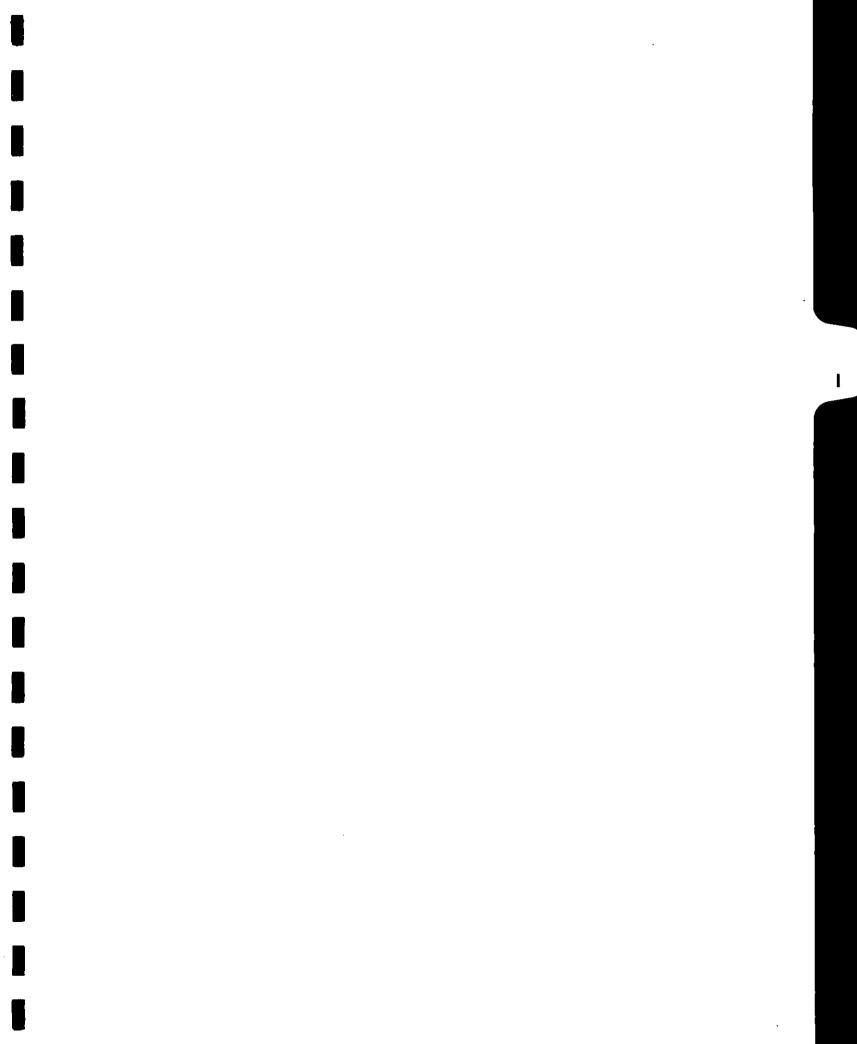
COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #13 (Residential District) SERIES 2008 G.O. BONDS Non-Rated bonds, 30-year maturity

Period Ending	Principal	Caupon	Interest	Debt Service	Annual Debi Service
12(01/2009			· · · · · · · · · · · · · · · · · · ·		
12/01/2008			116 376	116 375	
06/01/2009		•	116,375	116,375	232,750
12/01/2009			116,375	116,375	232,730
06/01/2010			116,375	116,375 116,375	232,750
12/01/2010			116,375 116,375	116,375	202,100
06/01/2011			116,375	116,375	232,75
12/01/2011			116,375	116,375	202,10
06/01/2012 12/01/2012	10.000	7.0009/	116,375	126,375	242,75
06/01/2013	10,000	7.000%	116,025	116,025	242,13
12/01/2013	5,000	7.000%	116,025	121,025	237,05
06/01/2014	3,000	7.00076	115,850	115,850	201,00
12/01/2014	15,000	7.000%	115,850	130,850	246,70
06/01/2015	10,000	1,000.0	115,325	115,325	2.0,00
12/01/2015	15,000	7.000%	115,325	130,325	245,65
06/01/2016	13,000	1.000 %	114,800	114,800	240,00
12/01/2016	25,000	7.000%	114,800	139,800	254,60
06/01/2017	20,000	1.00070	113,925	113,925	201,00
12/01/2017	20,000	7.000%	1;3,925	133,925	247,85
06/01/2018	20,000	7.000 %	113,225	113,225	241,00
12/01/2018	35 000	7.000%	113,225	148,225	261,45
	35,000	7.00076	112,000	112,000	201,40
06/01/2019	25.000	7 0000/	112,000	147,000	259,00
12/01/2019	35,000	7.000%			233,00
06/01/2020	40.000	7 0000/	110,775	110,775 150,775	201 55
12/01/2020	40,000	7.000%	110,775	-	261,55
06/01/2021	45.000	7.0000/	109,375	109,375	263,75
12/01/2021	45,000	7.000%	109,375	154,375	203,73
06/01/2022		7.0000/	107,800	107,800	270.60
12/01/2022	55,000	7.000%	107,800	162,800	270,60
06/01/2023	F.F. 000	7.0000/	105,875	105,875	200 76
12/01/2023	55,000	7.000%	105,875	160,875	266,75
06/01/2024	ac 000	7 0000/	103,950	103,950	272.00
12/01/2024	65,000	7.000%	103,950	168,950	272,90
06/01/2025	70.000	7.0000/	101,675	101,675	272.25
12/01/2025	70,000	7.000%	101,675	171,675	273,35
06/01/2026		7.0000/	99,225	99,225	078 46
12/01/2026	80,000	7.000%	99,225	179,225	278,45
06/01/2027	25.000	7 0000	96,425	96,425	277.00
12/01/2027	85,000	7,000%	96,425	181,425	277,85
06/01/2028			93,450	93,450	004.00
12/01/2028	95,000	7.000%	93,450	188,450	281,90
06/01/2029			90,125	90,125	225.00
12/01/2029	105,000	7.000%	90,125	195,125	285,25
06/01/2030	44	7 4	86,450	86,450	^~~
12/01/2030	115,000	7.000%	86,450	201,450	287,90
06/01/2031			82,425	82,425	
12/01/2031	125,000	7.000%	82,425	207,425	289,8
06/01/2032			78,050	78,050	
12/01/2032	135,000	7,000%	78,050	213,050	291,10
06/01/2033			73,325	73,325	
12/01/2033	145,000	7.000%	73,325	218,325	291,6
06/01/2034			68,250	68,250	
12/01/2034	160,000	7.000%	68,250	228,250	296,50
06/01/2035			62,650	62,650	
12/01/2035	180,000	7.000%	62,650	242,650	305,30
06/01/2036			56,350	56,350	٠.
12/01/2036	500,000	7,000%	56,350	556,350	612,7
06/01/2037	•		38,850	38,850	
12/01/2037	530,000	7.000%	38,850	568,850	607,7
06/01/2038			20,300	20,300	
12/01/2038	580,000	7.000%	20,300	600,300	620,6
				 	
	3,325,000		5,703,950	9,028,950	9,028,9

NET DEBT SERVICE

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT #13 (Residential District) SERIES 2008 G.O. BONDS Non-Rated bonds, 30-year maturity

06/01/2009 12/01/2009 06/01/2010 12/01/2010 12/01/2010 12/01/2011 12/01/2011 12/01/2012 12/01/2012 06/01/2013 06/01/2013 06/01/2014 12/01/2014 08/01/2015 12/01/2016 06/01/2016 12/01/2016 06/01/2017 12/01/2018 12/01/2018 12/01/2018 12/01/2019 12/01/2020 06/01/2020 12/01/2020 06/01/2021 12/01/2020 06/01/2021	10,000 5,000 15,000 15,000 25,000 20,000 35,000	116,375 116,375 116,375 116,375 116,375 116,375 116,375 116,375 116,025 116,025 115,850 115,850 115,850 115,325 114,800 114,800 113,925	116,375 116,375 116,375 116,375 116,375 116,375 116,375 126,375 126,375 120,225 121,025 115,850 130,850 115,325 130,325 114,800 139,800	116,375 116,375	116,375 116,375 116,375 116,375 116,375 126,375 126,375 116,025 121,025 115,850 130,850 115,325	232,750 232,750 242,750 237,050 246,700
12/01/2009 06/01/2010 12/01/2010 12/01/2011 12/01/2011 12/01/2011 12/01/2012 12/01/2013 12/01/2013 12/01/2013 12/01/2014 12/01/2015 12/01/2015 12/01/2016 06/01/2016 06/01/2017 12/01/2017 06/01/2018 12/01/2018 12/01/2019 12/01/2019 06/01/2019 12/01/2020 12/01/2020 06/01/2020 06/01/2021	5,000 15,000 15,000 25,000 20,000	116,375 116,375 116,375 116,375 116,375 116,375 116,025 116,025 115,850 115,850 115,325 114,800 114,800 113,925	116,375 116,375 116,375 116,375 116,375 116,375 126,375 126,375 116,025 121,025 121,025 115,850 130,850 115,325 130,325 114,800 139,800		116,375 116,375 116,375 116,375 126,375 126,375 116,025 121,025 115,850 130,850 115,325	232,750 242,750 237,050
06/01/2010 12/01/2010 12/01/2010 06/01/2011 12/01/2011 06/01/2012 12/01/2013 12/01/2013 12/01/2013 12/01/2014 12/01/2014 12/01/2015 12/01/2015 12/01/2016 12/01/2016 12/01/2016 12/01/2017 12/01/2018 12/01/2018 12/01/2018 12/01/2019 12/01/2019 12/01/2019 12/01/2020 06/01/2020 06/01/2020 06/01/2020 06/01/2020 06/01/2020 06/01/2021	5,000 15,000 15,000 25,000 20,000	116,375 116,375 116,375 116,375 116,375 116,025 116,025 115,850 115,850 115,850 115,325 114,800 114,800 114,800	116,375 116,375 116,375 116,375 116,375 126,375 116,025 121,025 115,850 130,850 115,325 130,325 114,800 139,800		116,375 116,375 116,375 116,375 126,375 126,375 116,025 121,025 115,850 130,850 115,325	232,750 242,750 237,050
12/01/2010 06/01/2011 12/01/2011 12/01/2012 12/01/2012 12/01/2013 12/01/2013 12/01/2014 12/01/2015 12/01/2015 12/01/2016 12/01/2016 12/01/2017 12/01/2017 06/01/2018 12/01/2018 12/01/2018 12/01/2019 12/01/2019 12/01/2019 06/01/2010 06/01/2010 06/01/2010 06/01/2010 06/01/2010 06/01/2010 06/01/2010 06/01/2010 06/01/2010 06/01/2020 06/01/2020 06/01/2021	5,000 15,000 15,000 25,000 20,000	116,375 116,375 116,375 116,375 116,375 116,025 116,025 115,850 115,850 115,325 115,325 114,800 114,800 113,925	116,375 116,375 116,375 116,375 126,375 120,025 121,025 115,850 130,850 115,325 130,325 114,800		116,375 116,375 116,375 116,375 126,375 126,375 116,025 121,025 115,850 130,850 115,325	232,750 242,750 237,050
06/01/2011 12/01/2011 06/01/2012 12/01/2012 06/01/2013 12/01/2013 12/01/2014 12/01/2014 12/01/2015 12/01/2016 12/01/2016 12/01/2017 12/01/2017 06/01/2018 12/01/2018 06/01/2019 12/01/2019 12/01/2019 06/01/2019 12/01/2020 12/01/2020 06/01/2020	5,000 15,000 15,000 25,000 20,000	116,375 116,375 116,375 116,375 116,025 116,025 115,850 115,850 115,325 115,325 114,800 114,800 113,925	116,375 116,375 116,375 126,375 126,375 116,025 121,025 130,850 130,850 115,325 130,325 114,800		116,375 116,375 116,375 126,375 126,375 116,025 121,025 115,850 130,850 115,325	232,750 242,750 237,050
12/01/2011 06/01/2012 12/01/2013 12/01/2013 12/01/2013 12/01/2014 12/01/2015 12/01/2015 12/01/2016 12/01/2016 06/01/2017 12/01/2017 06/01/2018 06/01/2018 06/01/2019 12/01/2019 12/01/2020 12/01/2020 06/01/2020	5,000 15,000 15,000 25,000 20,000	118,375 116,375 116,025 116,025 115,850 115,850 115,325 115,325 114,800 114,800 113,925	116,375 126,375 116,025 121,025 121,025 115,850 130,850 115,325 130,325 114,800 139,800		116,375 126,375 116,025 121,025 115,850 130,850 115,325	242,750 237,050
06/01/2012 12/01/2012 06/01/2013 12/01/2013 06/01/2014 12/01/2014 12/01/2015 12/01/2015 12/01/2016 12/01/2016 12/01/2016 12/01/2017 06/01/2017 06/01/2018 06/01/2018 06/01/2018 06/01/2019 12/01/2019 12/01/2020 12/01/2020 06/01/2020	5,000 15,000 15,000 25,000 20,000	116,375 116,025 116,025 116,025 115,850 115,850 115,325 114,800 114,800 113,925	126,375 116,025 121,025 115,850 130,850 115,325 130,325 114,800 139,800		128,375 116,025 121,025 115,850 130,850 115,325	237,050
12/01/2012 06/01/2013 12/01/2013 06/01/2014 12/01/2014 12/01/2015 12/01/2015 12/01/2016 12/01/2016 12/01/2017 12/01/2017 06/01/2018 12/01/2018 12/01/2018 12/01/2019 12/01/2019 12/01/2019 06/01/2020 12/01/2020 06/01/2020 06/01/2020 06/01/2020 12/01/2021	5,000 15,000 15,000 25,000 20,000	116,375 116,025 116,025 115,850 115,850 115,325 115,325 114,800 114,800 113,925	126,375 116,025 121,025 115,850 130,850 115,325 130,325 114,800 139,800		128,375 116,025 121,025 115,850 130,850 115,325	237,050
06/01/2013 12/01/2013 06/01/2014 12/01/2014 08/01/2015 12/01/2015 06/01/2016 06/01/2016 06/01/2017 12/01/2017 06/01/2018 12/01/2018 06/01/2019 12/01/2019 12/01/2019 06/01/2020 12/01/2020 06/01/2020	5,000 15,000 15,000 25,000 20,000	116,025 116,025 115,850 115,850 115,325 115,325 114,800 114,800 113,925	116,025 121,025 115,850 130,850 115,325 130,325 114,800 139,800		121,025 115,850 130,850 115,325	237,050
12/01/2013 06/01/2014 12/01/2014 08/01/2015 12/01/2015 12/01/2016 12/01/2016 06/01/2017 12/01/2017 06/01/2018 06/01/2018 06/01/2019 12/01/2019 12/01/2020 12/01/2020 06/01/2020 06/01/2021	15,000 15,000 25,000 20,000	115,850 115,850 115,325 115,325 114,800 114,800 113,925 113,925	115,850 130,850 115,325 130,325 114,800 139,800		115,850 130,850 115,325	·
12/01/2014 08/01/2015 12/01/2016 12/01/2016 12/01/2016 16/01/2017 12/01/2017 12/01/2018 12/01/2018 12/01/2019 12/01/2019 12/01/2020 12/01/2020 12/01/2021	15,000 25,000 20,000	115,850 115,325 115,325 114,800 114,800 113,925 113,925	130,850 115,325 130,325 114,800 139,800		130,850 115,325	246,700
12/01/2014 08/01/2015 12/01/2016 12/01/2016 12/01/2016 16/01/2017 12/01/2017 12/01/2018 12/01/2018 12/01/2019 12/01/2019 12/01/2020 12/01/2020 12/01/2020 12/01/2021	15,000 25,000 20,000	115,850 115,325 115,325 114,800 114,800 113,925 113,925	130,850 115,325 130,325 114,800 139,800		115,325	246,700
12/01/2015 06/01/2016 12/01/2016 06/01/2017 12/01/2017 06/01/2018 12/01/2018 06/01/2019 12/01/2019 12/01/2020 12/01/2020 06/01/2020 06/01/2021	25,000 20,000	115,325 114,800 114,800 113,925 113,925	130,325 114,800 139,800			
06/01/2016 12/01/2016 06/01/2017 12/01/2017 06/01/2018 12/01/2018 06/01/2019 12/01/2019 06/01/2019 06/01/2020 12/01/2020 06/01/2020 06/01/2021	25,000 20,000	114,800 114,800 113,925 113,925	114,800 139,800		130.325	
12/01/2016 06/01/2017 12/01/2017 06/01/2018 12/01/2018 06/01/2019 12/01/2019 06/01/2020 12/01/2020 06/01/2020 06/01/2021	20,000	114,800 113,925 113,925	139,800		,	245,650
06/01/2017 12/01/2017 06/01/2018 12/01/2018 06/01/2019 12/01/2019 06/01/2020 12/01/2020 06/01/2021	20,000	113,925 113,925			114,800	
12/01/2017 06/01/2018 12/01/2018 06/01/2019 12/01/2019 06/01/2020 12/01/2020 06/01/2021 12/01/2021		113,925	113 925		139,800	254,600
06/01/2018 12/01/2018 06/01/2019 12/01/2019 06/01/2020 12/01/2020 06/01/2020 12/01/2021			,		113,925	
12/01/2018 06/01/2019 12/01/2019 06/01/2020 12/01/2020 06/01/2021 12/01/2021	35,000		133,925		133,925	247,85
06/01/2019 12/01/2019 06/01/2020 12/01/2020 06/01/2021 12/01/2021	35,000	113,225	113,225		113,225	
12/01/2019 06/01/2020 12/01/2020 06/01/2021 12/01/2021		113,225	148,225		148,225	261,450
06/01/2020 12/01/2020 06/01/2021 12/01/2021		112,000	112,000		112,000	
12/01/2020 06/01/2021 12/01/2021	35,000	112,000	147,000		147,000	259,00
06/01/2021 12/01/2021		110,775	110,775		110,775	
12/01/2021	40,000	110,775	150,775		150,775	261,55
		109,375	109,375		109,375	•
06/04/2022	45,000	109,375	154,375		154,375	263,75
00/0 1/2022		107,800	107,800		107,800	•
12/01/2022	. 55,000	107,800	162,800		162,800	270,60
06/01/2023	•	105,875	105,875		105,875	
12/01/2023	55,000	105,875	160,875		160,875	266,75
06/01/2024		103,950	103,950		103,950	
12/01/2024	65,000	103,950	168,950		168,950	272,90
06/01/2025	•	101,675	101,675		101,675	
12/01/2025	70,000	101,675	171,675		171,675	273,35
06/01/2026	•	99,225	99,225		99,225	•
12/01/2026	80,000	99,225	179,225		179,225	278,45
06/01/2027	•	96,425	96,425		96,425	
12/01/2027	85,000	96,425	181,425		181,425	277,85
06/01/2028	. •	93,450	93,450		93,450	
12/01/2028	95,000	93,450	188,450		188,450	281,90
06/01/2029		90,125	90,125		90,125	,
12/01/2029	105,000	90,125	195,125		195,125	285,25
06/01/2030	,	86,450	86,450		86,450	
12/01/2030	115,000	86,450	201,450		201,450	287,90
06/01/2031	, , ,	82,425	82,425		82,425	•
12/01/2031	125,000	82,425	207,425.		207,425	289.85
06/01/2032	,	78,050	78,050		78,050	
12/01/2032	135,000	78,050	213,050		213,050	291,10
06/01/2033	,	73,325	73,325		73,325	
12/01/2033	145,000	73,325	218,325		218,325	291,65
06/01/2034		68,250	68,250		68,250	
12/01/2034	160,000	68,250	228,250		228,250	296,50
06/01/2035	,,,,,,,,	. 62,650	62,650		62,650	
12/01/2035	180,000	62,650	242,650		242,650	305,30
06/01/2036	100,000	56,350	56,350		56,350	200,00
12/01/2036	500,000	56,350	556,350		556,350	612.70
06/01/2037	300,000	38,850	38,850		38,850	014,11
12/01/2037	530,000	38,850	568,850		568,850	607,7
06/01/2038	330,000	20,300	20,300		20,300	.007,71
12/01/2038			600,300		20,500	
	580,000	20,300	700.004		600,300	620,60



OTHER GRMD PROJECTS (Preliminary, subject to change)

	Estimated Total Cost	GRMD Share of Total Estimated Cost*	High Point's Share of Total Estimated Costs*
56 th Ave. – Tower to Dunkirk	\$1,300,000	\$1,079,000	\$221,000
Tower Rd. – 52 nd to 56 th	2,150,000	1,784,500	365,500
56 th Ave. – Ln 5, 6	1,170,000	971,100	198,900
Tower Rd. – Ln 5, 6	4,500,000	3,735,000	765,000
48 th Ave. – Ln 5	140,000	116,200	23,800
Landscape Medians	1,000,000	830,000	170,000
TOTAL	\$10,260,000	\$8,515,800	**\$1,744,200

^{*83%} of total based on High Point taking its 17% as part of its exclusion obligations.

^{**}This obligation can be fulfilled by doing any one or more of the listed projects as set forth in an intergovernmental agreement with GRMD.

ADDITIONAL REGIONAL IMPROVEMENTS

High Point Off-Site Imp.

5 .	11.24	Cant	Longth		
Street	Limits	Cost	Length		
Tower Road ¹	Within Pena Corridor	\$ 4,000,000.00	5280	22%	\$ 880,000.00
56 th Avenue ¹	Within Pena Corridor	\$ 4,000,000.00	2000	31%	\$ 1,240,000.00
64 th Avenue ¹	Within Pena Corridor	\$50,000,000.00	2000 Interch.	31%	\$15,500,000.00
64 th Avenue	Pena to Dunkirk	\$ 4,000,000.00	2640	41%	\$ 1,640,000.00
Pena Transportation		\$ 500,000.00		41%	\$ 205,000.00
Corridor Study ²		\$62,500,000.00			\$19,465,000.00
Tower Road ³	@ 64 th Avenue	\$ 500,000.00	400	41%	\$ 205,000.00
Tower Road ³	@ 56 th Avenue	\$ 500,000.00	400	40%	\$ 200,000.00
		\$ 1,000,000.00			\$ 405,000.00
56 th Avenue	East of Tower	\$ 1,000,000.00	2640	30%	\$ 300,000.00
Tower Road	South of 56 th Avenue	\$ 1,000,000.00	5280	30%	\$ 300,000.00
Tower Road	North of 56 th Avenue	\$ 4,000,000.00	10560	29%	\$ 1,160,000.00
56 th Avenue	West of Tower	\$ 1,000,000.00	26400	42%	\$ 420,000.00
Turn Lanes	North of 56 th Avenue	\$ 1,000,000.00		50%	\$ 500,000.00
Dunkirk ⁴	North of 56 th Avenue	\$ 500,000.00	5280	70%	\$ 350,000.00
Picadilly ⁵	South of 56 th Avenue	\$ 1,000,000.00	5280	70%	\$ 700,000.00
•	Regional Trails	\$ 2,000,000.00		30%	\$ 600,000.00
		\$11,500,000.00			\$ 4,330,000.00
		\$75,000,000.00			\$24,200,000.00

^{*}Subject to future studies

¹ High Point must participate in the Pena Corridor Improvements such as ramps

² High Point must participate in the Pena Transportation Corridor Study

High Point must participate in the construction of necessary turn lanes and intersection improvements

⁴ High Point must participate in the construction of one SB lane of Dunkirk if required prior to DGC district

⁵ High Point must participate in the construction of one SB lane of Picadilly

	Quantity	Fees	Total	f	1				
Fire	DU/SF								
SF	0	130.54	\$0.00		1	1		· · · · ·	
MF Low	Ö	240.34	\$0.00						
MF High	O	240.34	\$0.00			~			
Hotel	0	355.02	\$0.00					-	
Retail	0	101.26	\$0.00					-	
Office	0	97.60	\$0.00					i i	
Flex	0	98.82	\$0.00					1 - 1	
Total			\$0.00						
Parks & Trails	DU/ Acre		1122					-	
SF	0.00	456.28	\$0.00	 		 _		1	
MF Low	0.00	380.64	\$0.00					1	
MF High	0.00	305.00	\$0.00						***************************************
Hotei	0.00	491.66	\$0.00					1	
Retail	0.00	491.66	\$0.00						
Office	0.00	491.66	\$0.00						
Flex	0.00	491.66	\$0.00						
Total			\$0.00						
Roads	DU/SF	Subarea 1		DU/SF	Subarea 2		DU/SF	Subarea 3	
SF	0	782.55	\$0.00		829.08	\$0.00		501.96	\$0.00
MF Low	ō	382.11	\$0.00		404.67	\$0.00	-	243.93	\$0.00
MF High	o	345.45	\$0.00		345.45	\$0.00		221.37	\$0.00
Hotel	0	1.34	\$0.00	- 1	1.42	\$0.00		0.86	\$0.00
Retail	0	1.34	\$0.00	- 1	1.42	\$0.00	•	0.86	\$0.00
Office	0	1,34	\$0.00	-	1.42	\$0.00		0.86	\$0.00
Flex	0	1.34	\$0.00	-	1.42	\$0.00		0.86	\$0.00
Total		-	\$0.00			\$0.00			\$0.00
Desinana	DU/Imp Acre	trondale Gulch	<u> </u>	DU/Imp Acre	First Creek				Total
Drainage SF	 		* 0.00			#0.00		Fire	
	0	478.24	\$0.00		136.64	\$0.00			\$0.00
MF Low	0	214.72	\$0.00	0	61.00	\$0.00		Parks	\$0.00
MF High	0	97.60	\$0.00	·	26.84	\$0.00	-	Roads 1	\$0.00
Hotel	0.0	3,586.54	\$0.00		1,039.05	\$6,442.11		Roads 2	\$0.00
Retail	0.00	3,586.54	\$0.00		1,039.05	\$3,532.77		Roads 3	\$0.00
Office	0.0	3,586.54	\$0.00		1,039.05	\$20,573.19		Irondale	\$0.00
Flex	0.0	3,586.54	\$0.00		1,039.05	\$28,158.26		1st Creek	\$58,706.33
Total			\$0.00			\$58,706.33		Total	\$58,706.33

	Quantity	Fees	Total	1					
Fire	DU/SF					1			
SF	0	130.54	\$0.00			· · · · · ·			······································
MF Low	0	240.34	\$0.00						
MF High	0	240.34	\$0.00						
Hotel	432,202	355.02	\$153,440.35						
Retail	41,818	101.26	\$4,234.49						
Office	1,456,131	97.60	\$142,118.39	į į					
Flex	2,049,639	98.82	\$202,545.33						
Total			\$502,338.56						
Parks & Trails	DU/ Acre								
SF	0.00	456.28	\$0.00						
MF Low	0.00	380.64	\$0.00						
MF High	0.00	305.00	\$0.00						
Hotel	24.70	491.66	\$12,144.00						
Retail	6.00	491.66	\$2,949.96						
Office	92.80	491.66	\$45,626.05						
Flex	167.80	491.66	\$82,500.55	<u> </u>				ll	
Total	-		\$143,220.56						
Roads	DU/SF	Subarea 1		DU/SF	Subarea 2		DU/SF	Subarea 3	
SF	0	782.55	\$0.00		829.08	\$0.00	-	501.96	\$0.00
MF Low	ö	382.11	\$0.00	-	404.67	\$0.00		243.93	\$0.00
MF High	0	345.45	\$0.00		345.45	\$0.00	-	221.37	\$0.00
Hotel	ol	1.34	\$0.00	- 1	1,42	\$0.00	432,202	0.86	\$371,693.72
Retail	0	1,34	\$0.00	 	1,42	\$0.00	41,818	0.86	\$35,963.48
Office	0	1.34	\$0.00	·	1.42	\$0.00		0.86	\$1,252,272.66
Flex	0	1.34	\$0.00	 	1.42	\$0.00	2,049,639	0.86	\$1,762,689.54
Total			\$0.00			\$0.00			\$3,422,619.40
<u> </u>									
Drainage	DU/Imp Acre	trondale Gulch		DU/imp Acra	First Creek				Total
SF	0	478.24	\$0.00	0	136.64	\$0.00		Fire	\$502,338.56
MF Low	0	214.72	\$0.00		61.00	\$0.00		Parks	\$143,220.56
MF High	0	97.60	\$0.00		26.84	\$0.00		Roads 1	\$0.00
Hotel	0.0	3,586.54	\$0.00		1,039.05	\$0.00		Roads 2	\$0.00
Retail	0.00	3,586.54	\$0.00		1,039.05	\$0.00		Roads 3	\$3,422,619.40
Office	0.0	3,586.54	\$0.00		1,039.05	\$0.00		Irondale	\$0.00
Flex	0.0	3,586.54	\$0.00		1,039.05	\$0.00		1st Creek	\$0.00
Total			\$0.00			\$0.00		Total	\$4,068,178.51
								<u> </u>	

Column		Cherchist 813 Residential	District #14 Consmirted	i de la companya de l		<u> </u>	2	\$9,000,000 Par [Net \$8,640 MM]	\$14,250,000 Per [Net \$13,620 MM]		Draw on	
2271146 00		Reserved 0	Passace int O	Assessed	Debt Bervice	Codections	Avellable	Net Dubt	Net Dalk Berrice	· Amund Berphus	Currel. Surplus on 12/1/04	Cumutative
Column	YEAR	2,0%	747	Value	100		Politica (Control of Control of C					<u> </u>
1,000,191	22	•		8	4,000	\$	•			•		0 (
1,000,000 1,00	2	•	0	8	4.000	8	0 4			20.0		2 046
2.077.184 (1457.444 17.7540 17	2007	۵.	222,000	222,000	4,000	7.040	4,540			16.375		20.421
\$500,000 \$10	9	•	4.057.444	4,580,4	900.4	67.117	67 5 5 7 8			67.137		57,558
1,10,000 1,0	9	2,671,854	14,454,955	809,921,11	90.4	71.00	106 134			106,134		193,692
		5,450,583	77,024,451	700,070,72		169 410	368 430			368,430		562,122
11,180,004 41,244,127 25,500,00 10,000 177,504	<u>-</u> ,	0.230.480	100 400 47	37.28.00	2000	504 765	\$04.762		-	504,762		1,008,884
1440728	~ .	11,186,008	10,320,03E	000,000,100	16,000	583 403	583.403			583,403		1.650,287
11,447/28	_	11,156,008	218,345,812	028,050,90	900.01	20107	70107			701,079		2,351,368
1457/22 1545/24 1455/24 1555	.	11,409,728	60,128,932	700,005,17	900.01	777 500	777.508			777,506	2,800,000	328,872
1,120,722 1,120,224 1,12	.	11,409,728	77 000 886	100 EN 04	000 01	877.676	877,678			87,678		418,548
		279, 100, 1	RK RK3 R1	97 491 535	10.000	955,417	955,417			30,417		446,965
1,50,00 1,50,00 1,00,00 1,00		20, 100, 1	24,000,000	106 231 228	000	1,041,066	1,041,088	-		15,065		462,031
1,240,100 10,100,100 1,0		00,010,11	1 36 14 1 36 14	22,17,20	10,000	1041068	1,041,086	_		21,566		483,597
12,100,100 10,100 10,000 1,100,100		300 607	047.740	108 155 851	10 000	1,061,687	1,001,887	1,036,500	•	25,387		503,954
0.2502.26 08.172/14 110.522.87 10.00.10 10.04.78 10.06.50 5.10.47 1.2502.26 08.172/14 110.522.87 10.00 1104.78 10.00.20 5.28 1.2502.26 08.172/14 110.522.87 10.00 1104.78 1100.00 5.28 1.2502.26 100.138.188 114.08.80 10.00 1104.78 1100.00 4.78 1.2502.26 100.138.188 117.27.340 10.00 11.04.78 11.00.00 85.20 1.15.04.18 100.138.188 117.27.340 10.00 11.04.78 11.00.00 87.20 1.15.04.18 100.00 11.04.78 11.00.78 10.00 11.27.20 87.20 11.72 1.10.18.18 100.00 11.04.78 11.00.78 11.72 80.00 11.72 80.00 11.72 80.00 11.72 80.00 11.72 80.00 11.72 80.00 11.72 80.00 11.72 80.00 11.72 80.00 11.72 80.00 80.00 11.72 <t< td=""><td></td><td>20,00,00</td><td>96 247 759</td><td>108 355 853</td><td>10,000</td><td>1,001,587</td><td>1,001,837</td><td></td><td></td><td>11,387</td><td></td><td>520,372</td></t<>		20,00,00	96 247 759	108 355 853	10,000	1,001,587	1,001,837			11,387		520,372
1,2,50,256 60,172/14 11,223,470 10,000 1,04,780 1,04,780 1,00,780 5,136 1,2,50,256 10,13,134 11,000 1,104,780 1,104,780 1,100,000 4,280 1,2,50,256 100,131,186 11,273,342 10,000 1,104,781 1,100,000 4,280 1,2,50,227 100,131,186 11,273,342 10,000 1,104,421 20,000 867,000 3,321 1,100,181 10,131,188 11,273,340 10,000 1,148,421 20,000 867,000 3,321 1,100,181 10,131,188 11,123,188 10,000 1,148,421 20,000 867,000 3,321 1,100,181 10,141,188 11,144,421 20,000 862,000 3,321 1,100,181 10,141,188 11,144,421 20,000 862,000 3,321 1,100,181 11,141,188 11,144,421 20,000 862,000 3,221 1,100,181 11,141,188 11,144,421 20,000 862,000 3,221 1,100,181		12 150 258	27 774	110 522 970	10,000	1,083,125	1,083,125	_	-	21,625		541,997
1,249,727 100,136,146 11,234,430 1,000 1,104,786 1,100,500 85 286 4,138 1,244,377 102,138 22 102,138 22 14,482,538 1,100,83 1,		12.350.258	98,172,714	110,522,970	10.000	1,083,125	1,083,125			13,625	-	229 525
1,287,287 100,135 160,000 1,104,788 1,100,000 850 4,788 1,100,000 1,100,	, ,	12 597 262	100,136,168	112,733,430	10.000	1,104,788	1,104,788	1,099,500		5.268		560,910
12,442,07 (02,10,882 114,880,088 10,000 1,128,433 1,172,435 23,2500 872,500 4,383 1,172,435 114,880,088 10,000 1,172,435 1,144,421 240,000 872,500 3,921 1,144,421 1,444,421 240,000 872,500 3,921 1,144,421 1,444,421 240,000 1,172,73 1,144,421 1,144,421 240,000 1,172,73 1,144,421 1,144,421 240,000 1,172,73 1,144,421 1,144,421 240,000 1,172,73 1,144,421 1,144		12.597.262	100 135 168	112,733,430	10.000	1, 104, 788	1,104,788	1,100,000	8	4,768	-	565,697
12,444,277 102,119,882 114,840,088 10,000 1,122,422 240,200 865,500 3,821 13,104,191 104,191,898 117,227,980 10,000 1,122,402 240,200 865,500 13,213 13,104,191 104,191,898 117,227,980 10,000 1,122,402 240,200 865,500 13,103 13,104,191 104,295,303 119,633,818 10,000 1,122,409 240,500 240,500 240,800 13,202,318 106,295,303 119,633,818 10,000 1,122,409 240,500 240,500 240,800 13,602,318 106,295,303 12,025,290 10,000 1,195,498 245,200 846,100 2,548 13,602,318 110,539,423 12,468,818 10,000 1,216,778 1,216,778 228,500 864,000 2,548 14,702,340 112,278,549 12,685,132 10,000 1,216,778 1,226,400 1,224,700 1,224,700 14,702,340 112,278,549 12,685,132 10,000 1,226,232 1,226,340 1,226,340 1,226,340 14,702,340 112,278,549 14,726,841 12,285,181 10,000 1,226,432 1,226,432 1,226,430 1,226,43	_	12,849,207	102,138,892	114,988,098	10.000	1,126,593	1,126,883		000 063	4,383		150,05
13,104,18 104,181,689 17,227,860 10,000 1,144,421 20,000 672,500 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 1,172,409 20,000 20,000 1,172,409 20,000 2,172,409 20,000 1,172,409 20,000 2,172,409 20,000 1,172,409 20,000 2,172,409 20,000 2,172,409 20,000 2,172,409 2,17		12,849,207	102,138,892	114,988,098	10.000	1,128,883	124,24		000,299		•	570,184
13.109.19 104.131.069 10.000 11.12.400 11.12.21.800 11.000 11.12.200 11.20		13,108,191	104,181,659	117,257,560	10,000	1,149,421	1,149,421			3,921		27. 87.3
11,348,315 106,225,303 118,633,415 10.000 1,172,409 741,700 740,000 923,600 1,105,541 106,225,303 118,633,615 100,200 1,172,409 1,172,409 741,700 741,200 741,105,304 110,300,609 12,205,200 10.000 1,192,555 118,63,305 110,558,421 12,426,200 10.000 1,192,525 118,63,305 110,558,421 12,446,616 10.000 1,192,525 116,520 00 2,103 112,103,200 112,1		13,108,191	104,151,669	117,287,860	10.000	1 149 421	1,149,421			27.5		578.918
1,5,388,115 (106,228,503) 118,835,61 (10,000) 1,185,856 (1195,556 242,200) 544,200 (2,558 119,556 41) 110,558,421 (10,280,240) 110,558,421 (10,280,240) 110,558,421 (10,280,240) 112,789,536 (12,20,26,280) 110,558,421 (10,280,242) 112,789,536 (12,20,470) 112,789,536 (12,20,470) 112,789,536 (12,20,470) 112,789,536 (12,20,470) 112,789,536 (12,20,470) 112,789,537 (10,000) 12,184,770 (12,44,170) 12,44,170 (12,44,170) 12,	_	13,388,315	106,265,303	119,633,618	10.000	1,172,409	1,1/2,40			000		582.225
1,555,611 102,350,609 122,222,320 10,000 1,155,520 11,1	_	13,368,315	106,265,303	110,633,618	10.000	1,172,409	1,1/2,40			2 55.8		584.763
1,00,100 1,12,100 1,2,100 1,10,100	~	13,635,681	108,380,609	122,026,290	10,000	1,185,656	BCB,CKT,T		-	458		585,240
13,000,306	_	13,635,681	103,380,608	122,026,290	0000	357 010	477.00			3,175	•	588,415
14,106,363 112,706,369 128,656,132 10,000 1244,170 1244,170 257,900 966,000 270 14,106,363 112,706,369 128,656,132 10,000 1244,170 1244,170 257,900 966,000 177,730 14,106,363 112,026,481 110,000 112,026,481 110,000 113,020,481 113,020,481 110,000 113,020,481 113,020,481 110,000 113,020,481 113,020,481 110,000 113,000 113,000 110,000 113,000 110,000 113,000 110,000 113,000 113,000 110,000 113,000 113,000 110,000 113,000 110,000 113,000 110,000 113,000 110,000 113,000 110,000 114		13,908,395	110,556,421	124,485,810	90.00	27.01.2	27.01.6			4,075		592,490
14,106,503 112,702.546 115,204,601 12,046,502 10,000 12,044,70 117,225,481 112,085,181 10,000 12,044,33 120,043 110,000 12,044,33 120,043 110,000 12,044,33 120,043 110,000 12,044,33 120,043 110,000 12,044,33 120,043 110,000 12,044,33 120,043 110,000 12,044,33 120,043 110,000 12,044,33 120,043 110,000 12,044,33 120,043 110,000 12,044,33 120,043 110,000 12,044,30 120,043 110,040 120,		13,905,283	110,556,421	144,400,010	300	244,170	1244,170			270		592,760
14,470,244 115,024,881 128,485,275 10,000 1,289,054 1,289,054 1269,054 10,000 1,004,70		14,160,003	112,769,364	126 056 152	10000	1.244.170	1.244.170		006 646	4,770		597 530
14,710,294 115,024,881 128,485,275 10,000 1,289,034 1,284,435 280,890 1,004,700 3,444 14,710,294 115,024,881 132,085,181 10,000 1,284,435 1,284,435 288,600 1,023,300 1,035 15,054,884 118,871,880 134,728,884 10,000 1,320,323 1,320,323 272,200 1,046,400 1,032 15,054,884 118,871,880 134,728,884 10,000 1,320,323 1,320,323 272,200 1,046,400 1,032 15,054,884 118,871,880 134,728,884 10,000 1,346,730 1,346,730 280,800 1,046,400 1,045,800 15,054,884 118,871,880 134,728,884 10,000 1,346,730 1,346,730 280,800 1,046,400 1,046,400 15,054,884 118,871,880 134,728,884 10,000 1,346,730 1,346,830 1,346,		14 470 284	115.024.981	129,495,275	10.000	1 269 054	1,269,054		1,008,500	3		597.584
1,755,700		14 470 294	115.024.981	129,495,275	10,000	1,269,054	1,269,054		1,004,700	3,454		103
1,726,700		14.759.700	117,325,481	132,085,181	10,000	1,294,435	1,284,435	265,700	_	3,435		E -
15,054,884 118,871,880 134,726,854 10,000 1320,323 1320,223 272,600 10,464.00 10,323 15,054,884 118,871,880 134,726,854 10,000 1320,323 1320,323 272,600 10,61,600 40,023 15,054,882 122,055,430 137,421,422 10,000 13,46,730 200,800 10,625,900 10,625,900 13,421,422 10,000 13,46,730 200,800 10,625,900 10,625,900 13,40,730 10,100 13,74,725,73 10,000 13,74,726,53 10,100 13,74,726,53 10,100 13,74,72,74 10,000 13,74,72,74 10,000 13,74,72,74 10,000 13,74,72,74 10,000 13,74,72,74 10,000 13,74,72,74 10,000 13,74,72,74 10,000 14,62,64 10,000 14,64,64 10,000 14,64,		14,758,700	117,325,481	132,065,181	10.000	1,294,435	1,294,435		_	1,035		00,000
15.054,844 119.871,180 134,728.854 10.000 13.20,232 12.05,470 1741,000 1741,000 175,255,822 122.05,430 137,421,422 10.000 13.46,730 20.000 10.05,800 1705,800 1705,800 170,800	~	15,054,694	119,671,990	134,726,884	10,000	1,320,323	1,320,323		•	1,32	-	50,000
15,355,982 122,055,430 137,421,422 10,000 1,346,730 1346,730 280,900 1,002,5	_	15,054,894	119 671 990	134,728,854	16,000	1,320,323	1,320,323			570's		20,010
15.355,982 122.055,410 117.421,422 10.000 1,346,730 10.346,839 10.	_	15,355,992	122,065,430	137,421,422	10,000	1,346,730	1,346,730			(0/)		
1,37,505, 11		15,355,992	122,065,430	137,421,422	10,000	007,014	1,346,730		1 962,500	1000		21.070
15.681,111 124,506,738 140,168.820 10.000 1.0.72,665 1.0.72,665 0 1.0.72,665 0 1.0.72,665 0 1.0.72,665 0 1.0.72,665 0 1.0.72,665 0 1.0.72,672 1.0.72,672 1.0.72,724 1.0.72,		15,663,111	124,506,739	140,169,850	10.000	1,373,665	1,373,965	0	1,372,900	6 5	•	
15,978,374 128,986,874 142,972,247 10,000 1,401,138 1,401,138 0 1,486,000 2.238 15,978,374 128,986,874 142,972,477 10,000 1,401,138 1,401,138 0 1,428,000 15,386,900 16,228,901 128,526,811 145,832,712 10,000 1,429,161 1,428,161 0 1,428,000 16,182,900 16,182,900 16,182,900 16,182,900 16,182,900 16,182,900 16,182,180 124,224 148,142,246 10,000 1,487,744 0 1,487,44 0 1,486,400		15,663,111	124,500,739	140,169,850	10.000	1,373,665	1,373,685	o (1.373,200	6		44.010
16.876.274 120.896.874 142.772.47 10.000 14.20.161 14.01.138 0 1.325.000 14.224 14.000 14.20.161 14.20.161 0 14.20.000 14.20.161 14.20.161 0 14.20.000 14.20.161 14.20.161 0 14.20.000 14.20.161 14.20.161 0 14.20.000 14.20.161 14.20.161 0 14.20.000 14.20.161 14.20.161 0 14.20.000 14.20.161 14.20.161 0 14.20.160 14.20.161 14.20.161 0 14.20.161 0 14.20.161 1		15,978,374	126,996,874	142,873,247	10,000	1,401,138	1,401,138	o (008,004,1	977		010,010
16.255,901 128.556,811 145.832,712 10.000 1,429,161 1,428,161 0 1,428,161 0 1,428,161 1,612,161 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		15,976,374	120,996,874	142,973,247	10.000	1,401,138	1,401,138	۰,	000 000 1	7,230		270.619
16.255 601 126.556 811 146.742.365 10.0000 1.422,181 1.4427.44 0 1.452.400 2.344 146.721.81 132.127.547 146.742.366 10.000 1.457.744 147.744 0 1.456.400 1.344 1437.744 0 1.452.400 1.344 1437.26 134.770.058 15.772.354 10.000 1.456.859 1.456.859 0 1.446.859 0 1.446.859 15.772.354 10.000 1.456.859 1.456.859 0 1.446.859 0 1.446.859 15.772.354 10.000 1.456.859 1.456.859 10.122.354 10.000 1.456.859 10.456.859 1.456.859		16,295,901	129,536,811	145,832,712	00.00	1,429,161	1,429,161		1420 000			618.240
16621818 132,127,547 148,748,366 110,000 1,457,744 1,437,744 0 1,432,400 1,344 146,842,246 134,770,038 151,724,354 10,000 1,466,899 1,486,899 0 1,446,000 2,889 16,854,256 134,770,038 151,724,354 10,000 1,466,899 1,486,899 0 1,446,000 2,889	=	16,295,901	128,536,011	145,832,712	10,000	1,429,161	1,429,101	•	900			420 SA4
16,621,819 132,127,547 148,149,566 10,000 1,436,699 1,436,699 0 1,432,200 2,899 16,854,259 134,770,098 151,724,354 10,000 1,436,699 1,436,699 0 1,434,000 2,899	~	16,621,918	132,127,547	146,749,366	000	457.744	1,457,744		1,459,400			621.928
16.854,256 134,770,098 151,724,354 10,000 1,486,699 1,486,699 0 1,484,000 2,089		16,621,819	132,127,547	148,749,366	10.000	451.74	1,100,1		200, 200,	009		82,828
(6,054,256 134,770,098 151,724,354 10,000 1,400,018	+	16,954,256	134,770,098	151,724,354	10,000	1,486,699	1,436,899	•	1444 000	2.689		628,525
		16,954,258	134,770,038	151,724,354	DOO.BT	1,400,000	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	•		•		

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Denver Regional

Properted by Kintabbith Puths Draft; for encuesion purposets only; not for investing disclosure.

SOURCES AND USES OF FUNDS

DENVER HIGH POINT at DIA METROPOLITAN DISTRICT SERIES 2015 G.O. BONDS Non-Rated bonds, 30-year maturity

Dated Date Delivery Date 12/01/2015 12/01/2015

Sources:	•
Bond Proceeds:	
Par Amount	9,000,000.00
	9,000,000.00
Uses:	
Project Fund Deposits: Project Funds	8.640.000.00
•	,
Delivery Date Expenses: Costs of Issuance	360,000.00
, , ,	9,000,000.00

BOND DEBT SERVICE

DENVER HIGH POINT at DIA METROPOLITAN DISTRICT SERIES 2015 G.O. BONDS Non-Rated bonds, 30-year maturity

06011/2017	250,000	Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2017 250,000	250,000	12/01/2015	•				
0601/2017	262,500 262,500 262,500 925,000 525,000 6,000% 250,500 250,500 1,026,000 525,000 6,000% 234,750 234,750 1,019,500 550,000 6,000% 218,250 218,250 1,036,500 600,000 6,000% 218,250 318,250 1,036,500 650,000 6,000% 200,250 280,250 1,050,500 700,000 6,000% 180,750 180,750 1061,500 159,750 159,750 159,750 159,750 159,750 1069,500 137,250 112,500 112,500 112,500 140,250 232,500 140,450 232,500 140,250 232,500 140,250	06/01/2016			270,000	270,000	
12/01/2018	400,000 6,000% 262,500 925,000 525,000 6,000% 250,500 75,500 525,000 6,000% 234,750 234,750 550,000 6,000% 218,250 218,250 600,000 6,000% 218,250 218,250 650,000 6,000% 200,250 850,250 1,050,500 700,000 6,000% 180,750 180,750 180,750 750,000 6,000% 180,750 180,750 1,069,500 750,000 6,000% 137,250 137,250 137,250 825,000 6,000% 137,250 982,250 1,099,500 875,000 6,000% 112,500 987,500 1,100,000 86,250 86,250 86,250 86,250 875,000 6,000% 86,250 86,250 232,500 875,000 6,000% 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 <td< td=""><td>12/01/2016</td><td>250,000</td><td>6.000%</td><td>270,000</td><td>520,000</td><td>790,000</td></td<>	12/01/2016	250,000	6.000%	270,000	520,000	790,000
06/01/2018 525,000 6,000% 250,500 775,500 1,026	525,000 6.000% 250,500 775,500 1,026,000 234,750 234,750 234,750 1,019,500 550,000 6.000% 234,750 234,750 1,019,500 600,000 6.000% 218,250 218,250 1,036,500 650,000 6.000% 200,250 850,250 1,050,500 650,000 6.000% 180,750 180,750 180,750 700,000 6.000% 159,750 159,750 1,061,500 750,000 6.000% 159,750 159,750 1,069,500 137,250 137,250 1,069,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 146,250 232,500 60,000 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 84,450 84,450 84,450 84,450 84,450 84,450 84	06/01/2017			262,500	262,500	
1201/2018 525,000 6,000% 250,500 775,500 1,026	525,000 6,000% 250,500 775,500 1,026,000 550,000 6,000% 234,750 234,750 1,019,500 600,000 6,000% 218,250 218,250 1,036,500 600,000 6,000% 200,250 200,250 1,050,500 650,000 6,000% 180,750 180,750 1,050,500 700,000 6,000% 159,750 159,750 159,750 750,000 6,000% 159,750 99,750 1,069,500 137,250 137,250 137,250 137,250 825,000 6,000% 112,500 112,500 875,000 6,000% 112,500 987,500 1,100,000 875,000 6,000% 86,250 86,250 86,250 87,000 6,000% 81,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 80,000 6,000% 80,250 80,250 80,250 80,000 6,000% 80,250	12/01/2017	400,000	6.000%			925,000
06/01/2019 234,750 234,750 1,019	234,750 234,750 234,750 1,019,500 218,250 218,250 218,250 1,036,500 600,000 6,000% 218,250 818,250 1,036,500 650,000 6,000% 200,250 850,250 1,050,500 650,000 6,000% 180,750 180,750 180,750 700,000 6,000% 159,750 159,750 1,061,500 750,000 6,000% 159,750 909,750 1,069,500 825,000 6,000% 137,250 962,250 1,099,500 112,500 112,500 112,500 112,500 875,000 6,000% 86,250 86,250 86,250 80,000 6,000% 86,250 86,250 86,250 80,000 6,000% 82,500 82,500 82,500 75,000 6,000% 82,500 82,500 82,500 80,000 6,000% 82,500 157,500 240,000 80,000 6,000% 77,850 78,500	06/01/2018			250,500	250,500	
12/01/2020 550,000 6.000% 234,750 784,750 1,019	550,000 6.000% 234,750 784,750 1,019,500 600,000 6.000% 218,250 218,250 1,036,500 600,000 6.000% 200,250 850,250 1,050,500 650,000 6.000% 180,750 180,750 159,750 159,750 750,000 6.000% 159,750 909,750 1,069,500 137,250 137,250 137,250 137,250 137,250 137,250 137,250 1,100,000 86,250 86,250 86,250 1,100,000 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 86,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 <td>12/01/2018</td> <td>525,000</td> <td>6.000%</td> <td>250,500</td> <td>775,500</td> <td>1,026,000</td>	12/01/2018	525,000	6.000%	250,500	775,500	1,026,000
Color Colo	218,250 218,250 318,250 1,036,500	06/01/2019			234,750	234,750	
1201/2020 600,000 6.000% 218,250 818,250 1,036	600,000 6.000% 218,250 818,250 1,036,500 200,250 200,250 850,250 1,050,500 180,750 180,750 180,750 159,750 159,750 159,750 177,250 177,250 172,500 6.000% 172,500 172,500 86,250 1,069,500 172,600 6.000% 86,250 86,250 1,009,500 112,500 875,000 6.000% 86,250 80,250 80,25	12/01/2019	550,000	6.000%	234,750	784,750	1,019,500
Color Colo	200,250 200,250 850,250 1,050,500	06/01/2020	•		218,250	218,250	•
1201/2021 650,000 6,000% 200,250 850,250 1,050	650,000 6.000% 200,250 850,250 1,050,500 180,750 180,750 180,750 750,000 6.000% 159,750 159,750 159,750 159,750 137,250 137,250 825,000 6.000% 137,250 962,250 1,099,500 112,500 112,500 987,500 1,100,000 875,000 6.000% 86,250 86,250 60,000 6.000% 86,250 146,250 232,500 825,000 6.000% 84,450 149,450 233,900 875,000 6.000% 82,500 157,500 240,000 80,250 80,250 80,250 80,000 6.000% 80,250 80,250 80,000 6.000% 80,250 150,750 240,000 80,250 80,250 80,250 80,000 6.000% 77,850 77,850 85,000 6.000% 77,850 162,850 240,700 75,300 75,300 165,300 240,600 100,000 6.000% 72,600 72,600 72,600 110,000 6.000% 69,600 179,600 245,200 66,300 66,300 66,300 120,000 6.000% 65,300 186,300 252,600 120,000 6.000% 62,700 187,700 250,400 125,000 6.000% 62,700 187,700 250,400 150,000 6.000% 63,800 179,600 249,200 65,300 66,300 186,300 252,600 120,000 6.000% 62,700 187,700 250,400 150,000 6.000% 62,700 187,700 250,400 150,000 6.000% 63,800 198,950 257,900 150,000 6.000% 63,800 198,950 257,900 150,000 6.000% 63,800 240,800 259,500 150,000 6.000% 63,800 240,800 252,600 150,000 6.000% 63,800 250,250 186,300 250,250 160,000 6.000% 63,800 250,250 250,500 150,000 6.000% 63,800 240,800 252,600 150,000 6.000% 63,800 250,250 250,500 150,000 6.000% 63,800 240,800 252,350 255,700 185,000 6.000% 63,800 243,800 269,600 28,800 243,800 243,800 269,600 215,000 6.000% 22,350 22,350 22,350 2230,000 6.000% 22,350 252,350 255,450 250,000 6.000% 15,450 255,450 250,900 150,000 6.000% 15,450 15,	12/01/2020	600,000	6.000%	218,250	818,250	1,036,500
180,750	700,000 6.000% 180,750 880,750 1,061,500 750,000 6.000% 159,750 159,750 159,750 159,750 1,069,500 750,000 6.000% 159,750 909,750 1,069,500 1,069,500 825,000 6.000% 137,250 962,250 1,099,500 1,099,500 875,000 6.000% 112,500 987,500 1,100,000 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 86,250 82,500	06/01/2021			200,250	200,250	
12/01/2022 700,000 6.000% 180,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 159,750 137,250 137,250 137,250 137,250 137,250 12/01/2025 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 112,500 12/01/2026 60,000 6.000% 86,250 86,250 86,250 86,250 66,000 86,250 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 84,450 86,000% 80,250	700,000 6.000% 180,750 159,750 159,750 750,000 6.000% 159,750 909,750 1,069,500 825,000 6.000% 137,250 937,250 1,099,500 875,000 6.000% 112,500 987,500 1,100,000 86,250 86,250 86,250 146,250 232,500 60,000 6.000% 84,450 84,450 233,900 85,000 6.000% 82,500 82,500 233,900 80,000 6.000% 82,500 157,500 240,000 80,000 6.000% 80,250 157,500 240,000 80,000 6.000% 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 72,600 72,600 72,600 72,600 72,600 72,600 245,200 63,600 69,600 179,600 249,200 66,300 165,300 252,600 120,000 6.000% 62,700 62,700	12/01/2021	650,000	6,000%	200,250		1,050,500
159,750 159,750 1,069	159,750	06/01/2022		•	180,750	180,750	
12/01/2023	750,000 6.000% 159,750 909,750 1,069,500 825,000 6.000% 137,250 962,250 1,099,500 875,000 6.000% 112,500 987,500 1,100,000 875,000 6.000% 86,250 86,250 232,500 60,000 6.000% 84,450 84,450 233,900 65,000 6.000% 82,500 82,500 82,500 82,500 75,000 6.000% 82,500 157,500 240,000 80,250	12/01/2022	700,000	6.000%	180,750	880,750	1,061,500
06/01/2024 825,000 6,000% 137,250 962,250 1,095 06/01/2025 112,500 112,500 112,500 112,500 112,000 987,500 1,100 06/01/2026 60,000 6,000% 86,250 86,250 06/01/2026 60,000 6,000% 84,450 84,450 12/01/2028 75,000 6,000% 82,500 157,500 240 06/01/2028 75,000 6,000% 82,500 157,500 240 06/01/2029 80,000 6,000% 82,500 157,500 240 06/01/2029 80,000 6,000% 80,250 160,250 240 06/01/2030 77,850 77,850 77,850 12/01/2031 90,000 6,000% 75,300 165,300 240 06/01/2031 90,000 6,000% 75,300 165,300 240 06/01/2032 100,000 6,000% 75,300 172,600 12/01/2032 100,000 6,000% 75,300 172,600 12/20/12033 100,000 6,000% 75,300 172,600 12/20/12034 120,000 6,000% 75,300 172,600 12/20/12034 120,000 6,000% 75,300 172,600 12/20/12034 120,000 6,000% 75,300 186,300 250 06/01/2034 120,000 6,000% 75,300 186,300 250 06/01/2034 120,000 6,000% 75,300 186,300 250 06/01/2035 125,000 6,000% 66,300 186,300 250 06/01/2036 140,000 6,000% 66,300 186,300 250 06/01/2037 150,000 6,000% 58,950 188,950 180,250 12/01/2037 150,000 6,000% 58,950 188,950 250 06/01/2039 170,000 6,000% 58,950 188,950 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2039 170,000 6,000% 54,750 204,750 250 06/01/2040 185,000 6,000% 54,750 204,750 250 06/01/2040 185,000 6,000% 54,750 204,750 250 06/01/2041 200,000 6,000% 54,750 204,750 250 06/01/2041 200,000 6,000% 54,750 204,750 250 06/01/2041 200,000 6,000% 54,750 204,750	825,000 6.000% 137,250 962,250 1,099,500 875,000 6.000% 112,500 987,500 1,100,000 86,250 86,250 146,250 232,500 60,000 6.000% 84,450 149,450 233,900 82,500 82,500 157,500 240,000 80,250 80,250 77,850 77,850 85,000 6.000% 80,250 160,250 240,500 77,850 77,850 77,850 77,850 182,850 77,850 77,850 182,850 77,850 182,850 72,600 100,000 6.000% 75,300 165,300 240,600 72,600 72,600 172,600 245,200 110,000 6.000% 69,600 179,600 249,200 63,000 6.000% 62,700 186,300 252,600 120,000 6.000% 66,300 186,300 252,600 120,000 6.000% 62,700 187,700 250,400 125,000 6.000% 62,700 187,700 250,400 125,000 6.000% 58,950 58,950 140,000 6.000% 58,950 188,950 257,900 150,000 6.000% 154,750 259,500 150,000 6.000% 154,750 259,500 150,000 6.000% 154,450 215,450 260,900 170,000 6.000% 154,450 215,450 260,900 185,000 6.000% 154,450 215,450 260,900 20,000 6.000% 10,250 210,250 260,500 215,000 6.000% 10,250 210,250 260,500 22,350 22,350 22,350 265,700 230,000 6.000% 28,800 243,800 272,600 22,350 22,350 253,50 274,700 255,000 6.000% 15,450 265,450 280,900 77,950 7,950 272,950 280,900	06/01/2023			159,750	159,750	
12/01/2025 825,000 6.000% 137,250 962,250 1,095	825,000 6.000% 137,250 962,250 1,099,500 112,500 112,500 112,500 112,500 875,000 6.000% 86,250 86,250 60,000 6.000% 86,250 146,250 232,500 84,450 84,450 233,900 82,500 82,500 157,500 240,000 80,250 80,250 80,250 80,000 6.000% 81,250 160,250 240,500 77,850 77,850 77,850 85,000 6.000% 75,300 165,300 240,600 72,600 72,600 72,600 100,000 6.000% 75,300 165,300 240,600 100,000 6.000% 75,300 165,300 240,600 110,000 6.000% 69,600 172,600 245,200 63,600 69,600 120,000 6.000% 63,000 186,300 252,600 120,000 6.000% 62,700 187,700 250,400 125,000 6.000% 62,700 187,700 250,400 125,000 6.000% 62,700 187,700 250,400 150,000 6.000% 62,700 187,700 250,400 150,000 6.000% 62,700 187,700 250,400 150,000 6.000% 62,700 187,700 250,400 150,000 6.000% 62,700 187,500 255,500 140,000 6.000% 62,700 187,500 255,500 150,000 6.000% 64,750 255,500 150,000 6.000% 64,750 255,500 150,000 6.000% 64,450 215,450 260,900 185,000 6.000% 63,800 225,350 265,700 20,000 6.000% 14,450 215,450 260,900 185,000 6.000% 45,450 215,450 260,900 20,000 6.000% 14,550 225,350 265,700 22,350 22,350 22,350 230,000 6.000% 15,450 265,450 280,900 22,350 22,350 22,350 274,700 250,000 6.000% 15,450 265,450 280,900 265,000 6.000% 15,450 265,450 280,900 265,000 6.000% 15,450 265,450 280,900	12/01/2023	750,000	6.000%	159,750	909,750	1,069,500
06/01/2025 875,000 6.000% 112,500 875,500 1,100 6/01/2026 6 60,000 6.000% 86,250 86,250 12/01/2026 60,000 6.000% 86,250 146,250 232 6/01/2027 65,000 6.000% 86,250 149,450 233 6/01/2028 82,500 82,500 12/01/2028 75,000 6.000% 86,250 157,500 240 6/01/2029 80,000 6.000% 80,250 157,500 240 6/01/2029 80,000 6.000% 80,250 160,250 240 6/01/2030 85,000 6.000% 77,850 77,850 12/01/2031 90,000 6.000% 77,850 162,850 240 6/01/2031 90,000 6.000% 75,300 75,300 12/01/2032 100,000 6.000% 75,300 165,300 240 6/01/2032 100,000 6.000% 72,600 172,600 72,600 12/01/2033 60,000% 72,600 172,600 72,600 12/01/2033 10,000 6.000% 69,600 179,600 245 69,600 69,600 12/01/2034 120,000 6.000% 66,300 186,300 250 60/01/2034 120,000 6.000% 66,300 186,300 250 60/01/2034 120,000 6.000% 66,300 186,300 250 60/01/2035 125,000 6.000% 66,300 186,300 250 62,700 62,700 12/01/2036 140,000 6.000% 66,300 186,300 250 62/01/2036 140,000 6.000% 65,850 189,850 250 66/01/2037 150,000 6.000% 65,850 189,850 250 66/01/2038 160,000 6.000% 58,950 198,950 250 66/01/2038 160,000 6.000% 58,950 198,950 250 66/01/2038 160,000 6.000% 50,250 210,250 26 66/01/2039 170,000 6.000% 50,250 210,250 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2040 12/01/2034 20,000 6.000% 45,450 215,450 26 66/01/2039 170,000 6.000% 45,450 215,450 26 66/01/2040 12/01/2034 20,000 6.000% 45,450 215,450 26 66/01/2044 20,000 6.000% 45,450 215,450 26 66/01/2044 20,000 6.000% 45,450 215,450 26 66/01/2044 20,000 6.000% 45,450 215,450 26 66/01/2044 20,000 6.000% 45,450 22,350 22,350	875,000 6.000% 112,500 987,500 1,100,000 86,250 86,250 86,250 232,500 84,450 84,450 84,450 82,500 82,500 82,500 82,500 82,500 82,500 82,500 82,500 82,500 82,500 82,500 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,250 80,000 6.000% 77,850 77,850 162,850 240,700 75,300 75,300 75,300 75,300 75,300 75,300 75,300 75,300 75,300 75,300 75,300 165,300 240,600 72,600 72,600 72,600 172,600 63,600 69,600 179,600 64,300 66,	06/01/2024			137,250	137,250	
06/01/2025 875,000 6,000% 112,500 987,500 1,100 06/01/2026 875,000 6,000% 12,500 987,500 1,100 06/01/2026 60,000 6,000% 86,250 146,250 232 06/01/2027 65,000 6,000% 84,450 84,450 233 06/01/2028 75,000 6,000% 82,500 157,500 240 06/01/2029 80,000 6,000% 80,250 80,250 240,250 06/01/2029 80,000 6,000% 80,250 160,250 240 06/01/2030 77,850 77,850 77,850 77,850 12/01/2031 162,850 240 06/01/2031 90,000 6,000% 75,300 165,300 240 06/01/2032 100,000 6,000% 75,300 165,300 240 06/01/2033 10,000 6,000% 69,600 179,600 245 06/01/2034 120,000 6,000% 66,300 186,300 25	875,000 6.000% 112,500 987,500 1,100,000 86,250 85,250 232,500 84,450 84,450 84,450 82,500 80,250 80,250 80,250 80,250 160,250 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 77,850 162,850 240,700 72,600 72,600 172,600 63,600 69,600 172,600 63,600 69,600 172,600 63,800 66,300 66,300 66,300 62,700 62,	12/01/2024	825,000	6.000%	137,250	962,250	1,099,500
12/01/2025 875,000 6.000% 112,500 987,500 1,100	875,000 6.000% 112,500 987,500 1,100,000 60,000 6.000% 86,250 36,250 232,500 60,000 6.000% 84,450 84,450 232,500 65,000 6.000% 82,500 82,500 233,900 75,000 6.000% 80,250 80,250 240,000 80,000 6.000% 80,250 160,250 240,500 77,850 77,850 77,850 240,700 77,850 77,850 240,700 85,000 6.000% 77,850 162,850 240,700 75,300 75,300 240,600 77,850 75,300 75,300 75,300 240,600 72,600 72,600 72,600 245,200 60,000 6,9600 172,600 245,200 69,600 179,600 245,200 63,000 6,9600 179,600 249,200 66,300 186,300 252,600 120,000 6,000% 66,300 186,300 252,600 187,700 250,400	06/01/2025				112,500	
06/01/2026 60,000 6,000% 86,250 146,250 202 06/01/2027 60,000% 86,250 146,250 232 06/01/2027 65,000 6,000% 84,450 149,450 233 06/01/2028 75,000 6,000% 82,500 82,500 240 06/01/2029 80,000 6,000% 80,250 160,250 240 06/01/2030 77,850 77,850 77,850 77,850 77,850 240 06/01/2031 85,000 6,000% 75,300 75,300 75,300 75,300 75,300 75,300 75,300 75,300 162,850 240 66/01/2031 90,000 6,000% 75,300 75,300 165,300 240 66/01/2031 90,000 6,000% 72,600 72,600 72,600 72,600 72,600 72,600 72,600 72,600 72,600 72,600 72,600 172,600 241 66/01/2033 110,000 6,000% 69,600 179,600 243 66,300	60,000 6.000% 86,250 146,250 232,500 65,000 6.000% 84,450 84,450 232,500 65,000 6.000% 84,450 149,450 233,900 75,000 6.000% 82,500 82,500 240,000 80,000 6.000% 80,250 80,250 240,500 77,850 77,850 77,850 240,700 77,850 77,850 162,850 240,700 75,300 75,300 75,300 240,600 72,600 72,600 72,600 240,600 100,000 6.000% 72,600 172,600 245,200 65,300 66,300 179,600 245,200 65,300 66,300 186,300 252,600 120,000 6.000% 66,300 186,300 252,600 125,000 6.000% 62,700 187,700 250,400 140,000 6.000% 58,950 198,950 257,900 54,750 54,750 54,750		875,000	6.000%			1,100,000
12/01/2026 60,000 6.000% 86,250 146,250 232 06/01/2027 65,000 6.000% 84,450 149,450 233 06/01/2028 75,000 6.000% 82,500 157,500 240 06/01/2029 80,000 6.000% 80,250 160,250 240 06/01/2030 77,850 77,850 77,850 12/01/2031 90,000 6.000% 77,850 162,850 240 06/01/2031 90,000 6.000% 75,300 155,300 240 06/01/2031 90,000 6.000% 75,300 165,300 240 06/01/2032 72,600 72,600 72,600 172,600 12/01/2033 60,000% 60,000% 72,600 172,600 172,600 12/01/2033 10,000 6.000% 72,600 172,600 12/01/2033 12/01/2033 10,000 6.000% 69,600 179,600 240 06/01/2033 10,000 6.000% 69,600 179,600 240 06/01/2034 120,000 6.000% 69,600 179,600 240 06/01/2035 125,000 6.000% 65,300 186,300 250 06/01/2036 140,000 6.000% 58,950 189,950 250 06/01/2037 150,000 6.000% 58,950 189,950 250 06/01/2038 160,000 6.000% 58,950 199,950 250 06/01/2039 170,000 6.000% 54,750 204,750 251 06/01/2039 170,000 6.000% 54,750 204,750 251 06/01/2039 170,000 6.000% 50,250 210,250 06/01/2039 170,000 6.000% 50,250 210,250 06/01/2039 170,000 6.000% 50,250 210,250 06/01/2039 170,000 6.000% 50,250 210,250 06/01/2039 170,000 6.000% 54,750 245,450 251,450 06/01/2039 170,000 6.000% 34,800 34,800 34,800 12/01/2034 200,000 6.000% 34,800 34,800 34,800 26/01/2044 250,000 6.000% 22,350 252,350 250,250 06/01/2044 250,000 6.000% 22,350 252,350 27,950 06/01/2045 7,950 7,950 7,950	60,000 6.000% 86,250 146,250 232,500 65,000 6.000% 84,450 84,450 233,900 75,000 6.000% 82,500 82,500 240,000 80,000 6.000% 80,250 160,250 240,500 77,850 77,850 77,850 77,850 240,500 85,000 6.000% 77,850 77,850 240,700 90,000 6.000% 75,300 75,300 240,600 75,300 75,300 75,300 240,600 90,000 6.000% 72,600 172,600 245,200 100,000 6.000% 72,600 172,600 245,200 63,600 69,600 179,600 249,200 65,300 66,300 186,300 252,600 120,000 6.000% 66,300 186,300 252,600 125,000 6.000% 58,950 188,950 250,400 58,950 188,950 58,950 188,950 257,900		0.0,0-0	******			
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12/01/2039 170,000 6.000% 45,450 215,450 26 06/01/2040 40,350 40,350 40,350 25,350 26 06/01/2041 34,800 34,800 34,800 34,800 234,800 26 12/01/2041 200,000 6.000% 34,800 234,800 26 06/01/2042 215,000 6.000% 28,800 243,800 27 06/01/2043 230,000 6.000% 22,350 22,350 25,2350 27 06/01/2044 15,450 15,450 15,450 15,450 15,450 28 06/01/2045 7,950 7,950 7,950 7,950 7,950 7,950	170,000 6.000% 45,450 215,450 260,900 40,350 40,350 40,350 225,350 265,700 34,800 34,800 34,800 234,800 269,600 28,800 28,800 28,800 272,600 230,000 6.000% 22,350 22,350 22,350 230,000 6.000% 22,350 252,350 274,700 15,450 15,450 15,450 265,450 280,900 265,000 6.000% 7,950 7,950 272,950 280,900	12/01/2038	160,000	6,000%	50,250	210,250	260,500
06/01/2040 40,350 40,350 20,350 26,350 26 12/01/2041 185,000 6.000% 40,350 225,350 26 06/01/2041 34,800 34,800 34,800 234,800 26 06/01/2042 28,800 28,800 28,800 28,800 27 06/01/2043 22,350 22,350 22,350 22,350 27 06/01/2044 15,450 15,450 15,450 15,450 26,450 28 06/01/2045 7,950 7,950 7,950 7,950 7,950 7,950	40,350 40,350 225,350 265,700 40,350 225,350 265,700 200,000 6.000% 34,800 234,800 269,600 28,800 215,000 6.000% 28,800 243,800 272,600 22,350 22,350 22,350 22,350 22,350 22,350 22,350 25,450 15,450 15,450 250,000 6.000% 15,450 265,450 280,900 7,950 7,950 272,950 280,900 265,000 6.000% 7,950 272,950 280,900	06/01/2039		•	45,450	45,450	
12/01/2040 185,000 6.000% 40,350 225,350 26 06/01/2041 34,800 34,800 34,800 24 12/01/2041 200,000 6.000% 34,800 234,800 26 06/01/2042 215,000 6.000% 28,800 243,800 27 06/01/2043 22,350 22,350 22,350 22,350 22,350 12/01/2043 230,000 6.000% 22,350 252,350 27 06/01/2044 15,450 15,450 15,450 15,450 28 06/01/2045 7,950 7,950 7,950 7,950 7,950	185,000 6.000% 40,350 225,350 265,700 34,800 34,800 34,800 269,600 200,000 6.000% 28,800 28,800 28,800 215,000 6.000% 28,800 243,800 272,600 22,350 22,350 252,350 252,350 274,700 15,450 15,450 15,450 265,450 280,900 250,000 6.000% 7,950 7,950 272,950 280,900 265,000 6.000% 7,950 272,950 280,900	12/01/2039	170,000	6.000%	45,450	215,450	260,900
12/01/2040 185,000 6.000% 40,350 225,350 26 06/01/2041 34,800 34,800 34,800 24 12/01/2041 200,000 6.000% 34,800 234,800 26 06/01/2042 215,000 6.000% 28,800 243,800 27 06/01/2043 22,350 22,350 22,350 22,350 22,350 12/01/2043 230,000 6.000% 22,350 252,350 27 06/01/2044 15,450 15,450 15,450 15,450 28 06/01/2045 7,950 7,950 7,950 7,950 7,950	185,000 6.000% 40,350 225,350 265,700 34,800 34,800 34,800 269,600 200,000 6.000% 28,800 28,800 28,800 215,000 6.000% 28,800 243,800 272,600 22,350 22,350 252,350 252,350 274,700 15,450 15,450 15,450 265,450 280,900 250,000 6.000% 7,950 7,950 272,950 280,900 265,000 6.000% 7,950 272,950 280,900	06/01/2040	,		40,350	40,350	•
12/01/2041 200,000 6.000% 34,800 234,800 26 06/01/2042 28,800 28,800 28,800 27 12/01/2043 22,350 22,350 22,350 22,350 22,350 27 12/01/2044 250,000 6.000% 15,450 15,450 15,450 28 12/01/2044 250,000 6.000% 15,450 265,450 28 06/01/2045 7,950 7,950 7,950 7,950	200,000 6.000% 34,800 234,800 269,600 28,800 28,800 28,800 272,600 215,000 6.000% 28,800 243,800 272,600 22,350 22,350 252,350 274,700 15,450 15,450 15,450 280,900 250,000 6.000% 15,450 265,450 280,900 265,000 6.000% 7,950 77,950 272,950 280,900		185,000	6.000%			265,700
12/01/2041 200,000 6.000% 34,800 234,800 26 06/01/2042 28,800 28,800 28,800 27 12/01/2042 215,000 6.000% 28,800 243,800 27 06/01/2043 22,350 22,350 22,350 22,350 252,350 27 06/01/2044 15,450 15,450 15,450 15,450 265,450 28 06/01/2045 7,950 7,950 7,950 7,950 7,950	28,800 28,800 272,600 215,000 6,000% 28,800 243,800 272,600 22,350 22,350 22,350 274,700 250,000 6,000% 15,450 15,450 265,450 280,900 7,950 7,950 272,950 280,900 265,000 6,000% 7,950 272,950 280,900 265,000 6	06/01/2041	·		34,800	34,800	
06/01/2042 28,800 28,800 28,800 12/01/2042 215,000 6.000% 28,800 243,800 27 06/01/2043 22,350 22,350 22,350 22,350 252,350 27 06/01/2044 15,450 15,450 15,450 15,450 15,450 265,450 28 06/01/2045 7,950 7,950 7,950 7,950 7 7,950 7	28,800 28,800 272,600 215,000 6,000% 28,800 243,800 272,600 22,350 22,350 22,350 274,700 250,000 6,000% 15,450 15,450 265,450 280,900 7,950 7,950 272,950 280,900 265,000 6,000% 7,950 272,950 280,900 265,000 6		200,000	6.000%		234,800	269,600
12/01/2042 215,000 6.000% 28,800 243,800 27 06/01/2043 22,350 22,350 22,350 22,350 25,350 25,350 27 06/01/2044 15,450 15,450 15,450 15,450 265,450 28 06/01/2045 7,950 7,950 7,950 7,950 7,950 7,950	215,000 6.000% 28,800 243,800 272,600 22,350 22,350 22,350 252,350 274,700 15,450 15,450 15,450 265,450 280,900 7,950 7,950 7,950 272,950 280,900 265,000 6,000% 7,950 272,950 280,900		=	·		•	-
06/01/2043 22,350 22,350 22,350 12/01/2043 230,000 6.000% 22,350 252,350 27 06/01/2044 15,450 15,450 15,450 15,450 15,450 265,450 28 06/01/2045 7,950 7,95	22,350 22,350 22,350 230,000 6.000% 22,350 252,350 274,700 15,450 15,450 265,450 280,900 7,950 7,950 272,950 280,900		215.000	6.000%			272.600
12/01/2043 230,000 6.000% 22,350 252,350 27 06/01/2044 15,450 15,450 15,450 15,450 265,450 28 06/01/2045 7,950 7,950 7,950	230,000 6.000% 22,350 252,350 274,700 15,450 15,450 265,450 280,900 7,950 7,950 272,950 280,900		0,000	_,,			_,_,,
06/01/2044 15,450 15,450 12/01/2044 250,000 6.000% 15,450 265,450 28 06/01/2045 7,950 7,950 7,950	15,450 15,450 250,000 6.000% 15,450 265,450 280,900 7,950 7,950 265,000 6.000% 7,950 272,950 280,900		230 000	6,000%			274.700
12/01/2044 250,000 6.000% 15,450 265,450 28 06/01/2045 7,950 7,950	250,000 6.000% 15,450 265,450 280,900 7,950 7,950 272,950 280,900						
06/01/2045 7,950 7,950	7,950 7,950 265,000 6,000% 7,950 272,950 280,90		250 000	6 000%			280.90
	265,000 6,000% 7,950 272,950 280,900		250,000	0.000/4			. 250,00
120 112040 203,000 0,000 1,300 212,300 20			265 000	6.00094			. 580 604
	9,000,000 6,286,800 15,286,800 15,286,800	12/0 1/2043					



DENVER HIGH POINT at DIA METROPOLITAN DISTRICT SERIES 2025 G.O. BONDS Non-Rated bonds, 30-year maturity

Dated Date Delivery Date 12/01/2025 12/01/2025

Sources:	
Bond Proceeds: Par Amount	14,250,000.00
	14,250,000.00
Uses:	
Project Fund Deposits: Project Funds	13,680,000.00
Delivery Date Expenses: Costs of Issuance	570,000.00
	14,250,000.00

BOND DEBT SERVICE

DENVER HIGH POINT at DIA METROPOLITAN DISTRICT SERIES 2025 G.O. BONDS Non-Rated bonds, 30-year maturity

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
	······				
12/01/2025		•			•
06/01/2026			427,500	427,500	800 000
12/01/2026	35,000	6.000%	427,500	462,500	890,000
06/01/2027	40.000	0.0000	426,450	426,450	
12/01/2027	40,000	6.000%	426,450	466,450	892,900
06/01/2028	55.000	C 0000/	425,250	425,250	005 500
12/01/2028	55,000	6.000%	425,250	480,250	905,500
06/01/2029	50,000	C 000W	423,600	423,600	007 200
12/01/2029 06/01/2030	60,000	6.000%	423,600 421,800	483,600 431 BOO	907,200
12/01/2030	85,000	6.000%	421,800	421,800 506 800	029 600
06/01/2031	03,000	0.000 74	419,250	506,800 419,250	928,600
12/01/2031	90,000	6.000%	419,250	509,250	928,500
06/01/2032	30,000	Q.000 /s	416,550	416,550 ·	320,300
12/01/2032	115,000	6.000%	416,550	531,550	948,100
06/01/2033	110,000	0.00070	413,130	413,100	540,100
12/01/2033	- 120,000	6,000%	413,100	533,100	946,200
06/01/2034	. 120,000		409,500	409,500	040,200
12/01/2034	145,000	6.000%	409,500	554,500	964,000
06/01/2035	,,		405,150	405,150	
12/01/2035	155,000	6.000%	405,150	560,150	965,300
06/01/2036	·•	**-,	400,500	400,500	,
12/01/2036	185,000	6.000%	400,500	585,500	986,000
06/01/2037			394,950	394,950	,
12/01/2037	190,000	6.000%	394,950	584,950	979,900
06/01/2038			389,250	389,250	
12/01/2038	230,000	6.000%	389,250	619,250	1,008,500
06/01/2039	•		382,350	382,350	
12/01/2039	240,000	6.000%	382,350	622,350	1,004,700
06/01/2040	,		375,150	375,150	
12/01/2040	275,000	6,000%	375,150	650,150	1,025,300
06/01/2041	_,_,_		366,900	366,900	
12/01/2041	290,000	6.000%	366,900	656,900	1,023,800
06/01/2042	•		358,200	358,200	
12/01/2042	330,000	6.000%	358,200	688,200	1,046,40
06/01/2043			348,300	348,300	
12/01/2043	345,000	6.000%	348,300	593,300	1,041,60
06/01/2044	•		337,950	337,950	
12/01/2044	390,000	- 6.000%	337,950	727,950	1,065,90
06/01/2045	•		326,250	326,250	
12/01/2045	410,000	6.000%	326,250	736,250	1,062,50
06/01/2046	•		313,950	313,950	
12/01/2046	745,000	6.000%	313,950	1,058,950	1,372,90
06/01/2047	•		291,600	291,600	
12/01/2047	790,000	6.000%	291,600	1,081,600	1,373,20
06/01/2048	•		267,900	267,900	
12/01/2048	865,000	6.000%	267,300	1,132,900	1,400,80
06/01/2049	•	•	241,950	241,950	
12/01/2049	915,000	6.000%	241,950	1,156,950	1,398,90
06/01/2050	•		214,500	214,500	•
12/01/2050	1,000,000	6.000%	214,500	1,214,500	1,429,00
06/01/2051			184,500	184,500	•
12/01/2051	1,060,000	6.000%	184,500	1,244,500	1,429,00
06/01/2052	• •		152,700	152,700	
12/01/2052	1,150,000	6.000%	152,700	1,302,700	1,455,40
06/01/2053	•		118,200	118,200	
12/01/2053	1,220,000	6.000%	118,200	1,338,200	1,456,40
06/01/2054		•	81,600	81,600	• •
12/01/2054	1,320,000	6.000%	81,600	1,401,600	1,483,20
06/01/2055	•	-	42,000	42,000	
12/01/2055	1,400,000	6.000%	42,000	1,442,000	1,484,00
	14,250,000	·	19,553,700	33,803,700	33,803,70

Dev Fee

ay Regional System Dev't Fees	Payable by Denver High Point at DIA Met District to Gateway MD/City
Gateway Regi	Payable by Do

District 13 Residential (per 10-29-04 finance models)

Acreage

Acreage

						is on 1320'	Tota	348,480	348,480	243,936		159,430 246,550	139,392 139,392	148,104 . 148,104	0	0	0	446,926 1,753,726 Total
					-	Fees on 0' to Fees on 660' Fees on 1320'	to 1320'			-	278,784	87,120						365,904
Total D 13	76,666	364,074	364,074	804,815		Fees on 0' to	.099	348,480	348,480	243,936								940,896
Fees on 1320' to 2640'	38,333	181,122	181,122	400,578		Aceage at no				12.1				6.3	16	23.3	16.2	73.9
Fees on 660' to 1320'	38,333	182,952	182,952	404,237		Acreage	per/sf @ \$.20 per/sf	ı				18.3	16	17				51.3
@ \$.20 per/sf	4.4	20.79	20.79		nce models)	Acreage					16	ιΩ ·						21
@ \$ 40 per/sf @ \$.20	2.2	10.5	10.5		District 14 Commercial (per 10-29-04 finance models)	Acreage	@ \$.50 per/sf @ \$.40		. 16	11.2		•						43.2
units	59	279	279	area:	nmercial (pe		ŗ.	220,000	220,000	320,000	220 000	320,000	220.000	320,000	220,000	320,000	220,000	2,600,000
Year	2006	2007	2008	Total fees by area: Total fees:	District 14 Cor		Year	2006	2007	2008	5000		2011	2012	2013	2014	2015	Totals

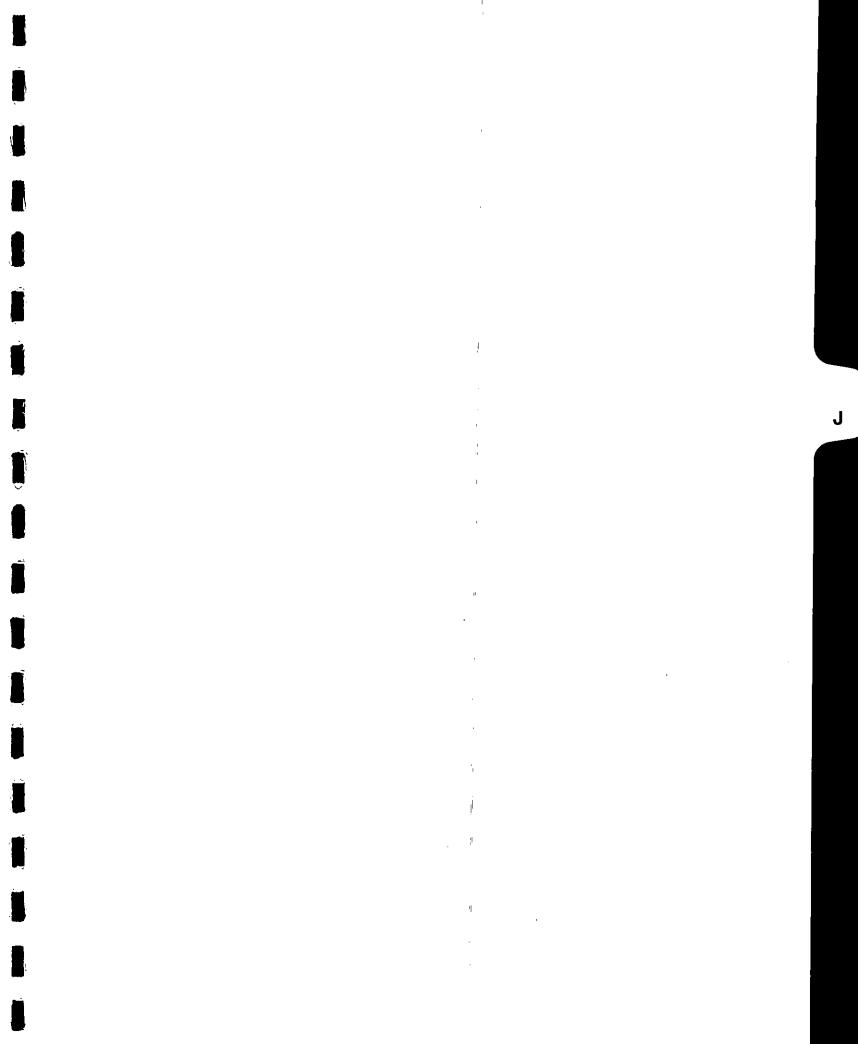


EXHIBIT J

Form of Ballot Questions

J

No
OFFICIAL BALLOT FOR COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14
May 2, 2006
Facsimile Signature of Designated Election Official
WARNING
Any person who, by use of force or other means, unduly influences an eligible elector to vote in any particular manner or to refrain from voting, or who falsely makes, alters, forges, or counterfeits any mail ballot before or after it has been east, or who destroys, defaces, mutilates, or tampers with a ballot is subject, upon conviction, to imprisonment, or to a fine, or both.
Section 1-7.5-107(3)(b), C.R.S.
This may not be your only ballot. Other elections may be held by other political subdivisions by mail or by polling place. Refer to the ballot instructions for complete information on voting. Review your ballot. Be sure you have voted on every office and issue.
To vote, place crossmark (X) at the right of the name of each candidate. For write-in candidates, print name on blank line and then place crossmark (X) at the right of that name.
COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT QUESTION 500:
VOTE FOR NOT MORE THAN TWO DIRECTORS TO SERVE UNTIL THE NEXT REGULAR ELECTION:
Michael J. Donaldson
Hans von Barby
VOTE FOR NOT MORE THAN <u>THREE</u> DIRECTORS TO SERVE UNTIL THE SECOND REGULAR ELECTION:
Ray C. Pittman, Jr.
Gardiner G. Hammond
Dorothea J. Adams
For each ballot question place a crossmark (X) on the appropriate line directly following the ballot question.
COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5A:
SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 TAXES BE INCREASED \$10,000,000 ANNUALLY OR SUCH LESSER AMOUNT AS NECESSARY TO PAY THE DISTRICT'S ADMINISTRATION AND OPERATIONS AND MAINTENANCE EXPENSES, BY THE IMPOSITION OF AD VALOREM PROPERTY TAXES LEVIED IN ANY YEAR, WITHOUT LIMITATION AS TO RATE OR AMOUNT OR

ANY OTHER CONDITION TO PAY SUCH EXPENSES AND SHALL THE PROCEEDS OF

SUCH TAXES AND ANY INVESTMENT INCOME THEREON BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT IN FISCAL YEAR 2007 AND IN EACH FISCAL YEAR THEREAFTER FOR AS LONG AS THE DISTRICT CONTINUES IN EXISTENCE, SUCH AUTHORIZATION TO CONSTITUTE A VOTER-APPROVED REVENUE CHANGE WHICH MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED IN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, THE LIMITS IMPOSED ON INCREASES IN PROPERTY TAXATION BY SECTION 29-1-301, C.R.S. IN ANY YEAR, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, ALL WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	Ш
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5B:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 TAXES BE INCREASED \$10,000,000 ANNUALLY OR SUCH LESSER AMOUNT AS NECESSARY TO PAY THE DISTRICT'S ADMINISTRATION AND OPERATIONS AND MAINTENANCE EXPENSES, BY THE IMPOSITION OF A FEE OR FEES IMPOSED, WITHOUT LIMITATION AS TO RATE OR AMOUNT OR ANY OTHER CONDITION TO PAY SUCH EXPENSES AND SHALL THE PROCEEDS OF SUCH FEES AND ANY INVESTMENT INCOME THEREON BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT IN FISCAL YEAR 2006 AND IN EACH FISCAL YEAR THEREAFTER FOR AS LONG AS THE DISTRICT CONTINUES IN EXISTENCE, SUCH AUTHORIZATION TO CONSTITUTE A VOTER-APPROVED REVENUE CHANGE WHICH MAY COLLECTED, RETAINED AND SPENT BY THE DISTRICT WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED IN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, THE LIMITS IMPOSED ON INCREASES IN PROPERTY TAXATION BY SECTION 29-1-301, C.R.S. IN ANY YEAR, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, ALL WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5C:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 TAXES BE INCREASED \$10,000,000 ANNUALLY OR SUCH LESSER AMOUNT AS NECESSARY TO PAY FOR REGIONAL IMPROVEMENTS FOR WHICH THE DISTRICT OBLIGATED PURSUANT TO ITS SERVICE PLAN, ONE INTERGOVERNMENTAL **AGREEMENTS** OR OTHER CONTRACTS. BYIMPOSITION OF AD VALOREM PROPERTY TAXES LEVIED IN ANY YEAR, WITHOUT LIMITATION AS TO RATE OR AMOUNT OR ANY OTHER CONDITION, TO PAY THE COSTS OF SUCH REGIONAL IMPROVEMENTS, AND SHALL THE PROCEEDS OF SUCH TAXES AND ANY INVESTMENT INCOME THEREON BE COLLECTED. RETAINED AND SPENT BY THE DISTRICT IN FISCAL YEAR 2007 AND IN EACH FISCAL YEAR THEREAFTER FOR AS LONG AS THE DISTRICT CONTINUES IN EXISTENCE, SUCH AUTHORIZATION TO CONSTITUTE A VOTER-APPROVED REVENUE CHANGE WHICH MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED IN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, THE LIMITS IMPOSED ON INCREASES IN PROPERTY TAXATION BY SECTION 29-1-301, C.R.S. IN ANY YEAR, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, ALL WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5D:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BE AUTHORIZED TO COLLECT, RETAIN, AND SPEND THE FULL AMOUNT OF ALL TAXES, TAX INCREMENT REVENUES, TAP FEES, PARK FEES, FACILITY FEES, SERVICE CHARGES, INSPECTION CHARGES, ADMINISTRATIVE CHARGES, GRANTS OR ANY OTHER FEE, RATE, TOLL, PENALTY, OR CHARGE AUTHORIZED BY LAW OR CONTRACT TO BE IMPOSED, COLLECTED OR RECEIVED BY THE DISTRICT DURING 2006 AND EACH FISCAL YEAR THEREAFTER, SUCH AMOUNTS TO CONSTITUTE A VOTER-APPROVED REVENUE CHANGE AND BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED IN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, THE LIMITS IMPOSED ON INCREASES IN PROPERTY TAXATION BY SECTION 29-1-301, C.R.S. IN ANY YEAR, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND

WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5E:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$157,800,000 WITH A REPAYMENT COST OF \$1,041,480,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 INCREASED \$1,041,480,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, FOR THE PURPOSE OF PAYING, LEASING, FINANCING OR REIMBURSING ALL OR ANY PART OF THE COSTS OF DESIGNING, ACQUIRING, CONSTRUCTING, RELOCATING. COMPLETING AND OTHERWISE PROVIDING, WITHIN OR WITHOUT THE BOUNDARIES OF THE DISTRICT, STREET IMPROVEMENTS, INCLUDING BUT NOT LIMITED TO CURBS, GUTTERS, CULVERTS, AND OTHER DRAINAGE FACILITIES, UNDERGROUND CONDUITS, SIDEWALKS, TRAILS, PUBLIC PARKING LOTS, STRUCTURES AND FACILITIES, PAVING, LIGHTING, GRADING, LANDSCAPING, BIKE PATHS AND PEDESTRIAN WAYS, PEDESTRIAN OVERPASSES, RETAINING WALLS, FENCING, ENTRY MONUMENTATION, STREETSCAPING, BRIDGES, OVERPASSES, UNDERPASSES, INTERCHANGES, MEDIAN ISLANDS, IRRIGATION, AND A SAFETY PROTECTION SYSTEM THROUGH TRAFFIC AND SAFETY CONTROLS AND DEVICES ON STREETS AND HIGHWAYS AND AT RAILROAD CROSSINGS, SIGNALIZATION, SIGNING AND STRIPING, AREA IDENTIFICATION, DRIVER INFORMATION AND DIRECTIONAL ASSISTANCE SIGNS, TOGETHER WITH ALL NECESSARY, INCIDENTAL, AND APPURTENANT FACILITIES. EQUIPMENT. LAND AND EASEMENTS AND EXTENSIONS OF AND IMPROVEMENTS TO SUCH FACILITIES, SUCH DEBT TO BEAR INTEREST AT A MAXIMUM NET EFFECTIVE INTEREST RATE NOT TO EXCEED 14% PER ANNUM, SUCH INTEREST TO BE PAYABLE AT SUCH TIME OR TIMES, AND WHICH MAY COMPOUND ANNUALLY OR SEMIANNUALLY, AND SUCH DEBT TO MATURE, BE SUBJECT TO REDEMPTION WITH OR WITHOUT PREMIUM, AND BE ISSUED AND SOLD AT, ABOVE OR BELOW PAR, SUCH DEBT TO BE ISSUED OR INCURRED AT ONE TIME OR FROM TIME TO TIME, TO BE PAID FROM ANY LEGALLY AVAILABLE REVENUES OF THE DISTRICT. INCLUDING THE PROCEEDS OF AD VALOREM PROPERTY TAXES; SUCH TAXES TO CONSIST OF AN AD VALOREM MILL LEVY IMPOSED ON ALL TAXABLE PROPERTY OF THE DISTRICT, WITHOUT LIMITATION OF RATE OR AMOUNT OR WITH SUCH LIMITATIONS, ALL OF THE ABOVE AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS, TO BE USED FOR THE PURPOSE OF PAYING THE PRINCIPAL OF, PREMIUM IF ANY, AND INTEREST ON SUCH DEBT: AND SHALL THE PROCEEDS OF ANY SUCH DEBT AND THE REVENUE FROM SUCH TAXES, ANY

OTHER REVENUE USED TO PAY SUCH DEBT, AND INVESTMENT EARNINGS THEREON, BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE, WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5F:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$157,800,000 WITH A REPAYMENT COST OF \$1,041,480,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 INCREASED \$1,041,480,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, FOR THE PURPOSE OF PAYING, LEASING, FINANCING OR REIMBURSING ALL OR ANY PART OF THE COSTS OF DESIGNING. ACQUIRING, CONSTRUCTING, RELOCATING. COMPLETING AND OTHERWISE PROVIDING, WITHIN OR WITHOUT THE DISTRICT, PARKS AND RECREATION FACILITIES, BOUNDARIES OF THE PROGRAMS, INCLUDING BUT NOT LIMITED TO IMPROVEMENTS AND COMMUNITY PARKS, BIKE PATHS AND PEDESTRIAN WAYS, FENCING, TRAILS, REGIONAL TRAILS, FIELDS, TOT LOTS, OPEN SPACE, CULTURAL ACTIVITIES. COMMON AREAS, COMMUNITY RECREATION CENTERS, TENNIS COURTS. OUTDOOR LIGHTING, EVENT FACILITIES, IRRIGATION FACILITIES, LAKES, WATER BODIES, SWIMMING POOLS, PUBLIC FOUNTAINS AND SCULPTURES, ART, GARDENS, LANDSCAPING, WEED CONTROL, AND OTHER ACTIVE AND PASSIVE RECREATIONAL FACILITIES, IMPROVEMENTS AND PROGRAMS, TOGETHER WITH ALL NECESSARY, INCIDENTAL, AND APPURTENANT FACILITIES, EQUIPMENT, LAND, EASEMENTS AND EXTENSIONS OF AND IMPROVEMENTS TO SUCH FACILITIES, SUCH DEBT TO BEAR INTEREST AT A MAXIMUM NET EFFECTIVE INTEREST RATE NOT TO EXCEED 14% PER ANNUM, SUCH INTEREST TO BE PAYABLE AT SUCH TIME OR TIMES, AND WHICH MAY COMPOUND ANNUALLY OR SEMIANNUALLY, AND SUCH DEBT TO MATURE, BE SUBJECT TO REDEMPTION WITH OR WITHOUT PREMIUM, AND BE ISSUED AND SOLD AT, ABOVE OR BELOW PAR, SUCH DEBT TO BE ISSUED OR INCURRED AT ONE TIME OR FROM TIME TO TIME, TO BE PAID FROM ANY LEGALLY AVAILABLE REVENUES OF THE DISTRICT. INCLUDING THE PROCEEDS OF AD VALOREM PROPERTY TAXES; SUCH TAXES TO CONSIST OF AN AD VALOREM MILL LEVY IMPOSED ON ALL TAXABLE PROPERTY OF THE DISTRICT, WITHOUT LIMITATION OF RATE OR AMOUNT OR WITH SUCH LIMITATIONS, ALL OF THE ABOVE AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS, TO BE USED FOR THE PURPOSE OF PAYING THE PRINCIPAL OF, PREMIUM IF ANY, AND INTEREST ON SUCH DEBT; AND SHALL THE PROCEEDS OF ANY SUCH DEBT AND THE REVENUE FROM SUCH TAXES, ANY OTHER REVENUE USED TO PAY SUCH DEBT, AND INVESTMENT EARNINGS THEREON, BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE, WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5G:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$157,800,000 WITH A REPAYMENT COST OF \$1,041,480,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 INCREASED \$1,041,480,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, FOR THE PURPOSE OF PAYING. LEASING, FINANCING OR REIMBURSING ALL OR ANY PART OF THE COSTS OF DESIGNING, ACQUIRING, CONSTRUCTING, RELOCATING, INSTALLING. COMPLETING AND OTHERWISE PROVIDING, WITHIN OR WITHOUT THE BOUNDARIES OF THE DISTRICT, A POTABLE AND NON-POTABLE WATER SUPPLY, STORAGE, TRANSMISSION AND DISTRIBUTION SYSTEM FOR DOMESTIC AND OTHER PUBLIC AND PRIVATE PURPOSES BY ANY AVAILABLE MEANS, AND TO PROVIDE ALL NECESSARY OR PROPER TREATMENT WORKS AND FACILITIES, EQUIPMENT, AND APPURTENANCES INCIDENT THERETO, INCLUDING BUT NOT LIMITED TO WELLS, WATER PUMPS, WATER LINES, WATER FEATURES, PURIFICATION PLANTS, PUMP STATIONS, TRANSMISSION LINES, DISTRIBUTION MAINS AND LATERALS, FIRE HYDRANTS, METERS, WATER TAPS, IRRIGATION FACILITIES, CANALS, DITCHES, WATER RIGHTS, FLUMES, PARTIAL FLUMES. HEADGATES, DROP STRUCTURES, STORAGE RESERVOIRS AND FACILITIES. TOGETHER WITH ALL NECESSARY, INCIDENTAL AND APPURTENANT FACILITIES. EQUIPMENT, LAND, EASEMENTS, AND EXTENSIONS OF AND IMPROVEMENTS TO SUCH FACILITIES, SUCH DEBT TO BEAR INTEREST AT A MAXIMUM NET EFFECTIVE INTEREST RATE NOT TO EXCEED 14% PER ANNUM, SUCH INTEREST TO BE PAYABLE AT SUCH TIME OR TIMES, AND WHICH MAY COMPOUND

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ANNUALLY OR SEMIANNUALLY, AND SUCH DEBT TO MATURE. BE SUBJECT TO REDEMPTION WITH OR WITHOUT PREMIUM, AND BE ISSUED AND SOLD AT, ABOVE OR BELOW PAR, SUCH DEBT TO BE ISSUED OR INCURRED AT ONE TIME OR FROM TIME TO TIME, TO BE PAID FROM ANY LEGALLY AVAILABLE REVENUES OF THE DISTRICT, INCLUDING THE PROCEEDS OF AD VALOREM PROPERTY TAXES; SUCH TAXES TO CONSIST OF AN AD VALOREM MILL LEVY IMPOSED ON ALL TAXABLE PROPERTY OF THE DISTRICT, WITHOUT LIMITATION OF RATE OR AMOUNT OR WITH SUCH LIMITATIONS, ALL OF THE ABOVE AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS, TO BE USED FOR THE PURPOSE OF PAYING THE PRINCIPAL OF, PREMIUM IF ANY, AND INTEREST ON SUCH DEBT; AND SHALL THE PROCEEDS OF ANY SUCH DEBT AND THE REVENUE FROM SUCH TAXES, ANY OTHER REVENUE USED TO PAY SUCH DEBT, AND INVESTMENT EARNINGS THEREON, BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE, WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE. AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	Ш
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5H:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$157,800,000 WITH A REPAYMENT COST OF \$1,041,480,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 INCREASED \$1,041,480,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, FOR THE PURPOSE OF PAYING, LEASING, FINANCING OR REIMBURSING ALL OR ANY PART OF THE COSTS OF DESIGNING, ACQUIRING. CONSTRUCTING, RELOCATING, INSTALLING, COMPLETING AND OTHERWISE PROVIDING, WITHIN OR WITHOUT THE BOUNDARIES OF THE DISTRICT, A SANITATION SYSTEM WHICH MAY CONSIST OF STORM OR SANITARY SEWERS, OR BOTH, FLOOD AND SURFACE DRAINAGE, TREATMENT AND DISPOSAL WORKS AND FACILITIES, OR SOLID WASTE DISPOSAL FACILITIES OR WASTE SERVICES, AND ALL NECESSARY OR PROPER EQUIPMENT AND APPURTENANCES INCIDENT THERETO, INCLUDING BUT NOT LIMITED TO TREATMENT PLANTS AND FACILITIES, COLLECTION MAINS AND LATERALS, LIFT STATIONS, TRANSMISSION LINES, CANALS, SLUDGE HANDLING, REUSE AND DISPOSAL FACILITIES, AND/OR STORM SEWER, FLOOD AND SURFACE DRAINAGE FACILITIES AND SYSTEMS, INCLUDING DETENTION/RETENTION

PONDS, BOX CULVERTS AND ASSOCIATED IRRIGATION FACILITIES, EQUIPMENT. **EASEMENTS** AND SEWER TAPS, AND EXTENSIONS IMPROVEMENTS TO SUCH FACILITIES, SUCH DEBT TO BEAR INTEREST AT A MAXIMUM NET EFFECTIVE INTEREST RATE NOT TO EXCEED 14% PER ANNUM. SUCH INTEREST TO BE PAYABLE AT SUCH TIME OR TIMES, AND WHICH MAY COMPOUND ANNUALLY OR SEMIANNUALLY, AND SUCH DEBT TO MATURE, BE SUBJECT TO REDEMPTION WITH OR WITHOUT PREMIUM, AND BE ISSUED AND SOLD AT, ABOVE OR BELOW PAR, SUCH DEBT TO BE ISSUED OR INCURRED AT ONE TIME OR FROM TIME TO TIME, TO BE PAID FROM ANY LEGALLY AVAILABLE REVENUES OF THE DISTRICT, INCLUDING THE PROCEEDS OF AD VALOREM PROPERTY TAXES; SUCH TAXES TO CONSIST OF AN AD VALOREM MILL LEVY IMPOSED ON ALL TAXABLE PROPERTY OF THE DISTRICT, WITHOUT LIMITATION OF RATE OR AMOUNT OR WITH SUCH LIMITATIONS, ALL OF THE ABOVE AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS, TO BE USED FOR THE PURPOSE OF PAYING THE PRINCIPAL OF, PREMIUM IF ANY, AND INTEREST ON SUCH DEBT; AND SHALL THE PROCEEDS OF ANY SUCH DEBT AND THE REVENUE FROM SUCH TAXES, ANY OTHER REVENUE USED TO PAY SUCH DEBT, AND INVESTMENT EARNINGS THEREON, BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE, WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 51:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$157,800,000 WITH A REPAYMENT COST OF \$1,041,480,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 INCREASED \$1,041,480,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, FOR THE PURPOSE OF PAYING, LEASING, FINANCING OR REIMBURSING ALL OR ANY PART OF THE COSTS OF DESIGNING. ACQUIRING. CONSTRUCTING. RELOCATING, INSTALLING. COMPLETING AND OTHERWISE PROVIDING, WITHIN OR WITHOUT THE BOUNDARIES OF THE DISTRICT, A SYSTEM TO TRANSPORT THE PUBLIC BY BUS. RAIL OR ANY OTHER MEANS OF CONVEYANCE. OR ANY COMBINATION THEREOF, OR PURSUANT TO CONTRACT, INCLUDING BUT NOT LIMITED TO PUBLIC TRANSPORTATION SYSTEM IMPROVEMENTS. TRANSPORTATION

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EQUIPMENT, PARK AND RIDE FACILITIES, PUBLIC PARKING LOTS, STRUCTURES. ROOFS, COVERS AND FACILITIES, TOGETHER WITH ALL NECESSARY, INCIDENTAL AND APPURTENANT FACILITIES, EQUIPMENT, LAND, EASEMENTS, AND ALL NECESSARY EXTENSIONS OF AND IMPROVEMENTS TO SUCH FACILITIES OR SYSTEMS, SUCH DEBT TO BEAR INTEREST AT A MAXIMUM NET EFFECTIVE INTEREST RATE NOT TO EXCEED 14% PER ANNUM, SUCH INTEREST TO BE PAYABLE AT SUCH TIME OR TIMES, AND WHICH MAY COMPOUND ANNUALLY OR SEMIANNUALLY, AND SUCH DEBT TO MATURE, BE SUBJECT TO REDEMPTION WITH OR WITHOUT PREMIUM, AND BE ISSUED AND SOLD AT, ABOVE OR BELOW PAR, SUCH DEBT TO BE ISSUED OR INCURRED AT ONE TIME OR FROM TIME TO TIME, TO BE PAID FROM ANY LEGALLY AVAILABLE REVENUES OF THE DISTRICT, INCLUDING THE PROCEEDS OF AD VALOREM PROPERTY TAXES; SUCH TAXES TO CONSIST OF AN AD VALOREM MILL LEVY IMPOSED ON ALL TAXABLE PROPERTY OF THE DISTRICT, WITHOUT LIMITATION OF RATE OR AMOUNT OR WITH SUCH LIMITATIONS, ALL OF THE ABOVE AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS. TO BE USED FOR THE PURPOSE OF PAYING THE PRINCIPAL OF, PREMIUM IF ANY, AND INTEREST ON SUCH DEBT; AND SHALL THE PROCEEDS OF ANY SUCH DEBT AND THE REVENUE FROM SUCH TAXES, ANY OTHER REVENUE USED TO PAY SUCH DEBT, AND INVESTMENT EARNINGS THEREON, BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE, WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5J:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$10,000,000 WITH A REPAYMENT COST OF \$66,000,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 TAXES INCREASED \$66,000,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, FOR THE PURPOSE OF PAYING, LEASING, FINANCING OR REIMBURSING ALL OR ANY PART OF THE COSTS OF DESIGNING. ACQUIRING, CONSTRUCTING, RELOCATING, INSTALLING. COMPLETING AND OTHERWISE PROVIDING, WITHIN OR WITHOUT THE BOUNDARIES OF THE DISTRICT, MOSQUITO CONTROL AND ERADICATION PROGRAMS, EQUIPMENT FACILITIES, IMPROVEMENTS, AND

NECESSARY FOR THE ELIMINATION OF MOSQUITOES, INCLUDING BUT NOT LIMITED TO THE ELIMINATION OR TREATMENT OF BREEDING GROUNDS AND PURCHASE, LEASE, CONTRACTING OR OTHER USE OF EQUIPMENT OR SUPPLIES FOR MOSQUITO CONTROL WITHIN THE BOUNDARIES OF THE DISTRICT, TOGETHER WITH ALL NECESSARY, INCIDENTAL, AND APPURTENANT FACILITIES, EOUIPMENT, LAND, EASEMENTS AND EXTENSIONS OF AND IMPROVEMENTS TO SUCH FACILITIES, SUCH DEBT TO BEAR INTEREST AT A MAXIMUM NET EFFECTIVE INTEREST RATE NOT TO EXCEED 14% PER ANNUM, SUCH INTEREST TO BE PAYABLE AT SUCH TIME OR TIMES, AND WHICH MAY COMPOUND ANNUALLY OR SEMIANNUALLY, AND SUCH DEBT TO MATURE, BE SUBJECT TO REDEMPTION WITH OR WITHOUT PREMIUM, AND BE ISSUED AND SOLD AT, ABOVE OR BELOW PAR, SUCH DEBT TO BE ISSUED OR INCURRED AT ONE TIME OR FROM TIME TO TIME, TO BE PAID FROM ANY LEGALLY AVAILABLE REVENUES OF THE DISTRICT, INCLUDING THE PROCEEDS OF AD VALOREM PROPERTY TAXES; SUCH TAXES TO CONSIST OF AN AD VALOREM MILL LEVY IMPOSED ON ALL TAXABLE PROPERTY OF THE DISTRICT, WITHOUT LIMITATION OF RATE OR AMOUNT OR WITH SUCH LIMITATIONS, ALL OF THE ABOVE AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS, TO BE USED FOR THE PURPOSE OF PAYING THE PRINCIPAL OF, PREMIUM IF ANY, AND INTEREST ON SUCH DEBT; AND SHALL THE PROCEEDS OF ANY SUCH DEBT AND THE REVENUE FROM SUCH TAXES, ANY OTHER REVENUE USED TO PAY SUCH DEBT, AND INVESTMENT EARNINGS THEREON, BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE, WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5K:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$157,800,000 WITH A REPAYMENT COST OF \$1,041,480,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 TAXES INCREASED \$1,041,480,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, FOR THE PURPOSE OF PAYING. LEASING, FINANCING OR REIMBURSING ALL OR ANY PART OF THE COSTS OF DESIGNING. ACQUIRING, CONSTRUCTING, RELOCATING, INSTALLING. COMPLETING AND OTHERWISE PROVIDING, WITHIN OR WITHOUT THE

BOUNDARIES OF THE DISTRICT, A SAFETY PROTECTION SYSTEM OF TRAFFIC AND SAFETY CONTROLS AND DEVICES ON STREETS AND HIGHWAYS AND AT RAILROAD CROSSINGS, INCLUDING BUT NOT LIMITED TO TRAFFIC SIGNALS AND SIGNAGE, AND CONSTRUCTING UNDERPASSES OR OVERPASSES AT RAILROAD ALL CROSSINGS. TOGETHER WITH NECESSARY. INCIDENTAL. APPURTENANT FACILITIES, EQUIPMENT, LAND, EASEMENTS AND EXTENSIONS OF AND IMPROVEMENTS TO SUCH FACILITIES, SUCH DEBT TO BEAR INTEREST AT A MAXIMUM NET EFFECTIVE INTEREST RATE NOT TO EXCEED 14% PER ANNUM, SUCH INTEREST TO BE PAYABLE AT SUCH TIME OR TIMES, AND WHICH MAY COMPOUND ANNUALLY OR SEMIANNUALLY, AND SUCH DEBT TO MATURE, BE SUBJECT TO REDEMPTION WITH OR WITHOUT PREMIUM, AND BE ISSUED AND SOLD AT, ABOVE OR BELOW PAR, SUCH DEBT TO BE ISSUED OR INCURRED AT ONE TIME OR FROM TIME TO TIME, TO BE PAID FROM ANY LEGALLY AVAILABLE REVENUES OF THE DISTRICT, INCLUDING THE PROCEEDS OF AD VALOREM PROPERTY TAXES; SUCH TAXES TO CONSIST OF AN AD VALOREM MILL LEVY IMPOSED ON ALL TAXABLE PROPERTY OF THE DISTRICT, WITHOUT LIMITATION OF RATE OR AMOUNT OR WITH SUCH LIMITATIONS, ALL OF THE ABOVE AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS, TO BE USED FOR THE PURPOSE OF PAYING THE PRINCIPAL OF, PREMIUM IF ANY, AND INTEREST ON SUCH DEBT; AND SHALL THE PROCEEDS OF ANY SUCH DEBT AND THE REVENUE FROM SUCH TAXES, ANY OTHER REVENUE USED TO PAY SUCH DEBT. AND INVESTMENT EARNINGS THEREON, BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE, WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5L:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$10,000,000 WITH A REPAYMENT COST OF \$66,000,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 TAXES BE INCREASED \$66,000,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, FOR THE PURPOSE OF PAYING, LEASING, FINANCING OR REIMBURSING ALL OR ANY PART OF THE COSTS OF DESIGNING, ACQUIRING, CONSTRUCTING, RELOCATING, INSTALLING, COMPLETING AND OTHERWISE PROVIDING, WITHIN OR WITHOUT THE

BOUNDARIES OF THE DISTRICT, FACILITIES, IMPROVEMENTS AND EQUIPMENT FOR FIRE PROTECTION, INCLUDING BUT NOT LIMITED TO FIRE STATIONS, AMBULANCE AND EMERGENCY MEDICAL RESPONSE AND RESCUE SERVICES AND DIVING AND GRAPPLING STATIONS, TOGETHER WITH ALL NECESSARY, INCIDENTAL, AND APPURTENANT FACILITIES, EQUIPMENT, LAND, EASEMENTS AND EXTENSIONS OF AND IMPROVEMENTS TO SUCH FACILITIES, SUCH DEBT TO BEAR INTEREST AT A MAXIMUM NET EFFECTIVE INTEREST RATE NOT TO EXCEED 14% PER ANNUM, SUCH INTEREST TO BE PAYABLE AT SUCH TIME OR TIMES, AND WHICH MAY COMPOUND ANNUALLY OR SEMIANNUALLY, AND SUCH DEBT TO MATURE, BE SUBJECT TO REDEMPTION WITH OR WITHOUT PREMIUM, AND BE ISSUED AND SOLD AT, ABOVE OR BELOW PAR, SUCH DEBT TO BE ISSUED OR INCURRED AT ONE TIME OR FROM TIME TO TIME, TO BE PAID FROM ANY LEGALLY AVAILABLE REVENUES OF THE DISTRICT, INCLUDING THE PROCEEDS OF AD VALOREM PROPERTY TAXES; SUCH TAXES TO CONSIST OF AN AD VALOREM MILL LEVY IMPOSED ON ALL TAXABLE PROPERTY OF THE DISTRICT, WITHOUT LIMITATION OF RATE OR AMOUNT OR WITH SUCH LIMITATIONS, ALL OF THE ABOVE AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS, TO BE USED FOR THE PURPOSE OF PAYING THE PRINCIPAL OF, PREMIUM IF ANY, AND INTEREST ON SUCH DEBT; AND SHALL THE PROCEEDS OF ANY SUCH DEBT AND THE REVENUE FROM SUCH TAXES, ANY OTHER REVENUE USED TO PAY SUCH DEBT, AND INVESTMENT EARNINGS THEREON, BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE, WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X. SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5M:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$157,800,000 WITH A REPAYMENT COST OF \$1,041,480,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 TAXES BE INCREASED \$1,041,480,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, FOR THE PURPOSE OF PAYING, REIMBURSING, FINANCING OR REFINANCING ALL OR ANY PART OF THE DISTRICT'S OPERATING AND MAINTENANCE EXPENSES, OR ADVANCES OF OPERATING AND MAINTENANCE EXPENSES MADE TO THE DISTRICT, SUCH DEBT

TO BEAR INTEREST AT A MAXIMUM NET EFFECTIVE INTEREST RATE NOT TO EXCEED 14% PER ANNUM, SUCH INTEREST TO BE PAYABLE AT SUCH TIME OR TIMES, AND WHICH MAY COMPOUND ANNUALLY OR SEMIANNUALLY, SUCH DEBT TO BE INCURRED AT ONE TIME OR FROM TIME TO TIME AND TO MATURE, BE SUBJECT TO REDEMPTION, WITH OR WITHOUT PREMIUM, AND BE ISSUED AND SOLD AT, ABOVE OR BELOW PAR, AND TO CONTAIN SUCH TERMS, NOT INCONSISTENT HEREWITH, AND BE MADE PAYABLE FROM ANY LEGALLY AVAILABLE REVENUES OF THE DISTRICT, INCLUDING WITHOUT LIMITATION AD VALOREM PROPERTY TAXES LEVIED IN ANY YEAR, WITHOUT LIMITATION AS TO RATE AND IN AN AMOUNT SUFFICIENT TO PAY THE PRINCIPAL OF, PREMIUM, IF ANY, AND INTEREST ON THE DEBT WHEN DUE, ALL OF THE ABOVE AS DETERMINED BY THE DISTRICT BOARD OF DIRECTORS, AND SHALL THE PROCEEDS OF THE DEBT, THE REVENUES FROM SUCH TAXES, ANY OTHER REVENUES USED TO PAY THE DEBT, AND ANY EARNINGS FROM THE INVESTMENT OF SUCH PROCEEDS AND REVENUES BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE. WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5N:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$157,800,000 WITH A REPAYMENT COST OF \$1,041,480,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 INCREASED \$1,041,480,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, FOR THE PURPOSE OF REFUNDING, REFINANCING OR DEFEASING ANY OR ALL OF THE DISTRICT'S DEBT, BUT NOT TO EXCEED THE MAXIMUM NET EFFECTIVE INTEREST RATE OF 14% PER ANNUM, SUCH INTEREST TO BE PAYABLE AT SUCH TIME OR TIMES, AND WHICH MAY COMPOUND ANNUALLY OR SEMIANNUALLY, AND SUCH DEBT TO MATURE, BE SUBJECT TO REDEMPTION WITH OR WITHOUT PREMIUM, AND BE ISSUED AND SOLD AT, ABOVE OR BELOW PAR, SUCH DEBT TO BE ISSUED OR INCURRED AT ONE TIME OR FROM TIME TO TIME, TO BE PAID FROM ANY LEGALLY AVAILABLE REVENUES OF THE DISTRICT, INCLUDING THE PROCEEDS OF AD VALOREM PROPERTY TAXES; SUCH TAXES TO CONSIST OF AN AD VALOREM MILL LEVY IMPOSED ON ALL TAXABLE PROPERTY OF THE DISTRICT, WITHOUT LIMITATION OF RATE OR AMOUNT OR WITH SUCH LIMITATIONS, ALL OF THE ABOVE AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS, TO BE USED FOR THE PURPOSE OF PAYING THE PRINCIPAL OF, PREMIUM IF ANY, AND INTEREST ON SUCH DEBT; AND SHALL THE PROCEEDS OF ANY SUCH DEBT AND THE REVENUE FROM SUCH TAXES, ANY OTHER REVENUE USED TO PAY SUCH DEBT, AND INVESTMENT EARNINGS THEREON, BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE, WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 50:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED \$157,800,000 WITH A REPAYMENT COST OF \$1,041,480,000 OR SUCH LESSER AMOUNT AS MAY BE NECESSARY, AND SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 TAXES INCREASED \$1,041,480,000 ANNUALLY OR SUCH LESSER AMOUNT AS MAY BE NECESSARY FOR THE PAYMENT OF SUCH DEBT AND ANY REFUNDINGS THEREOF, AT AN INTEREST RATE THAT IS EQUAL TO, LOWER OR HIGHER THAN THE INTEREST RATE ON THE REFUNDED DEBT, SUCH DEBT TO CONSIST OF INTERGOVERNMENTAL AGREEMENTS OR OTHER CONTRACTS WITHOUT LIMIT AS TO TERM WITH ONE OR MORE POLITICAL SUBDIVISIONS OF THE STATE, GOVERNMENTAL UNITS, GOVERNMENTALLY-OWNED ENTERPRISES. OR OTHER PUBLIC ENTITIES, WHICH CONTRACTS WILL CONSTITUTE MULTIPLE FISCAL YEAR FINANCIAL OBLIGATIONS AND WHICH WILL OBLIGATE THE DISTRICT TO PAY, REIMBURSE OR FINANCE THE COSTS OF FINANCING, DESIGNING, ACQUIRING, CONSTRUCTING, COMPLETING OR OTHERWISE PROVIDING, AND THE COSTS OF OPERATING AND MAINTAINING, ANY PUBLIC IMPROVEMENT WHICH THE DISTRICT IS LAWFULLY AUTHORIZED TO PROVIDE, ALL AS MAY BE PROVIDED IN SUCH CONTRACTS, SUCH CONTRACTS TO BEAR INTEREST AT A MAXIMUM NET EFFECTIVE INTEREST RATE NOT TO EXCEED 14% PER ANNUM, BE REFINANCED AT A NET EFFECTIVE INTEREST RATE NOT TO EXCEED THE MAXIMUM NET EFFECTIVE INTEREST RATE WITHOUT ADDITIONAL VOTER APPROVAL AND CONTAIN SUCH TERMS, NOT INCONSISTENT HEREWITH, AS THE DISTRICT BOARD OF DIRECTORS MAY DETERMINE; AND IN CONNECTION THEREWITH SHALL AD VALOREM PROPERTY TAXES BE LEVIED IN ANY YEAR, WITHOUT LIMITATION AS TO RATE AND IN AN AMOUNT SUFFICIENT TO PAY THE OBLIGATIONS OF THE CONTRACTS WHEN DUE, THE PROCEEDS OF THE CONTRACTS, THE REVENUES FROM ALL TAXES, FROM REVENUE SHARING AGREEMENTS, ANY OTHER REVENUES USED TO PAY THE CONTRACTS AND ANY EARNINGS FROM THE INVESTMENT OF SUCH PROCEEDS AND REVENUES BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT AS A VOTER-APPROVED REVENUE CHANGE, WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW WHICH PURPORTS TO LIMIT THE DISTRICT'S REVENUES OR EXPENDITURES AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED IN THE FUTURE, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED, RETAINED AND SPENT BY THE DISTRICT?

YES	
NO	

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT ISSUE 5P:

SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 DEBT BE INCREASED UP TO \$90,200,000, WITH A REPAYMENT COST OF NOT MORE \$595,320,000. AND SHALL COLORADO INTERNATIONAL METROPOLITAN DISTRICT NO. 14 TAXES BE INCREASED UP TO \$595,320.000 ANNUALLY, OR BY SUCH LESSER ANNUAL AMOUNT AS MAY BE NECESSARY IN EACH YEAR TO PAY THE DISTRICT'S DEBT; SUCH DEBT TO CONSIST OF GENERAL OR SPECIAL OBLIGATION BONDS, REVENUE BONDS OR OTHER MULTIPLE FISCAL YEAR FINANCIAL OBLIGATIONS, INCLUDING CONTRACTS AND REGIONAL IMPROVEMENTS AGREEMENTS, ISSUED OR INCURRED FOR THE PURPOSE OF PAYING, REIMBURSING, OR FINANCING ALL OR ANY PART OF THE COSTS OF DESIGNING, ACQUIRING. CONSTRUCTING, DEMOLISHING, RELOCATING. INSTALLING, UNDERTAKING ENVIRONMENTAL REMEDIATION IN CONNECTION WITH, COMPLETING, AND OTHERWISE PROVIDING, WITHIN OR WITHOUT THE BOUNDARIES OF THE DISTRICT, CERTAIN REGIONAL IMPROVEMENTS AS PROVIDED IN THE DISTRICT'S SERVICE PLAN OR AN INTERGOVERNMENTAL AGREEMENT WITH THE CITY AND COUNTY OF DENVER, A REGIONAL AUTHORITY, OR THE STATE AS THE SAME MAY BE AMENDED FROM TIME TO TIME, OR FOR THE PURPOSE OF REFUNDING OBLIGATIONS ISSUED FOR SUCH PURPOSES, WHETHER OR NOT SUCH REFUNDING OBLIGATIONS ARE ISSUED AT A LOWER RATE; SUCH DEBT TO BEAR INTEREST AT A NET EFFECTIVE INTEREST RATE NOT IN EXCESS OF 14% PER ANNUM. SUCH INTEREST TO BE PAYABLE AT OR TIMES AND WHICH MAY COMPOUND SEMIANNUALLY, OR MORE OFTEN AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS; SUCH DEBT TO BE ISSUED OR INCURRED FOR ANY TERM AT ONE TIME OR FROM TIME TO TIME AND TO BE PAYABLE FROM THE PROCEEDS OF AN AD VALOREM REGIONAL MILL LEVY IMPOSED ON ALL TAXABLE PROPERTY WITHIN THE DISTRICT, AND WITH SUCH ADDITIONAL LIMITATIONS AS MAY BE DETERMINED BY THE DISTRICT BOARD OF DIRECTORS. TO BE USED SOLELY FOR THE PURPOSE OF PAYING THE PRINCIPAL OF, PREMIUM IF ANY, AND INTEREST ON THE DISTRICT'S DEBT; AND, IN CONNECTION THEREWITH, AS A PERMANENT VOTER-APPROVED REVENUE CHANGE, SHALL THE PROCEEDS OF ANY SUCH DEBT AND THE PROCEEDS OF SUCH TAXES AND INVESTMENT INCOME THEREON, BE COLLECTED AND SPENT BY THE DISTRICT WITHOUT REGARD TO ANY SPENDING, REVENUE-RAISING, OR OTHER LIMITATION CONTAINED WITHIN ARTICLE X, SECTION 20 OF THE COLORADO CONSTITUTION, OR ANY OTHER LAW, AS IT CURRENTLY EXISTS OR AS IT MAY BE AMENDED, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT OF OTHER REVENUES THAT MAY BE COLLECTED AND SPENT BY THE DISTRICT?

BE AMENDED, AND WITHOUT LIMITING IN ANY YEAR THE AMOUNT REVENUES THAT MAY BE COLLECTED AND SPENT BY THE DISTRICT?		OTHER
	YES	
	NO	
COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT BALLOT ISSUE 5Q:	NO. 14	ı
SHALL COLORADO INTERNATIONAL CENTER METROPOLITAN DIST BE AUTHORIZED TO ENTER INTO ONE OR MORE MULTIPLE FIRST FINANCIAL OBLIGATIONS EVIDENCED BY AN INTERGOVER AGREEMENT OR AGREEMENTS CONCERNING THE PROVISION IMPROVEMENTS WITH A REGIONAL AUTHORITY OR ONE OR METALLY-OWNED EXCONTAINING SUCH TERMS AND CONDITIONS AS THE DISTRICT DIRECTORS MAY DETERMINE TO BE NECESSARY AND APPROPEROVIDING FOR PAYMENTS BY THE DISTRICT IN AN AGGREGATE AND TO EXCEED \$90,200,000 OF TAX REVENUES DERIVED FROM AN AUTHORITY IMPOSED BY THE DISTRICT ON ALL TAXABLE PROPERTY?	SCAL ERNM OF F ORE O NTERF BOAL PRIATI MOUN D VAI	YEAR ENTAL PUBLIC OTHER PRISES, RD OF E AND IT NOT
	YES	
	NO	
COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT BALLOT QUESTION 501:	NO. 14	4
Shall Colorado International Center Metropolitan District No. 14 be organized?		
	YES	
	NO	

{00065519.DOC v:1}

COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 14 BALLOT QUESTION 502:

Shall members of the board of directors of Colorado International Center Metropolitan District No. 14 be authorized to serve without limitation on their terms of office pursuant to the right granted to the voters of the District in Article XVIII, Section 11 of the Colorado Constitution to lengthen, shorten, or eliminate the limitations on the terms of office imposed by such section?

YES	
NO	

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EXHIBIT K

Comparison of Mill Levies of Similar Taxing Entities

DENVER HIGH POINT AT DIA METROPOLITAN DISTRICT AND COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NOS. 13 & 14 MILL LEVY COMPARISON

TIOTENT MILLI	111.191	121.191	164.998	155,795	118.762	177.795	121.948	158.084	109.589	99.162	114.402 (could increase 20 mills)	. 91.363	114.402
DISHRACEE MILLELERYSY	35	45	46.500	38.000	54.360	60.00	57.000	70.000	24.000	27.000	40.000	26.961	50.000
TIVED.	Commercial	Residential	Residential	Residential	Residential	Residential	Commercial	Commercial	Commercial	Commercial	Commercial	Residential	Residential
GOUNIFIYE	Denver		Adams	Adams	Denver	Adams	Denver	Arapahoe	Adams	Denver	Denver	Denver	Denver
DISHRIGI	Denver High Point At DIA Metropolitan District And Colorado International Center Metropolitan	District Nos. 13 & 14	North Range Village Metropolitan District	Potomac Farms Metropolitan District	Westerly Creek Metropolitan District	North Range Metropolitan District No. 1 (Reunion)	Central Platte Valley Metropolitan District	Galleria Metropolitan District	Sand Creek Metropolitan District	SBC Metropolitan District	Denver International Business Center	GVR Metropolitan District	Ebert Metropolitan District